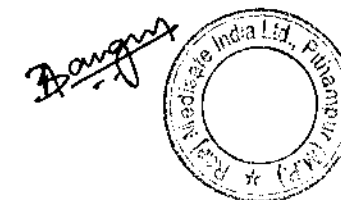


**RAAJ MEDISAFE INDIA LIMITED**  
**(CIN:L33112MP1985PLC003039)**  
 Reg. Off. : 106, Sector III, Industrial Area, Pithampur, Dist - Dhar (M.P.)  
**AUDITED PROFIT AND LOSS STATMENT FOR THE QUARTER ENDED 31 MARCH 2015**

Page # 1

<b>PART - I</b>		<b>Amount in Lacs Rs.</b>					
<b>Statement of Standalone Results</b>							
<b>PARTICULARS</b>							
		<b>3 months ended 31/03/2015</b>	<b>Preceding 3 monthths ended 31/12/2014</b>	<b>corresponding 3 months ended 31/03/2014 in previous year</b>	<b>Year to date figures for current period ended 31/03/2015</b>	<b>Year to date figures for previous period ended 31/03/2014</b>	<b>Previous year ended 31/03/2014</b>
		<b>Audited</b>	<b>Unaudited</b>	<b>Audited</b>	<b>Audited</b>	<b>Audited</b>	<b>Audited</b>
<b>1</b>		<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>
<b>1</b>	<b>INCOME FROM OPERATIONS</b>						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	0.35	0.07	-	0.42	-	-
	(b) Other Operating Income	6.23	0.14	2.05	6.61	6.17	6.17
	<b>Total Income from Operation(Net)</b>	<b>6.58</b>	<b>0.21</b>	<b>2.05</b>	<b>7.03</b>	<b>6.17</b>	<b>6.17</b>
<b>2</b>	<b>EXPENSES</b>						
	(a) Cost of Material Consumed	0.19	1.79	-	2.08	-	-
	(b) Purchases of Stock in Trade	-	-	-	-	-	-
	(c) Change in Inventory of Finished Goods Work in Progress and Stock in Trade	(0.06)	(0.78)	-	(0.84)	-	-
	(d) Employee benefits expense	5.16	5.15	3.46	17.94	5.99	5.99
	(e) Depreciation and amortisation expense	6.32	11.08	4.83	24.81	19.19	19.19
	(f) Other expenses	-	-	-	-	-	-
	Manufacturing Expenses	-	-	-	-	-	-
	Office and Administration Expenses	12.69	11.10	7.96	42.12	17.20	17.20
	<b>Total Expenses</b>	<b>24.29</b>	<b>28.34</b>	<b>16.25</b>	<b>86.11</b>	<b>42.38</b>	<b>42.38</b>
<b>3</b>	<b>Profit/(Loss) from operation before Other Income, Finance Cost and Exceptional Items (1-2)</b>	(17.71)	(28.13)	(14.20)	(79.08)	(36.21)	(36.21)
<b>4</b>	<b>Other Income</b>	-	-	-	-	-	-
<b>5</b>	<b>Profit/(Loss) from ordinary activities before Finance Cost and Exceptional Items (3+4)</b>	(17.71)	(28.13)	(14.20)	(79.08)	(36.21)	(36.21)
<b>6</b>	<b>Finance Cost</b>	36.56	0.02	4.69	36.65	4.77	4.77
<b>7</b>	<b>Profit/(Loss) from ordinary activities after Finance Cost but before Exceptional Items (5+6)</b>	(54.27)	(28.15)	(18.89)	(115.72)	(40.98)	(40.98)
<b>8</b>	<b>Exceptional / Extraordinary Items</b>	-	-	-	-	-	-
<b>9</b>	<b>Profit/(Loss) from ordinary activities before tax (7+8)</b>	(54.27)	(28.15)	(18.89)	(115.72)	(40.98)	(40.98)

Contd on page 2



RAAJ MEDISAFE INDIA LIMITED

(CIN:L33112MP1985PLC003039)

Reg. Off. : 106, Sector III, Industrial Area, Pithampur, Dist - Dhar (M.P.)

AUDITED PROFIT AND LOSS STATEMENT FOR THE QUARTER ENDED 31 MARCH 2015

Page # 2

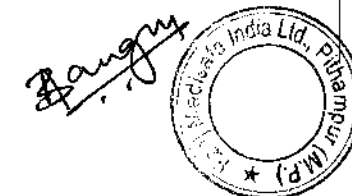
PART - I		Amount in Lacs Rs.					
Statement of Standalone Results PARTICULARS		3 months ended 31/03/2015	Preceding 3 months ended 31/12/2014	corresponding 3 months ended 31/03/2014 in previous year	Year to date figures for current period ended 31/03/2015	Year to date figures for previous period ended 31/03/2014	Previous year ended 31/03/2014
		Audited	Unaudited	Audited	Audited	Audited	Audited
1		2	3	4	5	6	7
10	Tax Expenses	-	-	-	-	-	-
	(1) Current Tax	-	-	-	-	-	-
	(2) Deferred Tax	-	-	-	-	-	-
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(54.27)	(28.15)	(18.89)	(115.72)	(40.98)	(40.98)
12	Extraordinary Items of Exp.(Net of Tax Expenses)	-	0.93	0.20	2.81	6.57	6.57
13	Net Profit/(Loss) for the period (11+12)	(54.27)	(29.08)	(19.09)	(118.54)	(47.55)	(47.55)
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest *	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	(54.27)	(29.08)	(19.09)	(118.54)	(47.55)	(47.55)
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	500.20	500.20	500.20	500.20	500.20	500.20
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
19i	Earnings per share (before extraordinary items) (of 10/- each) (not annualised):						
	(a) Basic	(1.08)	(0.56)	(0.37)	(2.30)	(0.81)	(0.81)
	(b) Diluted	(1.08)	(0.56)	(0.37)	(2.30)	(0.81)	(0.81)
19ii	Earnings per share (after extraordinary items) (of 10/- each) (not annualised):						
	(a) Basic	(1.08)	(0.58)	(0.38)	(2.35)	(0.94)	(0.94)
	(b) Diluted	(1.08)	(0.58)	(0.38)	(2.35)	(0.94)	(0.94)
	See accompanying note to the financial results						

\* Applicable in the case of consolidated results.

Note :

- The above results as reviewed by the audit committee have been approved at the meeting of the Board of Directors held on 27/05/2015
- The Company is engaged in manufacturing business of Non Woven Disposable Bed Sheet and Pillow Cover, Surgical Gowns, which is the only reportable segment in accordance with the Accounting Standard, AS-17
- Depreciation on fixed assets has been charged on "Straight Line Method" on Pro-rata basis and has been realigned in accordance with schedule II to the Companies Act, 2013. Life span of all the assets have been recalculated and taken as per schedule II. Carrying value of assets is now depreciated over its remaining useful life. Residual value of the assets has been taken as Nil in case of all assets. The assets of which residual life remains nil as on 01.04.2014, the book value of these assets has been transferred to retained earnings.

Contd. On page 3.



**RAAJ MEDISAFE INDIA LIMITED**

**(CIN:L33112MP1985PLC003039)**

Reg. Off. : 106, Sector III, Industrial Area, Pithampur, Dist - Dhar (M.P.)

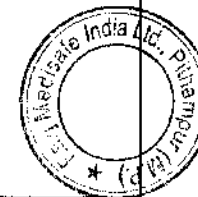
Page # 3

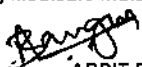
- 4 Diluted EPS as per AS 20 calculated at Rs. (-) 1.08 for Mar 2015 Quarter, Rs. (-) 0.58 for Dec 2014 Quarter, Rs. (-) 0.38 for Corresponding March 2014 Quarter and Rs. (-) 2.35 for whole year ended 31.03.2015.
- 5 The results of the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of full financial year ended 31.03.2015 and the published year to date figure upto the third quarter ended 31st December, 2014.
- 6 Previous period's figures have been regrouped or rearranged, wherever necessary.

Place :- Pithampur  
Dated :- 27th May, 2015

on behalf of Board of Directors  
For Raaj Medisafe India Limited

  
ARPIT BANGUR  
CHAIRMAN  
DIN02600716



RAAJ MEDISAFE INDIA LIMITED (CIN:L33112MP1985PLC003039) Reg. Off. : 106, Sector III, Industrial Area, Pithampur, Dist - Dhar (M.P.) SELECT INFORMATION FOR THE QUARTER ENDED 31 MARCH 2015							
PART - II							
	Select Information PARTICULARS	3 months ended 31/03/2015	Preceding 3 months ended 31/12/2014	corresponding 3 months ended 31/03/2014 in previous year	Year to date figures for current period ended 31/03/2015	Year to date figures for previous period ended 31/03/2014	Previous year ended 31/03/2014
	1	2	3	4	5	6	7
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	-Number of Shares	2779320	2779320	2779320	2779320	2779320	2779320
	-Percentage of Shareholding	55.15	55.15	55.15	55.15	55.15	55.15
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	-Number of Shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	-Number of Shares	2260680	2260680	2260680	2260680	2260680	2260680
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	44.85	44.85	44.85	44.85	44.85	44.85
	<b>PARTICULARS</b>	3 months ended 31/03/2015 <b>1</b>					
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Six					
	Disposed of during the quarter	Six					
	Remaining unresolved at the end of the quarter	Nil					
<b>Note: 1. The above statement has been taken on records by the Board of Directors of the Company in its meeting held on May 27, 2015</b>							
Place :- Pithampur Dated :- 27th May, 2015				on behalf of Board of Directors For Raaj Medisafe India Limited   ARPIT BANGUR CHAIRMAN DIN02600716			

**RAAJ MEDISAFE INDIA LIMITED**

**CIN:L33112MP1985PLC003039)**

Reg. Off. : 106, Sector III, Industrial Area, Pithampur, Dist - Dhar (M.P.)

**STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH 2015**

**CLAUSE 41 OF THE LISTING AGREEMENT FOR COMPANIES(OTHER THAN BANKS)**

		Amount (Rs.in Lac)	
Standalone Statement of Assets and Liabilities		As At	As At
PARTICULARS		31.03.2015	31.03.2014
		(Audited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
(1)	<b>Shareholders' Funds</b>		
(a)	Share Capital	500.21	500.21
(b)	Reserves & Surplus	(795.57)	(649.23)
(c)	Money received against Share Warrants		
	<b>Sub-total - Shareholders' funds</b>	<b>(295.36)</b>	<b>(149.02)</b>
(2)	<b>Share Application Money Pending Allotment</b>		
(3)	<b>Non-current Liabilities</b>		
(a)	<u>Long Term Borrowings</u>	-	-
	Secured Loans	105.88	-
	Unsecured Loans	591.90	409.83
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Other Long Term Liabilities	-	-
(d)	Long Term Provisions	-	-
	<b>Sub-total - Non-current liabilities</b>	<b>697.78</b>	<b>409.83</b>
(4)	<b>Current Liabilities</b>		
(a)	Short Term Borrowings	12.12	-
(b)	Trade Payables	15.42	6.25
(c)	Other Current Liabilities	-	-
(d)	Short Term Provisions	8.62	5.63
	<b>Sub-total - Current liabilities</b>	<b>36.16</b>	<b>11.88</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>438.58</b>	<b>272.69</b>
<b>B</b>	<b>ASSETS</b>		
(1)	<b>Non Current Assets</b>		
(a)	Fixed Assets		
(i)	Tangible Assets	329.80	140.94
(ii)	Intangible Assets	-	-
(iii)	Capital Work-in-Progress	-	28.27
(iv)	Intangible Assets under development	-	-
(b)	Non Current Investments	1.05	0.06
(c)	Deferred Tax Assets (Net)	-	-
(d)	Long Term Loans & Advances	-	-
(e)	Other Non Current Assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>330.85</b>	<b>169.27</b>
(2)	<b>Current Assets</b>		
(a)	Current Investments	-	-
(b)	Inventories	7.32	2.67
(c)	Trade Receivable	6.83	6.15
(d)	Cash & Cash Equivalents	40.74	9.44
(e)	Short Term Loans & Advances	45.02	77.58
(f)	Other Current Assets	7.82	7.58
	<b>Sub-total - Current assets</b>	<b>107.73</b>	<b>103.42</b>
	<b>TOTAL - ASSETS</b>	<b>438.58</b>	<b>272.69</b>

Note: The above statement has been taken on record by the Board of Directors in its meeting held on May 27, 2015

Place:- Pithampur  
Dated:- May 27, 2015

On behalf of Board of Director  
For RaaJ Medisafe India Limited

*Bangur*  
**ARPIT BANGUR**  
**CHAIRMAN**

