

**GATI KAUSAR INDIA LIMITED**

Regd. Office: 1-7-285 M G Road, Secunderabad 500 003

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**Annexure I to Listing Agreement for Debt Securities**

Rs in Lacs

Particulars	6 months ended 31/03/2015	Corresponding 6 months ended in the previous year 31/03/2014	Year to Date Figures for Current Period Ended 31/03/2015	Previous accounting period ended 31/03/2014
	Unaudited	Unaudited	Audited	Audited
1. (a) Net Sales/Income from Operations	2,286	2,244	4,430	3,494
(b) Other Operating Income				
2. Expenditure				
(a). Increase/decrease in stock in trade and work in progress	-	-	-	-
(b). Consumption of raw materials	-	-	-	-
(c). Fleet running expenses	1,870	1,944	3,748	2,961
(d). Employees cost	209	105	341	148
(e). Depreciation	223	284	418	438
(f). Other expenditure	194	93	276	133
(g). Total	2,496	2,426	4,783	3,680
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(210)	(182)	(353)	(186)
4. Other Income	150	75	186	84
5. Profit before Interest & Exceptional Items (3+4)	(60)	(107)	(167)	(102)
6. Interest	187	152	309	234
7. Exceptional Items	-	-	-	-
8. Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	(247)	(259)	(476)	(337)
9. Tax expense	-	-	-	-
10. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	(247)	(259)	(476)	(337)
11. Extraordinary Items (net of tax expense Rs.)	-	55	-	55
12. Net Profit(+)/ Loss(-) for the period (9-10)	(247)	(314)	(476)	(392)
13. Paid-up equity share capital (Face Value of Rs. 10/- each)				
a. Equity shares of Rs. 10/- each	653	475	653	475
b. 2% CCPS of Rs. 10/- each	93	-	93	-
Total	746	475	746	475
14. Paid up Debt Capital	2,400	-	2,400	-
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	2,204	(271)	2,204	(271)
16. Debenture Redemption Reserve	-	-	-	-
17. Earning Per Share (EPS)	(3.31)	(6.61)	(8.42)	(8.25)
18. Debt Equity Ratio	1.31	11.30	1.31	11.30
19. Debt Service Coverage Ratio	0.23	(0.18)	0.20	0.82
20. Interest Service Coverage Ratio	0.87	0.38	0.81	1.42

ISCR = Earnings before Interest, Depreciation and Tax / Interest Expense.

DSCR = Earnings before Interest, Depreciation and Tax/ (Interest + Principal Repayment).

Place: Hyderabad

Date: 28-04-2015

For Gati Kausar India Limited



Mahendra Agarwal

Director

DIN: 00179779