

PHOENIX INTERNATIONAL LIMITED

CIN : L74899DL1987PLC030092

Regd. Off : 3rd Floor, Gopala Tower, 25, Rajendra Place, New Delhi - 110008

Statements of Standalone Unaudited Financial Results for the Quarter & Half Year Ended 30th September, 2015

Amount in (Lacs)

PART - 1		Quarter Ended			Half Year Ended		Year Ended
Sr. No.	Particulars	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		Un-Audited			Un-Audited		(Audited)
1	Net Sales / Income from operations	1,119.07	1,077.62	1,003.33	2,196.69	1,804.95	3,917.36
	Total Income from Operations	1,119.07	1,077.62	1,003.33	2,196.69	1,804.95	3,917.36
	Expenditure						
	a) (Increase)/Decrease In Stocks of finished goods and Work- in- progress	(27.62)	86.66	(15.49)	59.04	57.08	40.96
2	b) Cost of materials consumed	701.45	644.98	388.97	1,346.43	764.49	2,297.65
	c) Purchase of stock in Trade	-	-	-	-	-	-
	d) Employee benefit expenses	18.11	16.60	69.24	34.71	105.74	113.76
	e) Depreciation & amortization expenses	37.77	44.74	45.97	82.51	91.90	131.45
	f) Other Expenditure	203.90	106.79	330.85	310.69	416.21	597.35
	Total (a to f)	933.61	899.78	819.54	1,833.38	1,435.42	3,181.17
3	Profit from operations before other Income, finance cost & exceptional items (1-2)	185.46	177.84	183.79	363.30	369.53	736.19
4	Other Income	4.71	3.81	3.67	8.52	6.95	21.93
5	Profit from ordinary activities before finance cost, & exceptional items (3+4)	190.17	181.66	187.46	371.84	376.48	758.12
6	Finance Cost	147.73	139.25	154.40	286.98	310.51	611.00
7	Profit from ordinary activities after finance cost but before Exceptional Items(5-6)	42.45	42.40	33.06	84.85	65.97	147.12
8	Exceptional Items	-	-	-	-	-	-
9	Profit(+)/ Loss(-) from Ordinary Activities before Tax (7+8)	42.45	42.40	33.06	84.85	65.97	147.12
10	Tax Expenses	12.00	12.00	5.00	24.00	15.00	55.00
11	Net Profit (+) / Loss(-) from Ordinary Activities After Tax (9-10)	30.45	30.40	28.06	60.85	50.97	92.12
12	Extra Ordinary Items(Income)	-	-	-	-	-	-
13	Net Profit (+) / loss(-) for the Period (11-12)	30.45	30.40	28.06	60.85	50.97	92.12
14	Paid-up Equity Share Capital (Shares of ₹ 10/- each)	1,678.96	1,678.96	1,678.96	1,678.96	1,678.96	1,678.96
15	Reserves (Excluding Revaluation Reserve)	-	-	-	-	-	5,142.14
16	Earning Per Share (EPS)						
	a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	0.18	0.18	0.17	0.36	0.30	0.55
	b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	0.18	0.18	0.17	0.36	0.30	0.55

PART - 2 : SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER,2015

A	Particulars of Shareholding						
1	Public Share holding						
	- Number of Shares	4,950,110	4,950,110	4,950,110	4,950,110	4,950,110	4,950,110
	- Percentage of Shareholding	29.48%	29.48%	29.48%	29.48%	29.48%	29.48%
2	Promoter and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - Pledged / Encumbered						
	- Number of Shares	11,839,450	11,839,450	11,839,450	11,839,450	11,839,450	11,839,450
	-Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	70.52%	70.52%	70.52%	70.52%	70.52%	70.52%

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SEGMENT INFORMATION for the Quarter & Half Year Ended 30.09.2015

Amount in (lacs)

Part - A Business Segment		Quarter Ended			Half Year Ended		Year Ended
Sr. No.	PARTICULARS	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		Un-Audited			Un-Audited		(Audited)
1	Segment Revenue						
	a) Shoes	738.86	709.07	675.85	1,447.93	1,182.42	2,604.63
	b) Rental	380.21	368.56	327.48	748.76	622.53	1,329.63
	Total Segment Revenue	1,119.07	1,077.62	1,003.33	2,196.69	1,804.95	3,934.26
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Revenue from Operation	1,119.07	1,077.62	1,003.33	2,196.69	1,804.95	3,934.26
2	Segment Results (before Interest and Tax)						
	a) Shoes	(120.24)	(120.16)	(58.73)	(240.40)	(72.00)	(160.46)
	b) Rental	305.70	298.00	238.26	603.70	441.54	907.15
	Total Segment Results	185.46	177.84	179.53	363.30	369.54	746.69
	Less : Interest Expenses	147.73	139.25	154.41	286.98	310.52	604.60
	Add : Other Unallocable Income net of Unallocable Expenditure	4.71	3.81	7.95	8.52	6.96	5.02
	Profit before Tax	42.45	42.40	33.07	84.85	65.98	147.11
	Current Tax (MAT)	12.00	12.00	5.00	24.00	15.00	55.00
	Net Profit after Tax	30.45	30.40	28.07	60.85	50.98	92.11
3	Capital Employed (Segment Assets - Segment Liability)						
	a) Shoes	1,066.52	946.48	1,174.87	728.25	741.86	1,066.41
	b) Rental	3,941.17	4,029.95	4,349.15	4,865.23	4,747.71	3,879.62
	Total Segment Capital Employed	5,007.69	4,976.43	5,524.02	5,593.48	5,489.57	4,946.03



PHOENIX INTERNATIONAL LIMITED

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Standalone Statement of Assets & Liabilities as at 30th September, 2015

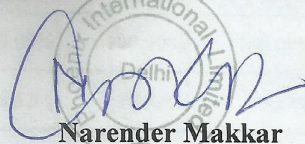
Amount in (Lacs)

PARTICULARS	As at 30th Sept., 2015 ₹	As at 31st March, 2015 ₹
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	1,878.96	1,878.96
(b) Reserves and Surplus	5,172.03	5,111.17
(2) Non-Current Liabilities		
(a) Long Term Borrowings	6,106.63	4,150.99
(b) Other Long Term Liabilities	566.90	518.90
(c) Long Term Provisions	10.08	10.08
(3) Current Liabilities		
(a) Trade Payables	1,970.37	1,783.61
(b) Other Current Liabilities	223.37	411.43
(c) Short-Term Provisions	227.54	203.54
TOTAL	16,155.88	14,068.67
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
(i) Tangible Assets	3,474.50	3,556.48
(ii) Capital Work-in-Progress	232.42	232.42
(b) Non-Current Investments		
(b) Non-Current Investments	1,590.83	1,590.83
(c) Long Term - Loans and Advances		
(c) Long Term - Loans and Advances	5,382.39	5,117.91
(2) Current Assets		
(a) Inventories	689.38	518.30
(b) Trade Receivables	2,010.92	1,549.49
(c) Cash and Cash Equivalents	1,621.16	402.92
(d) Short Term Loans & Advances	1,117.45	1,050.55
(e) Other Current Assets	36.83	49.78
TOTAL	16,155.88	14,068.67

Notes:-

- 1 The above Financial Results have been taken on record by the Board of Directors of the company in their meeting held on 09th November, 2015.
- 2 The Limited Review as required under clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.
- 3 Details of number of investor complaints for the quarter and half year ended 30th September, 2015 Beginning-Nil, Received-One, Disposed off - One, Pending-Nil.
- 4 Previous period figures have been regrouped/ rearranged , wherever necessary.

For PHOENIX INTERNATIONAL LIMITED


Narender Makkar

Director & Company Secretary

Din No. : 00026857

Place: New Delhi

Date : 09.11.2015

To,
The Board of Directors
Phoenix International Ltd.
3rd Floor, Gopala Tower,
25, Rajendra Place,
New Delhi-110008

Dear Sir,

Review Report for the Half Year Ended Sept. 30, 2015

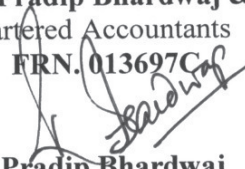
We, the undersigned Auditors, have reviewed the accompanying statement of un-audited financial results of **Phoenix International Ltd. ('the Company')** for the half year ended Sept 30, 2015 (**'the Statement'**) except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this financial statement based on our review.

We conducted our review in accordance with the Standard of Review Engagements (SRE) 2410, Review of Interim Financial Information performed by the Statutory Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice causes us to believe that the accompanying statement of un-audited financial results for the half year ended Sept. 30, 2015 prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 09-11-2015
Place: New Delhi

For **Pradip Bhardwaj & Co.**
Chartered Accountants
FRN. 013697C


Pradip Bhardwaj
(Partner)
M.No.500219

