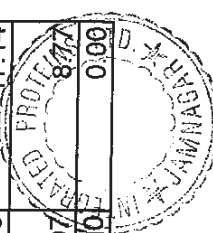
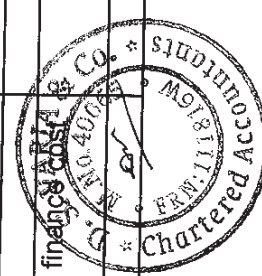


INTEGRATED PROEINS LIMITED, JAMNAGAR.

Annexure 1 to Clause 41

Format for submission of Unaudited/Audited financial result by companies other than banks

PART - I		Statement of standalone / Consolidated Unaudited/Audited Results for the Quarter and 03 Months Ended 30/09/2015							(Rs. In Lakhs)	
1	Particulars	3 months ended 30/09/2015		Preceding 3 months ended 30/06/2015		Corresponding 3 months ended in the previous year 30/09/2014		Year to Date figures for the previous year ended 30/09/2014		Previous accounting year ended 31/03/2015
		Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*		
2	(Refer note Below)									Audited
	<b>Income from Operations</b>									Audited
	(a) Net Sales/Income from Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Other Operating Income	2.09	1.81	1.81	0.10	0.10	0.10	0.77	0.77	8.65
	<b>Total Income from Operations (Net)</b>	2.09	1.81	1.81	0.10	0.10	0.10	0.77	0.77	8.65
	<b>Expenses</b>									
	(a) Cost of Material Consumed	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of Stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes In Inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(d) Employees Benefits Expenses	0.30	0.30	0.30	0.30	0.30	0.30	0.60	0.60	2.76
	(e) Depreciation & Amortisation Expenses	0.75	0.75	0.75	0.90	0.90	0.90	1.50	1.80	3.00
	(f) Other expenses (Any Item exceeding 10% of the total expenses relating to continuing operations to be shown seperately)	2.43	4.11	4.11	0.89	0.89	0.89	6.54	4.06	11.26
	<b>Total Expenses</b>	3.48	5.16	5.16	2.09	2.09	2.09	8.64	6.46	17.02
3	Profit/ (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)	-1.39	-3.35	-3.35	-1.99	-1.99	-1.99	-4.74	-5.69	-8.37
4	Other Income	4.57	4.38	4.38	4.42	4.42	4.42	8.95	8.66	17.14
5	Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3 + 4)	3.18	1.03	1.03	2.43	2.43	2.43	4.21	2.97	8.77
6	Finance Cost	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00



7	Profit/ (Loss) from ordinary activities after finance cost but before Exceptional Items (5 + 6)	3.18	1.03	2.43	4.21	2.97	8.77
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss ) from Ordinary Activities before tax (7+8)	3.18	1.03	2.43	4.21	2.97	8.77
10	Tax expense	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) from Ordinary Activities after tax (9 + 10)	3.18	1.03	2.43	4.21	2.97	8.77
12	Extraordinary Item (net of tax expense Rs. _____) Lakhs	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	3.18	1.03	2.43	4.21	2.97	8.77
14	Share of Profit / (Loss) of Associates *	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest *	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, Minority Interest and share of profit / (Loss) of Associates ( 13+14+15)*	3.18	1.03	2.43	4.21	2.97	8.77
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	351.51	351.51	351.51	351.51	351.51	351.51
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
19.i	<b>Earnings Per Share (before extraordinary items)</b> (of Rs. _____/- each) ( not annualised):						
	a) Basic	0.090	0.029	0.069	0.120	0.084	0.249
	b) Diluted	0.090	0.029	0.069	0.120	0.084	0.249
19.ii	<b>Earnings Per Share (after extraordinary items)</b> (of Rs. _____/- each) ( not annualised):						
	a) Basic	0.090	0.029	0.069	0.120	0.084	0.249
	b) Diluted	0.090	0.029	0.069	0.120	0.084	0.249

See accompanying note to the financial results  
\* Applicable in the case of consolidated results.

Note : 1.The above results were reviewed and recommended by the Audit Committee, for approval by the Board, at its meeting held on 05th November, 2015 and were approved and taken on record at the meeting of the Board of Directors of the Company held on that date.

2.The financial results for year ended March 31, 2015 have been audited by the statutory auditors of the company.

3.The company has only one segment . Therefore disclosure relating to segments is not applicable and accordingly not made.

4.Figures for previous quarters/ year have been regrouped /restated where necessary.



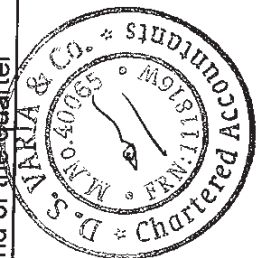
**PART- II**

Select Information for the Quarter and 12 Month Ended 30/09/2015

Particulars	3 months ended 30/09/2015	Preceding 3 Month ended 30/06/2015	3 months ended 30/09/2014	Year to Date figures for current Period ended 30/09/2015	Year to Date figures for current Period ended 30/09/2014	Previous accounting year ended 31/03/2015
<b>A PARTICULARS OF SHARE HOLDING</b>						
1 Public Shareholding						
- No. of shares	2183150	2183150	2183150	2183150	2183150	2183150
- Percentage of shareholding	59.40	59.40	59.40	59.40	59.40	59.40
2 Promoters & Promoter Group Share Holding **						
a) Pledged/Encumbered						
- Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares ( as a % of the total share capital of the Company.)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-Encumbered						
- Number of Shares	1492050	1492050	1492050	1492050	1492050	1492050
- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	40.60	40.60	40.60	40.60	40.60	40.60
- Percentage of shares ( as a % of the total share capital of the Company.)	40.60	40.60	40.60	40.60	40.60	40.60

Particulars	3 Months ended ( 30/09/2015 )
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Place : Jamnagar  
Date : 05/11/2015



FOR AND ON BEHALF OF THE BOARD  
INTEGRATED PROTEINS LIMITED

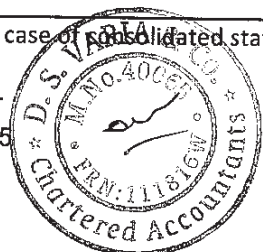
*[Signature]*  
DIRECTOR

**Clause 41 of the Listing Agreement For Companies (Other than Banks)**

Standalone/Consolidated Statement of Assets and Liabilities		As at (current half year end/ year end) (30/09/2015)	As at (Previous year end) (31/03/2015)
Particulars			
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholder's funds</b>		
	(a) Share Capital	35151000.00	35151000.00
	(b) Reserves and surplus	-10734961.65	-11155506.39
	(c) Money received against share warrants	0	0
	<b>Sub-total - Shareholders' funds</b>	<b>24416038.35</b>	<b>23995493.61</b>
<b>2</b>	<b>Share application money pending allotment</b>	0	0
<b>3</b>	<b>Minority interest *</b>	0	0
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	0	0
	(b) Deferred tax liabilities (net)	0	0
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	<b>Sub-total - Non-current liabilities</b>	<b>0</b>	<b>0</b>
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	1332622.00	1498973.00
	(c) Other current liabilities	252500.00	95590.00
	(d) Short-term provisions	0.00	0.00
	<b>Sub-total - Current liabilities</b>	<b>1585122.00</b>	<b>1594563.00</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>26001160.35</b>	<b>25590056.61</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	6245801.80	6395587.80
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current investments	103000.00	119290.29
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	14613610.42	15021413.42
	(f) Other non-current assets	0.00	0.00
	<b>Sub-total - Non-current assets</b>	<b>20962412.22</b>	<b>21536291.51</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	0.00	0.00
	(b) Inventories	0.00	0.00
	(c) Trade receivables	46350.00	46350.00
	(d) Cash and cash equivalents	4992398.13	4007415.10
	(e) Short-term loans and advances	0.00	0.00
	(f) Other current assets		
	<b>Sub-total - Current assets</b>	<b>5038748.13</b>	<b>4053765.10</b>
	<b>TOTAL - ASSETS</b>	<b>26001160.35</b>	<b>25590056.61</b>

\* Applicable in the case of consolidated statement of assets and liabilities.

Place : Jamnagar  
Date : 05/11/2015



FOR AND ON BEHALF OF THE BOARD  
INTEGRATED PROTEINS LIMITED

DIRECTOR



Dipak S. Varia  
B. Com., F.C.A., DISA (ICAI)

**M/s. D. S. VARIA & CO.,**  
**Chartered Accountants**

“CA House”, 3<sup>rd</sup> Floor,  
B/h. Dr. Takwani's Hospital,  
Walkeshwari Nagri Phase-II,  
Jamnagar – 361 008.  
O: (0288) 2674987.  
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✉: dsvaria@yahoo.co.in

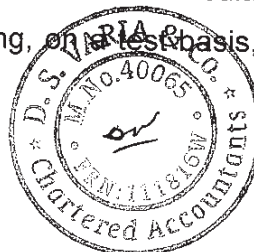
**Annexure VII to Clause 41**

**Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement**

To,  
The Board of Directors,  
INTEGRATED PROTEINS LIMITED,  
JAMNAGAR.

We have audited the quarterly financial results of **INTEGRATED PROTEINS LIMITED, JAMNAGAR** (CIN : L15400GJ1992PLC018426) for the quarter ended **30<sup>TH</sup> SEPTEMBER, 2015** and the year to date results for the period 01-04-2015 to 30-09-2015, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 and as per section 133 of the Act read with Rule 7 of the Companies (Accounts) Rule, 2014 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results.





**M/s. D. S. VARIA & CO.,**  
**Chartered Accountants**

Dipak S. Varia  
B. Com., F.C.A., DISA (ICAI)

“CA House”, 3rd Floor,  
B/h. Dr.Takwani’s Hospital,  
Walkeshwari Nagri Phase-II,  
Jamnagar – 361 008.  
O: (0288) 2674987.  
M: 09427277798  
✉:dsvaria@yahoo.co.in

An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results, subject to the note that In our opinion and to the best of our information and according to the explanations given to us, as the company has already disposed off its entire Plant and Machineries in the earlier years i.e. substantial part of its fixed assets are sold, the going concern status of the company is affected. However, the financial statements are prepared without affecting the going concern concept:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the **Net Profit** and other financial information for the quarter ended 30-09-2015 as well as the year to date results for the period from 01-04-2015 to 30-09-2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For, M/s. D. S. Varia & Co.  
Chartered Accountants



*D. S. Varia*

Proprietor  
( CA Dipak S. Varia )  
Mem. No.: 040065  
PAN: AAHPV 6079 R  
FRN:111816W

Place: JAMNAGAR.

Date : - 5 NOV 2015