TCI FINANCE LIMITED

Regd Office: Plot No 20, Survey No 12, 4th Floor, Kothaguda, Kondapur, Hyderabad - 500081 www.tcifl.in CIN No : L65910TG1973PLC031293

| PART - | | | | | | | | (₹in La |
|--------|--|---------------|--------------|---------------------------------|------------|---------------------------------------|------------|----------|
| | | | | STANDALONE | | | CONSOL | |
| | | | Quarter Ende | | Year I | Inded | Year I | |
| | | 31.03,2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 | 31,03.2015 | 31.03.20 |
| | | Audited | Unaudited | Audited (Refer Note 3 Below) | Audited | Audited | Audited | Audited |
| .1. | Income from Operations | | | | | | | |
| | a) Income from Operations | 205 | 153 | 123 | 926 | 379 | 936 | |
| | b) Other Operating Income | 20 | 51 | (6) | 398 | 1178 | 506 | 1 |
| 2 | Total Income from Operations (net) | 225 | 204 | 117 | 1324 | 1557 | 1442 | |
| | Expenditure a) Employee Benefits Expense (Refer Note no. 5) | 14 | 18 | 9. | 63 | 60 | no. | |
| | b) Depreciation and Amortisation | 14 | 18 | 9. | 1 | 1 | 89 4 | |
| - | c) Other Expenses (Refer Note no. 6) | 13 | 4 | (171) | (3) | 53 | 90 | |
| | Total Expenses | 27 | 23 | (162) | 51 | 114 | 183 | |
| 3 | Profit from Operations before Other Income, | 21 | 23 | (102) | | | 103 | |
| - | Finance Costs and Exceptional Items (1-2) | 198 | 181 | 279 | 1263 | 1443 | 1259 | |
| 4 | Other Income | 18 | 12 | 11 | 49 | 48 | 56: | |
| 5 | Profit from ordinary activities before finance costs and | | | 1.1 | - 49 | 40 | | • |
| • | Exceptional items (3±4) | 216 | 193 | 290 | 1312 | 1491 | 1315 | : |
| 6 | Finance Costs | 189 | 118 | 152 | 494 | 789 | 494 | |
| 7 | Profit from ordinary activities after finance costs but before | | | | -,54 | , 45 | -,34 | |
| | Exceptional Items (5±6) | 27 | 75 | 138 | 818 | 702 | 821 | |
| 8 | Exceptional Items | - | - | - | | | - | |
| | Profit from ordinary activities after finance costs and | | | | | · · · · · · · · · · · · · · · · · · · | " | |
| 9 | Exceptional Items but before Tax (7±8) | 27 | 75 | 138 | 818 | 702 | 821 | |
| 10 | Tax Expense | 10 | 5 | (14) | 140 | 143 | 139 | |
| 11 | Tax relating to earlier years | - 1 | - | - | - | - | - | |
| 12 | Net Profit from ordinary activities after tax from continuing operations before adjustment of Minority Interest & Share of Profit of Associate | 17 | 70 | 152 | 678 | 559 | 682 | |
| 13 | Profit from Discontinuing Operations (before Tax) | - | - | - | - | - | - | |
| 14 | Add / (Less) : Tax expense attributed to the discontinuing operations | _ | . | | _ | - | - | |
| 15 | Profit from Discontinuing Operations after Tax | - | - | - 1 | - | - | - | |
| 16 | Profit from Total operations (12+15) | 17 | 70 | 152 | 678 | 559 | 682 | |
| 17 | Net Profit after adjustment of Minority Interest & Share of | | | | | | | |
| | Profit of Associate & taxes | 17 | 70 | 152 | 678 | 559 | 682 | |
| 18 | Paid Up Equity Share Capital | 1287 | 1287 | 1287 | 1287 | 1287 | 1287 | 1 |
| | (Face value ₹ 10/- each) | | | | | | | |
| 19 | Reserves Excluding Revaluation Reserve as per Balance | | | ŀ | | | | |
| | Sheet of previous accounting year | - | | | 2590 | 1913 | 2522 | |
| 20 | Earnings Per Share - Basic / Diluted (in ₹) * | 0.13 | 0,54 | 1.18 | 5.27 | 4.34 | 5.30 | |
| DT 1 | * Quarter Earnings Per Share figures are not annualised | | | | | | | |
| RT - I | | | | | | | | |
| Α | Particulars of Shareholding | | | | | | | |
| 1 | Public Shareholding | DAARGOG | 2454405 | 2425040 | 04.45.000 | 0.10501.0 | B445 BB B | |
| | - Number of shares | 8145696 | 8181196 | 8426819 | 8145696 | 8426819 | 8145696 | 8426 |
| 2 | - Percentage of Share holding Promoters and Promoter Groups Share holding | 63.28 | 63.56 | 65.46 | 63.28 | 65,46 | 63.28 | 6 |
| | | | | | | | | |
| | a) Pledged / Encumbered - Number of shares | | | | | | | |
| | - Percentage of shares (as a % of the total shareholding of | - | | | - | | | |
| | Promoter and Promoter group) | _ | _ [| _ | | | [| |
| | - Percentage of shares (as a % of the total share capital of | | | | | | - | |
| | the company) | | | | | | | |
| | b) Non-Encumbered | | | | | | | |
| | - Number of shares | 4726797 | 4691297 | 4445674 | 4726797 | 4445674 | 4726797 | 4445 |
| | - Percentage of shares (as a % of the total shareholding of | 4720757 | 4051257 | 4443074 | 4/2015/ | 4443074 | 4/2015/ | 444. |
| | Promoter and Promoter group) | 100.00 | 100.00 | 100.00 | 100,00 | 100,00 | 100.00 | 10 |
| | - Percentage of shares (as a % of the total share capital of the company) | 36,72 | 36,44 | 34.54 | 36.72 | 34.54 | 36,72 | 3 |
| | PARTICULARS | Quarter Ended | | | , | | | |
| - 1 | | | | | | | | |
| В | INVESTOR COMPLAINTS | T. | | | | | | |
| | INVESTOR COMPLAINTS Pending at the beginning of the quarter | Nit | | | | | | |
| | | Nil 3 | | | | | | |

Notes

- 1 The above results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on April 29, 2015.
- 2 The Company is mainly engaged in financing activities which constitutes a single business segment.
- Figures of the Current Quarter and Quarter Ended March 31, 2014 are balancing figures between the Audited figures of the full financial year ended March 31, 2015 and March 31, 2014 respectively and the published year to date figures upto 3rd Quarter ended December 31, 2014 and December 31, 2013 respectively.
- 4 The figures for the corresponding previous periods have been regrouped/reclassified whereever necessary to make them comparable.
- 5 Employee benefits expenses includes ₹ 20,57,522/- paid to the Manager for the period July 1, 2014 to March 31, 2015 for which the Company has obtained shareholders approval and filed application for Central Government approval.
- 6 Other expenses for the year ended March 31, 2015 Include reversal of provision for non performing assets of 🔻 37,00,000/- and provision for standard

TCI FINANCE LIMITED

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С Segment wise Revenue, Results and Capital Employed

| | CONSO | LIDATED |
|-----------------------------------|--------------|---------------|
| | Current year | Previous Year |
| PARTICULARS | Ended | Ended |
| | 31.03.2015 | 31.03.2014 |
| | Audited | Audited |
| 1.Segment Revenue | | |
| a.Non Banking Financial Services | 1373 | 1605 |
| b.Knowledge Process Outsourcing | 126 | 106 |
| Total | 1499 | 1711 |
| 2. Segment Results | | |
| Profits Before Tax and Interest | | |
| a. Non Banking Financial Services | 1311 | 1491 |
| b. Knowledge Process Outsourcing | 4 | 1 |
| Total | 1315 | 1492 |
| Less Interest | 494 | 780 |
| Add Exceptional profit | | - |
| Total Profit Before Taxes | 821 | 712 |
| 3. Capital Employed | | |
| (Segment Assets - Liabilities) | | |
| a, Non Banking Financial Services | 3875 | 3188 |
| b. Knowledge Process Outsourcing | 67 | 73 |
| Total | 3942 | 3262 |

D Statement of Assets and Liabilities as required under Clause 41 (V) (h) of the listing agreement is as under:

(₹ in Lakhs)

| AUDITED AUDITED AUDITED AUDITED AUDITED | | | STAND | ALONE | CONSOLIDATED | | |
|--|---|--------------------------------------|------------|------------|--------------|------------|--|
| A EQUITY AND LIABILITIES Shareholders' Funds (a) Share Capital 1420 | | | YEAR ENDED | | YEAR ENDED | | |
| A EQUITY AND LIABILITIES 1 Shareholders' Funds (a) Share Capital (b) Reserves and Surplus Sub- total - Shareholders' funds (a) Long Term Borrowings (b) Long Term Borrowings (c) Long Term Borrowings (b) Trade Payables (c) Other Current Liabilities (a) Short Term Provisions Sub- total - Current Liabilities (a) Short Term Loans and Advances (a) Fixed Assets (a) Fixed Assets (a) Fixed Assets (a) Current Assets (a) Fixed Assets (a) Current Assets (a) Current Assets (a) Fixed Assets (a) Current Reservables (b) Cong Term Borrowings (c) Current Assets (a) Fixed Assets (b) Cong Term Loans and Advances (c) Current Assets (d) Cong Term Borrowings (e) Current Assets (a) Fixed Assets (b) Cong Term Loans and Advances (c) Current Assets (d) Cong Term Loans and Advances (e) Other Non-Current Assets (a) Fixed Assets (a) Fixed Assets (b) Cash and Bank Balances (c) Short Term Loans and Advances (d) Cong Term Loans and Advances (e) Current Assets (a) Trade Receivables (a) Trade Receivables (b) Cash and Bank Balances (c) Short Term Loans and Advances (d) Corrent Assets (d) Other Current Loans and Advances (d) Corrent Assets (e) Other Current Assets (f) Corrent Assets (g) Trade Receivables (h) Cash and Bank Balances | | PARTICULARS | 31,03,2015 | 31,03,2014 | 31,03.2015 | 31.03.2014 | |
| 1 Shareholders' Funds {a) Share Capital {b) Reserves and Surplus Sub- total - Shareholders' funds A 010 3333 3942 32 Non-Current Liabilities {a) Long Term Borrowings {b) Long Term Borrowings Sub- total - Non-Current Liabilities 2157 2211 2157 22 39 14 22 Current Liabilities {a) Short Term Borrowings {b) Trade Payables {c) Other Current Liabilities} 3,000 - 3000 {b) Trade Payables 3 4 16 {c) Other Current Liabilities 3100 239 3121 2 TOTAL- EQUITY AND LIABILITIES ASSETS 1 Non-Current Assets {a) Fixed Assets (Net) {c) Other Current Liabilities 4953 4937 4828 48 {c) Deferred Tax Assets (Net) {c) Other Current Lassets {a) Fixed Assets (Net) {c) Other Current Assets {a) Current Liabilities} {c) Other Current Assets {a) Fixed Assets (Net) {c) Other Current Assets {a) Fixed Assets (Net) {c) Other Current Assets {a) Total - Non-Current Assets {b) Cother Non-Current Assets {c) Deferred Tax Assets (Net) {c) Deferred Tax Assets {a) Trade Receivables {c) Other Non-Current Assets {a) Trade Receivables {c) Current Assets {a) Trade Receivables {c) Cother Current Assets {c) Deferred Tax Assets { | | | AUDITED | AUDITED | AUDITED | AUDITED | |
| (a) Share Capital 1420 14 | Α | EQUITY AND LIABILITIES | | | | | |
| (b) Reserves and Surplus Sub- total - Shareholders¹ funds 4010 3333 3942 32 Non-Current Liabilities (a) Long Term Borrowings (b) Long Term Provisions Sub- total - Non-Current Liabilities 2169 2250 2171 225 Current Liabilities (a) Short Term Borrowings 3,000 - 3000 (b) Trade Payables (c) Other Current Liabilities 30 - 30 TOTAL - EQUITY AND LIABILITIES 9279 5822 9234 57 B ASSETS 1 Non-Current Assets (a) Fixed Assets (Net) 1 5 2 (c) Deferred Tax Assets (Net) 1 5 2 (d) Long Term Loans and Advances (a) Trade Receivables 1 1 1 1 1 (c) Cherrour Assets (a) Trade Receivables 5 34 5566 389 3559 3 (d) Other Current Loans and Advances (c) Short Term Loans and Advances (d) Cherrour Loans and Advances (e) Other Non-Current Assets (a) Trade Receivables 5 506 389 3559 3 (d) Other Current Loans and Advances 5 5666 389 3559 3 (d) Other Current Loans and Advances 5 506 246 296 247 2 50 50 50 50 50 50 50 50 50 50 50 50 50 | 1 | Shareholders' Funds | | | | | |
| Sub- total - Shareholders' funds 4010 3533 3942 32 | | (a) Share Capital | 1420 | 1420 | 1420 | 142 | |
| Non-Current Liabilities 2157 2211 2157 22 22 239 14 24 24 24 24 24 24 24 | | (b) Reserves and Surplus | 2590 | 1913 | 2522 | 184 | |
| (a) Long Term Borrowings (b) Long Term Provisions Sub- total - Non-Current Liabilities 2169 2250 2171 22 3 Current Liabilities (a) Short Term Borrowings (b) Trade Payables (c) Other Current Liabilities Sub- total - Current Liabilities (d) Short Term Provisions Sub- total - Current Liabilities (a) Short Term Provisions Sub- total - Current Liabilities (a) Short Term Provisions Sub- total - Current Liabilities (a) Fixed Assets (a) Fixed Assets (a) Fixed Assets (b) Non-Current Investments (c) Deferred Tax Assets (Net) (d) Long Term Loans and Advances (e) Other Non-Current Assets (a) Trade Receivables (a) Trade Receivables (a) Trade Receivables (b) Cash and Bank Balances (c) Short Term Loans and Advances (d) Other Current Assets (e) Other Current Assets (f) Cash and Bank Balances (g) Current Assets (h) Cash and Bank Balances (h) Cash and Current Assets (h) Cash and Bank Balances (h) Cash and Carrent Assets | | Sub-total - Shareholders' funds | 4010 | 3333 | 3942 | 326 | |
| (b) Long Term Provisions Sub- total - Non-Current Liabilities 2169 2250 2171 223 Current Liabilities (a) Short Term Borrowings (b) Trade Payables (c) Other Current Liabilities (d) Short Term Provisions Sub- total - Current Liabilities (a) Short Term Provisions Sub- total - Current Liabilities (a) Short Term Provisions Sub- total - Current Liabilities (a) Short Term Provisions Sub- total - Current Liabilities (a) Short Term Provisions Sub- total - Current Liabilities (a) Fixed Assets (b) Non-Current Investments (a) Fixed Assets (Net) (b) Non-Current Loans and Advances (c) Deferred Tax Assets (Net) (d) Long Term Loans and Advances (e) Other Non-Current Assets (a) Trade Receivables (a) Trade Receivables (a) Trade Receivables (b) Cash and Bank Balances (c) Short Term Loans and Advances (d) Other Current Assets (d) Other Current Assets (e) Other Current Assets (f) Cash and Bank Balances (g) Other Current Assets (h) Cash and Bank Balances (h) Cash Assets (h) C | 2 | Non-Current Liabilities | | | | | |
| Sub- total - Non-Current Liabilities 2169 2250 2171 22 22 2250 2171 22 22 2250 2171 22 22 2250 2171 22 22 2250 2171 22 22 2250 2171 22 22 2250 2171 22 22 2250 225 | | (a) Long Term Borrowings | 2157 | 2211 | 2157 | 22 | |
| Current Liabilities | | (b) Long Term Provisions | 12 | 39 | 14 | 4 | |
| (a) Short Term Borrowings 3,000 - 3000 (b) Trade Payables 3 4 16 (c) Other Current Liabilities 67 235 75 2 (d) Short Term Provisions 30 - 30 Sub- total - Current Liabilities 3100 239 3121 2 TOTAL - EQUITY AND LIABILITIES 9279 5822 9234 57 B ASSETS 3 4937 4828 48 (a) Fixed Assets 79 67 89 60 4953 4937 4828 48 48 48 4953 4937 4828 48 48 4953 4937 4828 48 48 4953 4937 4828 48 48 40 20 1.1 1 5 2 2 20 20 20 1.1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 4 22 50 20 20 20< | | Sub- total - Non-Current Liabilities | 2169 | 2250 | 2171 | . 22 | |
| (b) Trade Payables (c) Other Current Liabilities (d) Short Term Provisions Sub- total - Current Liabilities 3100 239 3121 2 TOTAL - EQUITY AND LIABILITIES 9279 5822 9234 57 B ASSETS 1 Non-Current Assets (a) Fixed Assets (b) Non-Current Investments (a) Fixed Assets (b) Deferred Tax Assets (Net) (c) Deferred Tax Assets (Net) (d) Long Term Loans and Advances (e) Other Non-Current Assets Sub- total - Non-Current assets 5034 5114 4922 50 2 Current Assets (a) Trade Receivables (a) Trade Receivables (b) Cash and Bank Balances (c) Short Term Loans and Advances (d) Other Current Assets (e) Other Current Assets (f) Cash and Bank Balances (g) Short Term Loans and Advances (h) Cash and Sank Balances (h) Cash Current Assets (h) Cash Carrent Assets | 3 | Current Liabilities | | | | | |
| {c} Other Current Liabilities 67 235 75 2 (d) Short Term Provisions 30 - 30 - 30 Sub- total - Current Liabilities 3100 239 3121 2 TOTAL - EQUITY AND LIABILITIES 9279 5822 9234 57 B ASSETS 3 9279 5822 9234 57 B ASSETS 79 67 89 89 89 48 48 48 4937 4828 48 48 48 4937 4828 48 48 48 4937 4828 48 48 48 4937 4828 48 48 48 4937 4828 48 48 48 4937 4828 48 48 48 4937 4828 48 48 48 4937 4828 48 48 48 48 48 4937 4828 48 48 48 4937 4828 48 48 48 4937 4828 48 48 48 4922 50 5 | | (a) Short Term Borrowings | 3,000 | - | 3000 | | |
| (c) Other Current Liabilities | | (b) Trade Payables | 3 | 4 | 16 | | |
| ASSETS | | | 67 | 235 | 75 | 2 | |
| Sub- total - Current Liabilities 3100 239 3121 2 2 2 2 2 2 2 2 2 | | | 30 | - | 30 | | |
| B ASSETS 1 Non-Current Assets (a) Fixed Assets (b) Non-Current Investments (c) Deferred Tax Assets (Net) (d) Long Term Loans and Advances (e) Other Non-Current Assets Sub- total - Non-Current assets 2 Current Assets (a) Trade Receivables (b) Cash and Bank Balances (c) Short Term Loans and Advances (d) Other Current Assets Sub- total - Current assets Assets | | 1 ' ' | 3100 | 239 | 3121 | 2 | |
| 1 Non-Current Assets (a) Fixed Assets (b) Non-Current Investments (b) Non-Current Investments (c) Deferred Tax Assets (Net) (d) Long Term Loans and Advances (e) Other Non-Current Assets Sub- total - Non-Current assets 5034 5114 4922 50 Current Assets (a) Trade Receivables (b) Cash and Bank Balances (c) Short Term Loans and Advances (d) Other Current Assets Sub- total - Current assets 433 22 474 (c) Short Term Loans and Advances (d) Other Current Assets Sub- total - Current assets 4245 707 4312 7 | | TOTAL- EQUITY AND LIABILITIES | 9279 | . 5822 | 9234 | 57 | |
| (a) Fixed Assets (b) Non-Current Investments (c) Deferred Tax Assets (Net) (d) Long Term Loans and Advances (e) Other Non-Current Assets Sub- total - Non-Current assets 2 Current Assets (a) Trade Receivables (b) Cash and Bank Balances (c) Short Term Loans and Advances (d) Other Current Assets (d) Other Current Assets (e) Other Current Assets (f) Short Term Loans and Advances (g) Sub- total - Current Assets (h) Cash and Bank Balances (h) Cash and Ba | В | ASSETS | | | | | |
| (b) Non-Current Investments 4953 4937 4828 48 (c) Deferred Tax Assets (Net) 1 5 2 (d) Long Term Loans and Advances - 104 2 13 (e) Other Non-Current Assets 1 1 1 1 Sub- total - Non-Current assets 5034 5114 4922 50 2 Current Assets (a) Trade Receivables - 32 (b) Cash and Bank Balances 433 22 474 (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets 4245 707 4312 7 | 1 | Non-Current Assets | | | | | |
| (c) Deferred Tax Assets (Net) (d) Long Term Loans and Advances (e) Other Non-Current Assets Sub- total - Non-Current assets 5034 5114 4922 50 Current Assets (a) Trade Receivables (b) Cash and Bank Balances (c) Short Term Loans and Advances (d) Other Current Assets Sub- total - Current assets 433 22 474 (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets Sub- total - Current assets 4245 707 4312 7 | | (a) Fixed Assets | 79 | 67 | 89 | | |
| (d) Long Term Loans and Advances - 104 2 12 (e) Other Non-Current Assets 1 1 1 1 Sub- total - Non-Current assets 5034 5114 4922 50 2 Current Assets - - 32 (a) Trade Receivables - - 32 (b) Cash and Bank Balances 433 22 474 (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets 246 296 247 2 Sub- total - Current assets 4245 707 4312 7 | | (b) Non-Current Investments | 4953 | 4937 | 4828 | 48 | |
| (e) Other Non-Current Assets 1 1 1 Sub- total - Non-Current assets 5034 5114 4922 50 Current Assets 3 5114 4922 50 2 Current Assets 3 2 474 (b) Cash and Bank Balances 433 22 474 (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets 246 296 247 2 Sub- total - Current assets 4245 707 4312 7 | | (c) Deferred Tax Assets (Net) | 1 | 5 | 2 | | |
| Sub- total - Non-Current assets 5034 5114 4922 50 2 Current Assets (a) Trade Receivables - 32 (b) Cash and Bank Balances 433 22 474 (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets Sub- total - Current assets 4245 707 4312 7 | | (d) Long Term Loans and Advances | - | 104 | 2 | 12 | |
| Sub- total - Non-Current assets 5034 5114 4922 50 2 Current Assets (a) Trade Receivables - 32 (b) Cash and Bank Balances 433 22 474 (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets 50b- total - Current assets 4245 707 4312 7 | | (e) Other Non-Current Assets | 1 | 1 | 1 | | |
| (a) Trade Receivables - 32 (b) Cash and Bank Balances 433 22 474 (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets 246 296 247 2 Sub- total - Current assets 4245 707 4312 7 | | | 5034 | 5114 | 4922 | 50 | |
| (b) Cash and Bank Balances 433 22 474 (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets 246 296 247 2 Sub- total - Current assets 4245 707 4312 7 | 2 | Current Assets | | | | | |
| (b) Cash and Bank Balances 433 22 474 (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets 246 296 247 2 Sub- total - Current assets 4245 707 4312 7 | | 1 | _ | | 32 | | |
| (c) Short Term Loans and Advances 3566 389 3559 3 (d) Other Current Assets 246 296 247 2 Sub-total - Current assets 4245 707 4312 7 | | | 433 | 22 | 474 | | |
| (d) Other Current Assets 246 296 247 2 Sub-total - Current assets 4245 707 4312 7 | | 1' ' | | | | 3 | |
| Sub- total - Current assets 4245 707 4312 7 | | 1'' | | | | 2 | |
| TOTAL- ASSETS 9279 5822 9234 57 | | 1, ' | | | 4312 | 7 | |
| | | TOTAL- ASSETS | 9279 | 5822 | 9234 | 57 | |

For and on behalf of the Board

Place: Hyderabad Date: April 29, 2015

S M Jalan Director (DIN: 00324182)

