



# TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

CIN: L24231TN1958PLC003647 Website: www.ttkhealthcare.com

## PART I

### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30TH SEPTEMBER, 2015

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corres-ponding 3 months ended in the previous year	Year to date figures for		Previous Accounting Year ended
		(30/09/2015)	(30/06/2015)	(30/09/2014)	Current period ended	Previous period ended	(31/03/2015)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	12975.98	13864.64	12038.18	26840.62	25005.63	48254.73
	(b) Other Operating Income	6.19	1.49	4.87	7.68	14.15	37.93
	<b>Total income from Operations (Net)</b>	<b>12982.17</b>	<b>13866.13</b>	<b>12043.05</b>	<b>26848.30</b>	<b>25019.78</b>	<b>48292.66</b>
2.	Expenses						
	(a) Cost of materials consumed	879.09	778.74	810.95	1657.83	1568.12	3138.64
	(b) Purchases of Stock-in-trade	5074.31	5144.86	5083.68	10219.17	9860.72	19063.03
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-178.22	308.81	-371.38	130.59	79.28	-256.89
	(d) Employee benefits expense	2016.58	1999.88	1795.68	4016.46	3502.65	7228.44
	(e) Depreciation and amortisation expense	153.22	156.06	122.37	309.28	236.21	613.98
	(f) Marketing Expenses	1987.14	2590.45	2015.80	4577.59	4620.01	7961.59
	(g) Other expenses	2333.23	2182.29	2053.23	4515.52	4101.39	8202.96
	<b>Total Expenses</b>	<b>12265.35</b>	<b>13161.09</b>	<b>11510.33</b>	<b>25426.44</b>	<b>23968.38</b>	<b>45951.75</b>
3.	<b>Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>716.82</b>	<b>705.04</b>	<b>532.72</b>	<b>1421.86</b>	<b>1051.40</b>	<b>2340.91</b>
4.	Other Income	139.55	134.20	158.97	273.75	304.37	656.78
5.	<b>Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3±4)</b>	<b>856.37</b>	<b>839.24</b>	<b>691.69</b>	<b>1695.61</b>	<b>1355.77</b>	<b>2997.69</b>
6.	Finance Costs	71.98	75.52	75.61	147.50	173.73	364.23
7.	<b>Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5±6)</b>	<b>784.39</b>	<b>763.72</b>	<b>616.08</b>	<b>1548.11</b>	<b>1182.04</b>	<b>2633.46</b>
8.	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9.	<b>Profit / (Loss) from Ordinary Activities before Tax (7±8)</b>	<b>784.39</b>	<b>763.72</b>	<b>616.08</b>	<b>1548.11</b>	<b>1182.04</b>	<b>2633.46</b>
10.	Tax Expense	312.41	292.56	238.10	604.97	442.41	1017.94
11.	<b>Net Profit / (Loss) from Ordinary Activities after Tax (9±10)</b>	<b>471.98</b>	<b>471.16</b>	<b>377.98</b>	<b>943.14</b>	<b>739.63</b>	<b>1615.52</b>
12.	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13.	<b>Net Profit / (Loss) for the period (11±12)</b>	<b>471.98</b>	<b>471.16</b>	<b>377.98</b>	<b>943.14</b>	<b>739.63</b>	<b>1615.52</b>
14.	Share of Profit / (Loss) of Associates	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15.	Minority Interest	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16.	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13±14±15)</b>	<b>471.98</b>	<b>471.16</b>	<b>377.98</b>	<b>943.14</b>	<b>739.63</b>	<b>1615.52</b>

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corres-ponding 3 months ended in the previous year	Year to date figures for		Previous Accounting Year ended
		(30/09/2015)	(30/06/2015)	(30/09/2014)	Current period ended	Previous period ended	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
17.	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	776.60	776.60	776.60	776.60	776.60	776.60
18.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year						10604.00
19	<b>Earnings per share (before Extraordinary Items) (of Rs.10/- each) (not annualised):</b>						
(i)							
	(a) Basic	6.08	6.07	4.87	12.14	9.52	20.80
	(b) Diluted	6.08	6.07	4.87	12.14	9.52	20.80
19	<b>Earnings per share (after Extraordinary Items) (of Rs.10/- each) (not annualised):</b>						
(ii)							
	(a) Basic	6.08	6.07	4.87	12.14	9.52	20.80
	(b) Diluted	6.08	6.07	4.87	12.14	9.52	20.80

## PART II

<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1.	Public Shareholding						
	- Number of Shares	2684983	2684983	2684983	2684983	2684983	2684983
	- Percentage of Shareholding	34.57%	34.57%	34.57%	34.57%	34.57%	34.57%
2.	Promoters and Promoter Group Shareholding						
(a)	Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-
(b)	Non-encumbered						
	- Number of Shares	5081000	5081000	5081000	5081000	5081000	5081000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	65.43%	65.43%	65.43%	65.43%	65.43%	65.43%

	<b>Particulars</b>	<b>3 months ended (30/09/2015)</b>
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the Quarter	NIL
	Received during the Quarter	NIL
	Disposed of during the Quarter	N.A.
	Remaining unresolved at the end of the Quarter	NIL

**NOTES:**

- (1) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 2nd November, 2015, at Jaipur.
- (2) The Statutory Auditors of the Company have carried out Limited Review of the above Unaudited Financial Results in terms of Clause 41 of the Listing Agreement.
- (3) The previous year's figures have been regrouped and reclassified, wherever necessary to conform to the current year's presentation.
- (4) **Standalone Statement of Assets and Liabilities as at 30th September, 2015:**

Sl. No.	Particulars	As at 30/09/2015 Rs.	As at 31/03/2015 Rs.
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1.</b>	<b>Shareholders' Funds</b>		
(a)	Share Capital	77,659,830	77,659,830
(b)	Reserves and Surplus	1,199,108,193	1,105,045,079
(c)	Money received against Share Warrants	0	0
	<b>Sub-Total - Shareholders' Funds</b>	<b>1,276,768,023</b>	<b>1,182,704,909</b>
<b>2.</b>	<b>Share Application Money pending allotment</b>	0	0
<b>3.</b>	<b>Minority Interest</b>	0	0
<b>4.</b>	<b>Non-Current Liabilities</b>		
(a)	Long-Term Borrowings	158,410,775	159,836,379
(b)	Deferred Tax Liabilities (Net)	20,755,192	22,258,779
(c)	Other Long-Term Liabilities	100,061,106	96,564,362
(d)	Long-Term Provisions	0	0
	<b>Sub-Total - Non-Current Liabilities</b>	<b>279,227,073</b>	<b>278,659,520</b>
<b>5.</b>	<b>Current Liabilities</b>		
(a)	Short-Term Borrowings	224,508,425	223,012,201
(b)	Trade Payables	358,588,356	300,688,951
(c)	Other Current Liabilities	802,529,631	724,732,163
(d)	Short-Term Provisions	104,986	42,166,265
	<b>Sub-Total - Current Liabilities</b>	<b>1,385,731,398</b>	<b>1,290,599,580</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>2,941,726,494</b>	<b>2,751,964,009</b>
<b>B</b>	<b>ASSETS</b>		
<b>1.</b>	<b>Non-Current Assets</b>		
(a)	Fixed Assets	1,004,041,545	975,720,790
(b)	Goodwill on Consolidation	0	0
(c)	Non-Current Investments	0	0
(d)	Deferred Tax Assets (Net)	0	0
(e)	Long-Term Loans and Advances	119,621,543	115,245,388
(f)	Other Non-Current Assets	0	0
	<b>Sub-Total - Non-Current Assets</b>	<b>1,123,663,088</b>	<b>1,090,966,178</b>
<b>2.</b>	<b>Current Assets</b>		
(a)	Current Investments	1,337,000	1,337,000
(b)	Inventories	362,461,066	373,774,375
(c)	Trade Receivables	534,316,792	444,125,976
(d)	Cash and Cash Equivalents	833,784,862	772,998,464
(e)	Short-Term Loans and Advances	86,163,686	68,762,016
(f)	Other Current Assets	0	0
	<b>Sub-Total - Current Assets</b>	<b>1,818,063,406</b>	<b>1,660,997,831</b>
	<b>TOTAL - ASSETS</b>	<b>2,941,726,494</b>	<b>2,751,964,009</b>

For TTK HEALTHCARE LIMITED

  
**T T RAGHUNATHAN**  
 EXECUTIVE VICE CHAIRMAN

 Place: Jaipur  
 Date: November 02, 2015



# TTK HEALTHCARE LIMITED

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## SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corres-ponding 3 months ended in the previous year	Year to date figures for		Previous Accounting Year ended
		(30/09/2015)	(30/06/2015)	(30/09/2014)	Current period ended	Previous period ended	(31/03/2015)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	<b>Segment Revenue:</b>						
	(a) Pharmaceuticals	7075.49	7626.91	6566.72	14702.40	13744.50	26275.27
	(b) Medical Devices	597.31	577.47	528.22	1174.78	1069.97	1979.64
	(c) Consumer Products	3855.99	4282.48	3472.52	8138.47	7258.50	14215.38
	(d) Foods	1432.18	1342.33	1458.21	2774.51	2894.41	5712.28
	(e) Others	15.01	35.45	12.51	50.46	38.25	72.16
	<b>Total</b>	<b>12975.98</b>	<b>13864.64</b>	<b>12038.18</b>	<b>26840.62</b>	<b>25005.63</b>	<b>48254.73</b>
	<b>Less : Inter Segment Revenue</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Net Sales / Income from Operations</b>	<b>12975.98</b>	<b>13864.64</b>	<b>12038.18</b>	<b>26840.62</b>	<b>25005.63</b>	<b>48254.73</b>
2.	<b>Segment Results: [Profit (+) / Loss (-) before tax and interest from each segment]</b>						
	(a) Pharmaceuticals	719.65	684.98	707.55	1404.63	1336.93	2510.23
	(b) Medical Devices	90.69	81.16	54.91	171.85	135.24	301.89
	(c) Consumer Products	67.76	14.45	-246.21	82.21	-527.46	-543.65
	(d) Foods	163.78	196.10	301.26	359.88	654.47	1236.83
	(e) Others	8.29	13.36	4.88	21.65	13.34	26.25
	<b>Total</b>	<b>1050.17</b>	<b>990.05</b>	<b>822.39</b>	<b>2040.22</b>	<b>1612.52</b>	<b>3531.55</b>
	<b>Less : Finance Cost</b>	<b>71.98</b>	<b>75.52</b>	<b>75.61</b>	<b>147.50</b>	<b>173.73</b>	<b>364.23</b>
	<b>Less : Unallocable Expenses (Net of Unallocable Income)</b>	<b>193.80</b>	<b>150.81</b>	<b>130.70</b>	<b>344.61</b>	<b>256.75</b>	<b>533.86</b>
	<b>Total Profit (+) / Loss (-) from ordinary activities before tax and Exceptional Item(s)</b>	<b>784.39</b>	<b>763.72</b>	<b>616.08</b>	<b>1548.11</b>	<b>1182.04</b>	<b>2633.46</b>
	<b>Less: Exceptional Item(s)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Profit (+) / Loss (-) from ordinary activities before tax and after Exceptional Item(s)</b>	<b>784.39</b>	<b>763.72</b>	<b>616.08</b>	<b>1548.11</b>	<b>1182.04</b>	<b>2633.46</b>
	<b>Extraordinary Items (Net of Tax Expenses)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Profit (+) / Loss (-) before tax and after Extraordinary Item(s)</b>	<b>784.39</b>	<b>763.72</b>	<b>616.08</b>	<b>1548.11</b>	<b>1182.04</b>	<b>2633.46</b>
3.	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>	<b>As on 30/09/2015</b>	<b>As on 30/06/2015</b>	<b>As on 30/09/2014</b>	<b>As on 30/09/2015</b>	<b>As on 30/09/2014</b>	<b>As on 31/03/2015</b>
	(a) Pharmaceuticals	736.27	804.58	977.21	736.27	977.21	1048.98
	(b) Medical Devices	1269.24	1256.72	1209.33	1269.24	1209.33	1228.77
	(c) Consumer Products	-300.92	-335.96	-391.19	-300.92	-391.19	-253.16
	(d) Foods	8230.08	8114.26	6416.17	8230.08	6416.17	7700.97
	(e) Others	-43.85	-33.97	-27.88	-43.85	-27.88	-21.10
	<b>Total Capital Employed in Segments</b>	<b>9890.82</b>	<b>9805.63</b>	<b>8183.64</b>	<b>9890.82</b>	<b>8183.64</b>	<b>9704.46</b>
	<b>Add : Unallocable Corporate Assets less Unallocable Corporate Liabilities</b>	<b>7116.13</b>	<b>7133.72</b>	<b>7744.69</b>	<b>7116.13</b>	<b>7744.69</b>	<b>6782.55</b>
	<b>Total Capital Employed in Company</b>	<b>17006.95</b>	<b>16939.35</b>	<b>15928.33</b>	<b>17006.95</b>	<b>15928.33</b>	<b>16487.01</b>



**NOTES:**

1. Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17) considering the organisation structure and the differential risks and returns of these segments.
2. Segment Sales is net of Excise Duty related to the Sales of own manufactured goods for the current as well as for the previous periods.
3. Details of products included in each of the Segments are as below :
  - ❖ Pharmaceuticals include products for both Human and Veterinary use. It also includes OTC Brands like Woodward's Gripewater distributed by the Consumer Products Division.
  - ❖ Medical Devices include Artificial Heart Valves, Orthopaedic Implants, etc.
  - ❖ Consumer Products comprise of marketing and distribution of EVA Range of Cosmetics, Good Home range of Scrubbers, Air Freshners, etc., (Own Brands) and also trading of Branded Condoms.
  - ❖ Foods comprise of manufacturing and marketing of Food Products.
  - ❖ "Others" comprise of Printing and Publishing of Maps and Atlases.
4. The segment-wise revenue, results and capital employed figures relate to respective amounts directly identifiable to each of the segments. The unallocable expenditure includes expenses incurred on common services at the corporate level and also those expenses not identifiable to any specific segment.
5. The previous year's figures have been regrouped and reclassified, wherever necessary to conform to the current year's presentation.

For TTK HEALTHCARE LIMITED



T T RAGHUNATHAN  
EXECUTIVE VICE CHAIRMAN

Place : Jaipur

Date : November 02, 2015