

KJMC FINANCIAL SERVICES LTD.

NBFC : No. B-13.01633



May 17, 2017

To,
The Dept. of Corporate Services - CRD
BSE LIMITED
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Ref.: Scrip Code 530235
Sub. : Notice of the Board Meeting

Pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that the Meeting No. 1/2017-18 of the Board of Directors of the Company is scheduled to be held on Saturday, May 27, 2017, inter alia, to consider the following business:

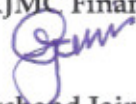
1. To approve Standalone and Consolidated Audited Financial Results of the Company for the quarter and Financial Year ended March 31, 2017.
2. To consider the Standalone and Consolidated Auditor's Report for the Financial Year ended March 31, 2017.
3. To fix date and venue of the Annual General Meeting.
4. To approve Notice of Annual General Meeting and Director Report etc.
5. To fix date of Book Closure.
6. To consider and approve issue of 0% compulsory convertible preference shares ("CCPS") face value of Rs. 100/- each.
7. Any other item with the permission of chair.

Further, Trading Window for dealing in the securities of the Company shall remain close for Directors, Officers and Designated Persons from May 17, 2017 up to Forty Eight hours after announcement of financial results.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For KJMC Financial Services Limited


Inderchand Jain
Director