



Rajasthan Tube Manufacturing Company Limited

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31st MARCH, 2015

PART-I Particulars	(Rs in LAKHS)				
	Quarter Ended			For the year ended	
	31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1. (a) Net Sales/Income from Operations	2,313.29	2,747.10	2,287.23	9,222.71	10,370.88
(b) Other Operating Income					
Total	2,313.29	2,747.10	2,287.23	9,222.71	10,370.88
2. Expenditure :					
a. Increase/Decrease in stock in Trade and Work-in-Progress					
b. Consumption of Raw Material	549.04	60.93	(488.95)	(116.85)	(85.47)
c. Purchase of Traded Goods	1,859.42	2,566.72	2,602.86	9,044.09	9,888.78
d. Employees Cost					
e. Depreciation	17.50	17.97	17.26	68.26	47.99
f. Other Expenditure	3.85	7.15	7.50	25.15	28.59
g. Total	64.90	45.67	102.87	197.70	225.42
(Any Item exceeding 10% of the Total Expenditure to be shown Separately)					
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(181.42)	58.56	45.69	4.36	265.57
4. Other Income	4.99	2.03	6.50	11.59	12.55
5. Profit before Interest and Exceptional Items (3+4)	(176.43)	60.69	52.19	15.95	278.12
6. Interest	62.85	59.87	61.75	244.94	247.20
7. Profit after Interest but before and Exceptional Items (5-6)	(239.28)	1.02	(9.56)	(228.99)	30.92
8. Exceptional Items					
9. Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	(239.28)	1.02	(9.56)	(228.99)	30.92
10. Tax Expenses	(2.55)		8.21	(2.55)	8.21
11. Profit (+)/ Loss (-) from Ordinary Activities after Tax(9-10)	(236.73)	1.02	(17.77)	(226.44)	22.71
12. Extraordinary Items (Net of Tax Expense Rs.)					
13. Net Profit(+)/ Loss (-) for the Period(11-12)	(236.73)	1.02	(17.77)	(226.44)	22.71
14. Paid-up equity share Capital (Face Value of the Share shall be Indicated)	449.99	449.99	449.99	449.99	449.99
15. Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year.					
16. Earnings Per Share (EPS)					
a) Basic and Diluted EPS before Extraordinary items for the Period for the year to date and for the Previous Year(Not to be annualized)		0.02			0.50
b) Basic and Diluted EPS after Extraordinary Items for the Period for the year to date and for the Previous Year(Not to be annualized)		0.02			0.50
17. Debt Equity Ratio				2.18	1.80
18. Debt Service Coverage Ratio (DSCR)				0.06	1.13
19. Interest Service Coverage Ratio (ISCR)				0.06	1.13

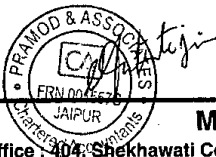
PART-II

(A) PARTICULARS OF SHAREHOLDERS

1. Public Shareholding					
- Number of Shares	3457160.00	3457160.00	3457168	3457160.00	3457168
- Percentage of Shareholding	76.69	76.69	76.69	76.69	76.69
2. Promoters and Promoter Group :					
Shareholding :					
(a) Pladged/Encumbered					
- Number of Shares					
- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter group)					
- Percentage of Shares (as a % of the total Share Capital of the Company)					
(b) Non-encumbered :					
- Number of Shares	1050640.00	1050640.00	1050632	1050640.00	1050632
- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter group)	100%	100%	100%	100%	100%
- Percentage of Shares (as a % of the total Share Capital of the Company)	23.31	23.31	23.31	23.31	23.31
(B) INVESTOR COMPLAINTS					
Pending at the beginning for the quarter received during the quarter					
Disposed of during the quarter					
Remaining unresolved at the end of the quarter					

NOTE :

For RAJASTHAN TUBE MFG. CO. LTD.



[Signature]
Managing Director

Manufacture of Steel Tubes & Pipes

Regd. Office - 404, Shekhawati Complex, Station Road, Jaipur (Raj.) Ph. : 2372734, 2372756 Fax : 0141-2360775
Works : Banke Bihari Industrial Area, Jatawali Mod, Maharkala, Gram Dehra, Tehsil Chomu, Dist. JAIPUR (Raj.)

Visit us at: www.rajtube.com • e-mail : info@rajtube.com

Corporate Identification Number (CIN) - CIN No. L27107RJ1985PLC003370



1. Company has only one product/Plant, Therefore Segment Reporting under AS-17 of ICAI is not required.
2. These results reviewed by the Audit Committee were taken on record by the Board of Directors at their meeting held on 30th May, 2015
3. The Figures of the quarter ended 31st March, 2015 are the balancing figures between the Audited figures in respect of the full financial year and year to date figures up to third quarter of the relevant financial year.
4. The figures of the previous period / year have been re-grouped / re-arranged and / or recast wherever found necessary.
5. The Company has only one reportable segment of business

STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lacs)

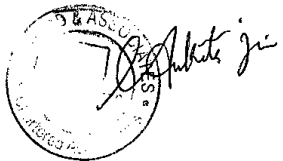
	As at 31.03.2015	As at 31.03.2014
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
(a) Share Capital	449.99	449.99
(b) Reserves and Surplus	471.16	699.02
	921.15	1149.01
2. Non-Current Liabilities		
(a) Long term borrowings	0.25	1.50
(b) Deferred Tax Liabilities (Net)	19.34	21.89
	19.59	23.39
3. Current Liabilities		
(a) Short Term Borrowings	2008.17	2060.62
(b) Trade Payables	1045.08	953.18
(c) Other Current Liabilities	105.62	51.80
(d) Short Term Provisions	100.13	124.06
	3259.00	3189.66
TOTAL	4199.74	4362.06
B. ASSETS		
1. Non-Current Assets		
(a) Fixed Assets	207.14	230.44
(b) Non-Current Investments	9.07	9.07
(c) Long Term Loans and Advances	9.75	9.75
(d) Other Non-Current Assets	2.17	1.90
	228.13	251.16
2. Current Assets		
(a) Inventories	2210.70	2348.26
(b) Trade Receivables	1058.63	1106.37
(c) Cash and Bank Balance	162.13	141.68
(d) Short Term Loans and Advances	538.76	513.88
(e) Other Current Assets	1.39	0.71
	3971.61	4110.90
TOTAL	4199.74	4362.06

Place : JAIPUR
Dated : 30-05-2015

For RAJASTHAN TUBE MFG. CO. LTD. MANUFACTURING COMPANY LIMITED

(Signature)
Managing Director

SD/-
HARISH CHAND JAIN
MANAGING DIRECTOR



Manufacture of Steel Tubes & Pipes

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Corporate Identification Number (CIN) - CIN No. L27107RJ1985PLC003370

Pramod & Associates

Chartered Accountants

AUDITOR'S REPORT ON STANDALONE FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

THE BOARD OF DIRECTORS

RAJASTHAN TUBE MANUFACTURING COMPANY LIMITED

We have audited the quarterly financial results of RAJASTHAN TUBE MANUFACTURING COMPANY LIMITED (the Company) for the quarter ended 31st March 2015 and the financial results for the year ended 31st March 2015, attached herewith, being submitted by the Company pursuant to the requirements of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The quarterly financial results are the derived figures between the audited figures in respect of the year ended 31st March, 2015 and the published year to date figures upto 31st December, 2014, being the date of end of the third quarter of the current financial year, which were subject to limited review. The financial results for the quarter ended 31st March, 2015 have been prepared on the basis of financial results for the nine months period ended 31st December 2014, the audited financial statement as at and for the year ended 31st March 2015 and relevant requirements of Clause 41 of the Listing Agreement and are the responsibility of the Company's Management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these financial results based on our review of the financial results for the nine months period ended 31st December, 2014 which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India; our audit of the annual financial statement as at and for the year ended 31st March, 2015 and the relevant requirement of Clause 41 of the Listing Agreement.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides reasonable basis for our opinion.



In our opinion and to the best of our information and according to the explanation given to us, these quarterly results as well as year to date results read with notes thereon:

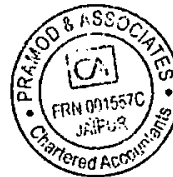
- a) are presented in accordance with the requirement of Clause 41 of the Listing Agreement in this regard; and
- b) give a true and fair view of the net profit and other financial information for the quarter ended 31st March 2015 and for the year ended 31st March, 2015.

Further we report that the figures for the quarter ended 31st March 2015 represent derived figures between the audited figures in respect of the financial year ended 31st March 2015 and the published year to date figures upto 31st December 2014, being the date of the end of the third quarter of the current financial year, which were subject to Limited Review as stated in above paragraph, as required under Clause 41 (1)(d) of the Listing Agreement.

Further to above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, verified the number of shares as well as percentage of shareholding in respect of aggregate amount of public shareholdings, as furnished by the company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

For Pramod & Associates
Chartered Accountants
Reg No. 001557C

Signature
(Ankita Jain)
(Partner)
(Membership No. 423734)



Place: Jaipur
Date: 30.05.2015