



SHETH CREATORS
Envisioning Landmarks

Date: 14th November, 2016

To,
The Listing Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai 400 001

Subject: Submission of Declaration of Unmodified Opinion

Dear Sir,

We wish to inform you that the Company has conducted its' Meeting of the Board of Directors on 14th November, 2016 at 3.00 pm at the Registered Office of the Company to approve the Unaudited Financial Statements of the Company for the half year ended on 30th September, 2016.

You are requested to please take the same on record

Thank You,

**For, and on behalf of the Board of Directors
Sheth Creators and Constructors Private Limited**

VALLABH
NATWARLA
L SHETH
Vallabh sheth
Director

Digitally signed by VALLABH
NATWARLA SHETH
DN: cn=VALLABH SHETH,
o=SHETH CREATORS AND CONSTRUCTORS PRIVATE LIMITED,
ou=SHETH CREATORS AND CONSTRUCTORS PRIVATE LIMITED,
c=INDIA

Sheth Creators and Constructors Privale Limited

Registered Office : Hallmark Business Plaza, 1201, 1203 & 1204, 12th Floor, Sant Dyaneshwar Marg, Near Guru Nanak Hospital,
Kalanagar, Bandra (East), Mumbai - 400 051. T +91-022-4200 5300 F +91-022-4200 5301 E info@shethcreators.com W www.shethcreators.com

CIN No.: U70102MH2012PTC235815



Annexure I to Listing Agreement for Debt Securities
Sheth Creators and Constructors Pvt. Ltd.
For the Half year ended 30th September, 2016

SHETH CREATORS
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(Rs. In Lacs)

Sr.	Particulars	Six months ended (30.09.2016)	Corresponding 6 months ended in the previous year (30.09.2015)	Previous accounting year ended (31.03.2016)	Previous accounting year ended (31.03.2015)
		Unaudited	Unaudited	Audited	Audited
1.	Income				
(a).	Net Sales/Income from Operations	-	-	-	-
(b).	Other Operating Income	-	-	-	-
2.	Expenditure				
(a).	Increase/decrease in stock in trade and work in progress				
(b).	Consumption of raw materials				
(c).	Purchase of traded goods				
(d).	Employees cost				
(e).	Depreciation				
(f).	Other expenditure	1.56	1.11	3.03	3.06
(g).	Total	1.56	1.11	3.03	3.06
	(Any item exceeding 10% of the total expenditure to be shown separately)				
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(1.56)	(1.11)	(3.03)	(3.06)
4.	Other Income	1,115.93	948.78	2,262.95	914.63
5.	Profit before Interest & Exceptional Items (3+4)	1,114.37	947.66	2,259.92	911.57
6.	Interest	1,106.40	920.48	2,250.85	899.21
7.	Exceptional items	-	-	-	-
8.	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	7.98	27.18	9.07	12.36
9.	Tax expense	2.58	9.33	2.80	4.07
10.	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	5.39	17.85	6.27	8.29
11.	Extraordinary Items (net of tax expense Rs. _____)	-	-	-	-
12.	Net Profit(+)/ Loss(-) for the period (9-10)	5.39	17.85	6.27	8.29
13.	Paid-up equity share capital (Face Value of the Share shall be indicated)	1.00	1.00	1.00	1.00
14.	Paid up Debt Capital	-	-	-	-
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	19.46	25.65	14.07	7.80
16.	Debenture Redemption Reserve	-	-	-	-
17.	Earnings Per Share (EPS)	53.95	178.54	62.71	82.88

For and on behalf of Board of
Sheth Creators and Constructors Private Limited

Vallabh Sheth
Director

Date: 14th November, 2016

Sheth Creators and Constructors Private Limited

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CIN No.: U70102MH2012PTC235815



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Date: 14th November, 2016

To,
The Listing Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai 400 001

Subject: Half-Yearly Communication of Information under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In respect of the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Listing Agreement signed by the Company with the Exchange, please find below the information on the basis of the Unaudited Financial Results for the 6 months ended on 30th September, 2016, in respect of 1250 Secured Non Convertible Debentures of the Company and Listed on the BSE:

1	Credit Rating and Change in rating, if any	CARE BB
2	Asset cover available, in case of NCD	1.27
3	Debt-Equity Ratio	4.05:1
4	Previous due date for payment of interest/ principal for NCD and whether the same has been paid or not	10.08.2016
5	Next due date for payment of interest/ principal of NCD along with amount of interest/principal on such NCD	10.11.2016
6	Debt Service Coverage Ratio	1
7	Interest Service Coverage Ratio	1.01
8	Debenture Redemption Reserve	Nil
9	Net Worth	₹ 2,046,484/-
10	Net Profit After Tax	₹ 539,472/-
11	Earnings Per Share	₹ 53.95/-

You are requested to take the same on record and inform the Stakeholders accordingly.

Thanking You,

For and on behalf of the Board
of Sheth Creators and Constructors Private Limited

Vallabh Sheth
Director

Sheth Creators and Constructors Private Limited

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CIN No.: U70102MH2012PTC235815

K. G. SHANKER

B.Sc. (Hons.), F.C.A., LL.B. (Gen.)



CHARTERED ACCOUNTANT

2nd Floor, "N T C House",
15, Narottam Morarjee Marg,
Ballard Estate,
Mumbai - 400 038.
Phone : 2261 44 39 / 2261 52 11
2269 57 19 / 6158 97 01
Fax : 2269 57 20

CHARTERED ACCOUNTANT'S CERTIFICATE

This is to certify that the total assets of **Sheth Creators and Constructors Private Limited** ("the Company") as on 30th September, 2016 are 1.27 times the total borrowings including Secured and Unsecured Loan as per the statement of computation of asset coverage ratio of even date annexed to the Certificate and initialed by us for identification purposes.

It is further certified that the computation of the asset and coverage ratio, based on scrutiny of the unaudited books of account, records and documents maintained by the Company and produced to us for verification, is true and correct to the best of our knowledge and as per the information provided to our satisfaction.

The Certificate is issued at the request of the Company for submission to the Debenture Trustees and should not be used for any other purpose without our prior written consent.

K.G.SHANKER

Chartered Accountant

K. G. Shanker

Membership No. 036705



Place: Mumbai

Date: 14th November, 2016

Statement of computation of asset coverage ratio as at 30th September, 2016

	Amount (Rs. In Lacs)
Total Borrowings:	
Secured Loan	12500.00
Unsecured Loan	-
Total (A)	12500.00
Fixed Assets	-
Current Assets	7.62
Loans and Advances	15833.42
Total (B)	15841.04
Asset Coverage Ratio: (B/A)	1.27:1

