

INDO-PACIFIC PROJECTS LIMITED
(Formerly Known as Indo-Pacific Software & Entertainment Limited)
Statement of Audited Results for the Year ended 31st March 2015


| PART I | | (Rs. in Lakhs except per share data) | | | (Rs. in Lakhs except per share data) | |
|-------------|--|--------------------------------------|---------------|---------------|--------------------------------------|---------------|
| | | Quarter ended | | | Year ended | |
| Particulars | 31.03.2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 | |
| | (Audited) | (Unaudited) | (Audited) | (Audited) | (Audited) | |
| 1 | 2 | 1 | 2 | 3 | 4 | 5 |
| 1 | Income from operations | | | | | |
| | (a) Net sales/income from operations (Net of excise duty) | 677.10 | 168.58 | 219.23 | 1207.48 | 780.03 |
| 2 | Other Income | -32.85 | 2.83 | 1.35 | 16.58 | 11.45 |
| | Total income from operations (net) | 644.25 | 171.41 | 220.58 | 1224.06 | 791.48 |
| 3 | Expenses | | | | | |
| | Expenditure | 563.5 | 139.96 | 185.59 | 1008.01 | 636.23 |
| | Total expenses | 563.50 | 139.96 | 185.59 | 1008.01 | 636.23 |
| 4 | Profit/(Loss) before tax (1-2) | 80.75 | 31.45 | 34.99 | 216.05 | 155.26 |
| 5 | Tax expense | | | | | |
| | (a) Current Tax | -15.02 | 9.72 | 35.13 | 66.75 | 35.13 |
| | (b) Deffered Tax | 40.05 | 0.00 | 12.83 | 0.00 | 12.83 |
| | Total tax expenses (a+b) | 25.03 | 9.72 | 47.96 | 66.75 | 47.96 |
| 6 | Net Profit/(Loss) after tax (3 ± 4) | 55.72 | 21.73 | -12.97 | 149.30 | 107.30 |
| 6 | Extraordinary items (net of tax expense Rs. Lakhs) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Net Profit/(Loss) for the period (5 + 6) | 55.72 | 21.73 | -12.97 | 149.30 | 107.30 |
| 8 | Share of profit/(loss) of associates | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Minority interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10 | Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (7 + 8 + 9) | 55.72 | 21.73 | -12.97 | 149.30 | 107.30 |
| 17 | Paid-up equity share capital (Face Value of the Share) | 1005.08 | 1005.08 | 1005.08 | 1005.08 | 1005.08 |
| 18 | Reserve excluding Revaluation Reserves | 2342.32 | 2408.59 | 2178.71 | 2342.32 | 2193.03 |
| 19. | Earnings per share (before extraordinary items) (of Rs.1/- each) (not annualised): | | | | | |
| | (a) Basic | 0.06 | 0.02 | -0.01 | 0.15 | 0.11 |
| | (b) Diluted | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 19. | Earnings per share (after extraordinary items) (of Rs.1/- each): | | | | | |
| | (a) Basic | 0.06 | 0.02 | 0.01 | 0.01 | 0.11 |
| | (b) Diluted | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Notes:-

- 1 The above results were taken on record at the meeting of Board of Directors held on 26.05.2015
- 2 Fixed Assets are stated at costs of Acquisition or Construction less Depreciation provided thereon and current WIP.
- 3 Total heads of Income & expenditure has been regrouped and rearranged wherever required.
- 4 Depreciation on Fixed Assets is provided on WDV at the rates as prescribed by Schedule XIV of the Co.s Act, 1956.
- 5 The method for provision of tax is changed. Earlier it was calculated on Tax less tds paid but now it is calculated as gross tax.
- 6 Deffered Tax is calculated at the year end. So fully charged in the last Quarter.
- 7 The Figures for the last quarter of the current year and for the previous year are the balancing figures between audited figures in respect for the full financial year and the year to date figures upto the third quarter.
- 8 The figures of the previous period year have been regrouped/rearranged whenever necessary necessary to conform to the current period/Year Presentation.

Pla Nagpur
Dat 26.05.2015

For and on behalf of Board of Directors
Indo-Pacific Projects Limited


Director

INDO PACIFIC PROJECTS LIMITED

PART II

Information for the Quarter ended 31/03/2015

| S. N. | Particulars | Quarter Ended | | | Year Ended | |
|--------------------------------------|--|---------------|------------|------------|------------|------------|
| | | 31/03/2015 | 31/12/2014 | 31/03/2014 | 31/03/2015 | 31/03/2014 |
| A PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public shareholding | | | | | |
| | - Number of shares | 27789052 | 27789052 | 27789052 | 27789052 | 27789052 |
| | - Percentage of shareholding | 27.65% | 27.65% | 27.65% | 27.65% | 27.65% |
| 2 | Promoters and Promoter Group Shareholding ** | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of shares | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | b) Non - encumbered | | | | | |
| | - Number of shares | 72718948 | 72718948 | 72718948 | 72718948 | 72718948 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 72.35% | 72.35% | 72.35% | 72.35% | 72.35% |

| B | INVESTOR COMPLAINTS | Quarter Ended 31/03/2015 |
|----------|--|--------------------------|
| | Pending at the beginning of the quarter | 0 |
| | Received during the quarter | 0 |
| | Disposed of during the quarter | 0 |
| | Remaining unresolved at the end of the quarter | 0 |

NAGPUR
26/05/2015

FOR & ON BEHALF OF THE BOARD


DIRECTOR

INDO-PACIFIC PROJECTS LIMITED
(Foremly Known as Indo-Pacific Software & Entertainment Limited)
Statement of Audited Results for the Year ended 31st March 2015

| Standalone/Consolidated Statement of Assets and Liabilities Particulars | | Rs. in Lakhs except per share data | |
|---|--|------------------------------------|------------------------|
| | | As at 31st March 2015 | As at 31st March, 2014 |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 1005.08 | 1005.08 |
| | (b) Reserves and surplus | 2342.32 | 2193.03 |
| | (c) Money received against share warrants | | |
| | Sub-total - Shareholders' funds | 3347.40 | 3198.11 |
| 2 | Share application money pending allotment | | |
| 3 | Minority interest * | | |
| 4 | Non-current liabilities | | |
| | (a) Long-term borrowings | 7940.38 | 4671.25 |
| | (b) Deferred tax liabilities (net) | 87.91 | 47.85 |
| | (c) Other long-term liabilities | 1092.23 | 2337.23 |
| | (d) Long-term provisions | | |
| | Sub-total - Non-current liabilities | 9120.52 | 7056.33 |
| 5 | Current liabilities | | |
| | (a) Short-term borrowings | | |
| | (b) Trade payables | 0.00 | 0.00 |
| | (c) Other current liabilities | 15.14 | 28.55 |
| | (d) Short-term provisions | 0.00 | 0.00 |
| | Sub-total - Current liabilities | 15.14 | 28.55 |
| | TOTAL - EQUITY AND LIABILITIES | 12483.06 | 10282.99 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 4537.08 | 3340.89 |
| | (b) Goodwill on consolidation * | | |
| | (c) Non-current investments | 5492.00 | 5492.00 |
| | (d) Deferred tax assets (net) | | |
| | (e) Long-term loans and advances | 1986.11 | 924.32 |
| | (f) Other non-current assets | | |
| | Sub-total - Non-current assets | 12015.19 | 9757.21 |
| 2 | Current assets | | |
| | (a) Current investments | | |
| | (b) Inventories | | |
| | (c) Trade receivables | 140.83 | 127.60 |
| | (d) Cash and cash equivalents | 145.49 | 131.91 |
| | (e) Short-term loans and advances | 181.33 | 266.17 |
| | (f) Other current assets | 0.22 | 0.10 |
| | Sub-total - Current assets | 467.87 | 525.78 |
| | TOTAL - ASSETS | 12483.06 | 10282.99 |

Place: Nagpur
Date: 26.05.2015

For and on behalf of Board of Directors
Indo-Pacific Projects Limited



Director