

Anup Malleables Limited

Unaudited financial results for Quarter ended 30.09.2015

PART I		Unaudited financial results for Quarter ended 30.09.2015					(Rs. in Lakhs)
	Particulars (Refer Notes Below)	Quarter Ended			Half Year Ended		Previous year ended (31.03.2015) (Audited)
		3 months ended (30.09.2015) (Unaudited)	Preceding 3 months ended (30.06.2015) (Unaudited)	Corresponding 3 months ended (30.09.2014) in the previous year (Unaudited)	Half Year Ended (30.09.2015) (Unaudited)	Half Year Ended (30.09.2014) (Unaudited)	
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	757.60	690.16	422.54	1,447.76	841.99	1,552.04
	(b) Other operation income	71.09	80.17	0.03	151.26	65.00	228.22
	Total income from operations (net)	828.69	770.33	422.57	1,599.02	906.99	1,780.26
2	Expenses						
	(a) Cost of materials consumed	339.94	339.94	219.37	676.08	379.98	653.95
	(b) Purchases of stock-in-trade	-	-	11.07	-	63.14	83.27
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	163.41	15.98	(60.58)	179.39	(102.76)	(115.77)
	(d) Employee benefits expense	42.40	41.63	42.26	84.03	82.04	141.93
	(e) Depreciation and amortisation expense	32.03	32.02	23.62	64.05	47.02	144.60
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	225.05	313.72	173.34	538.77	385.08	742.52
	Total expenses	800.93	741.39	400.68	1,542.32	854.50	1,650.50
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	27.76	28.94	21.89	56.70	52.49	129.76
4	Other income	8.27	10.20	7.79	18.47	9.04	12.26
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	36.03	39.14	29.68	75.17	61.53	142.02
6	Finance costs	25.33	29.19	26.07	54.52	53.14	109.02
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5±6)	10.70	9.95	3.61	20.65	8.39	33.00
8	Exceptional items						
9	Profit/(Loss) from ordinary activities before tax (7±8)	10.70	9.95	3.61	20.65	8.39	33.00
10	Tax expense	(10.70)	0.30	(10.86)	(0.07)	(13.24)	(0.22)
	Current Tax	2.04	1.90	-	3.94	-	6.29
	Less MAT credit Intitlement	(2.04)	(1.90)	-	(3.94)	-	(6.29)
	Deffered Tax	(0.37)	0.30	(10.86)	(0.07)	(13.24)	(0.22)
11	Net Profit/(Loss) from ordinary activities after tax (9±10)	11.07	9.65	14.47	20.72	21.63	33.22
12	Extraordinary items (net of tax expense Rs. ___ Lakhs)						
13	Net Profit/(Loss) for the period (11±12)	11.07	9.65	14.47	20.72	21.63	33.22
14	Share of profit/(loss) of associates*						
15	Minority interest*						
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13±14±15)*	11.07	9.65	14.47	20.72	21.63	33.22
17	Paid-up equity share capital (Face Value Rs. 10/- each)	262.50	262.50	262.50	262.50	262.50	262.50
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	175.07	164.09	168.10	175.16	168.10	154.44
19	i Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	0.42	0.37	0.55	0.79	0.82	1.27
	(b) Diluted	0.42	0.37	0.55	0.79	0.82	1.27
	ii Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised)						
	(a) Basic	0.42	0.37	0.55	0.79	0.82	1.27
	(b) Diluted	0.42	0.37	0.55	0.79	0.82	1.27



PART II		Statement of Unaudited Results for the Quarter Ended 30.09.2015					
	Particulars	3 months ended (30.09.2015)	Preceding 3 months ended (30.06.2015)	Corresponding 3 months ended (30.09.2014) in the previous year	Half Year Ended (30.09.2015)	Half Year Ended (30.09.2014)	Previous year ended (31.03.2015)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	731,150	731,150	731,150	731,150	731,150	731,150
	- Percentage of shareholding	27.85	27.85	27.85	27.85	27.85	27.85
2	Pramoters and Promoter Group Shareholding **						
a)	Pledged/Encumbered						
	- Number of shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
b)	Non - encumbered						
	- Number of shares	1,893,850	1,893,850	1,893,850	1,893,850	1,893,850	1,893,850
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	72.15	72.15	72.15	72.15	72.15	72.15

	Particulars	3 months ended (30.09.2015)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

NOTES

- 1 The aforesaid Unaudited Financial Results was reviewed by the Audit Committee and approved by the Board of Director of the company at their meeting held on 13.11.2015.
- 2 Company has two segments i.e. Steel & Chemicals. As the turnover of Chemical Division is Less then 10% of total turnover, segment information has not been given.

For and behalf of the Board of Directors

Sd/-

Ashok Khaitan
Managing Director

Kolkata

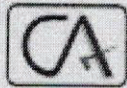
13th November, 2015.



Anup Malleables Ltd.

Standalone/Consolidated Statement of Assets and Liabilities		As at (Current year end) (30.09.2015)	As at (previous year end) (31.03.2015)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	262.50	262.50
	(b) Reserves and surplus	175.16	154.44
	© Money received against share warrants		
	Sub-total - Shareholders' funds	437.66	416.94
2	Share application money pending allotment	-	-
3	Minority interest*		
4	Non-current liabilities		
	(a) Long-term borrowings	1,132.91	1,273.56
	(b) Deferred tax liabilities (net)	73.21	73.29
	© Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	1,206.12	1,346.85
5	Current liabilities		
	(a) Short-term borrowings	619.34	626.27
	(b) Trade payables	179.59	230.02
	© Other current liabilities	1,048.06	996.91
	(d) Short-term provisions	7.00	84.03
	Sub-total - Current liabilities	1,853.99	1,937.23
	TOTAL - EQUITIES AND LIABILITIES	3,497.77	3,701.02
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1,399.18	1,462.43
	(b) Goodwill on consolidation*	7.55	7.55
	© Capital Work in Progress	284.87	281.71
	(d) Non-current investments	0.01	0.01
	(e) Deferred tax assets (net)	-	-
	(f) Long-term loans and advances	61.13	65.73
	(g) Other non-current assets	-	-
	Sub-total - Non-current assets	1,752.74	1,817.43
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	522.08	1,150.96
	© Trade receivables	955.37	464.07
	(d) Cash and cash equivalents	154.71	82.93
	(e) Short-term loans and advances	104.37	176.81
	(f) Other current assets	8.50	8.82
	Sub-total - Current assets	1,745.03	1,883.59
	TOTAL - ASSETS	3,497.77	3,701.02





ASHOK KEDIA & CO.

CHARTERED ACCOUNTANTS

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Service Tax Regn. No. : AADFA8802HST001

Limited Review Report on Quarterly Unaudited Financial Results
Pursuant to the Clause 41 of the Listing Agreement with the Stock
Exchange(s)

To
Board of Directors
Anup Malleables Ltd.

We have reviewed the accompanying statement of unaudited financial results of M/s. Anup Malleables Limited for the period ended 30.09.2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ASHOK KEDIA & COMPANY
Chartered Accountants
Firm Regn. No. 323330E

Dated the 13th day of November, 2015.



CA. A.K. Kedia
Partner
M. No. 050510