



# CIL securities Ltd

REGD. OFF : 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE, ABIDS, HYDERABAD - 500 001.

PHONE NO. OFF : 040-23202465, 23203155, FAX : (040) 23203028

E.mail : advisors@cilsecurities.com

CIN No - L 67120TG1989PLC010188

CILS/SEC/LODR/NOV/2017

Date: 29.11.2017

To  
BSE LIMITED  
PHIROZE JEEJEEBHOY TOWERS  
DALAL STREET  
MUMBAI- 400001

Dear Sir,

Sub: Financial Results for the 2nd Quarter and Half Year Ended 30th Sep, 2017

Ref: Your e-mail dated: 27th November, 2017

Ref: Our Stock Code 530829

This is with reference to the query raised by you via e-mail dated 27th November, 2017.

Please find enclosed herewith the copy of the Financial Results of the Company for the 2nd Quarter and Half Year Ended 30th Sep, 2017 as per Ind-AS and Schedule III of Companies Act, 2013.

Thanking You,

Yours Sincerely,

FOR CIL SECURITIES LIMITED

K K MAHESHWARI  
MANAGING DIRECTOR  
DIN: 00223241



Encl:

1. Financial Results of the Company for the Second Quarter and Half Year Ended on 30th Sep, 2017.



# CIL securities Ltd

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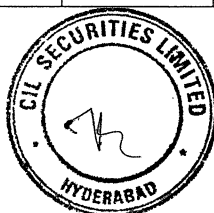
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| Unaudited Financial Results for the Quarter and Period ended 30th Sept 2017  |                               |   |   |   |  |                             | (Rs in Lacs) |
|--|-------------------------------|---|---|---|--|-----------------------------|--------------|
| Particulars  | Quarter Ended 30th Sept, 2017 | Preceding Quarter Ended 30th June, 2017 | Corresponding Quarter Ended 30th Sept, 2016 | Year to date figures for current period ended 30th Sept, 2017 | Year to date figures for the previous year ended 30th Sept, 2016 | Year Ended 31st March, 2017 |              |
|  | Rs. Unaudited                 | Rs. Unaudited                           | Rs. Unaudited                               | Rs. Unaudited   | Rs. Unaudited  | Rs. Audited                 |              |
| <b>A CONTINUING OPERATIONS</b>   |                               |   |   |   |  |                             |              |
| 1 Revenue from operations (gross)  | 173.23                        | 162.61                                  | 215.92                                      | 335.84  | 427.96   | 931.49                      |              |
| 2 Other income   | 0.00                          | 0.00                                    | 0.08  | 0.00  | 0.12   | 3.20                        |              |
| 3 Total revenue (1+2)  | 173.23                        | 162.61                                  | 216.00                                      | 335.84  | 428.08   | 934.69                      |              |
| 4 Expenses   |                               |   |   |   |  |                             |              |
| Employee benefits expense  | 35.98                         | 33.57                                   | 34.62                                       | 69.55   | 69.40  | 134.57                      |              |
| Finance costs  | 0.00                          | 0.00                                    | 0.36  | 0.00  | 0.36   | 0.37                        |              |
| Depreciation expense   | 3.43                          | 3.18                                    | 3.98  | 6.61  | 7.22   | 15.51                       |              |
| Other expenses   | 88.18                         | 95.31                                   | 75.49                                       | 183.49  | 143.85   | 293.19                      |              |
| Total expenses   | 127.59                        | 132.06                                  | 114.45                                      | 259.65  | 220.83   | 443.64                      |              |
| 5 Profit / (Loss) before exceptional and extraordinary items and tax (3 - 4) | 45.64                         | 30.55                                   | 101.55                                      | 76.19   | 207.25   | 491.05                      |              |
| 6 Exceptional items  | 0.00                          | 0.00                                    | 0.00  | 0.00  | 0.00   | 0.00                        |              |
| 7 Profit / (Loss) before extraordinary items and tax (5 ± 6)                 | 45.64                         | 30.55                                   | 101.55                                      | 76.19   | 207.25   | 491.05                      |              |
| 8 Extraordinary items  | 0.00                          | 0.00                                    | 0.00  | 0.00  | -433.87  | -433.87                     |              |
| 9 Profit / (Loss) before tax (7 ± 8)   | 45.64                         | 30.55                                   | 101.55                                      | 76.19   | -226.62  | 57.18                       |              |
| 10 Tax expense:  |                               |   |   |   |  |                             |              |
| (a) Current tax expense  | 8.62                          | 5.49                                    | -2.03                                       | 14.11   | -2.03  | 10.22                       |              |
| (b) Current tax expense relating to prior years                              | 0.00                          | 0.00                                    | 0.00  | 0.00  | 0.00   | -0.02                       |              |
| (c) Net current tax expense  | 8.62                          | 5.49                                    | 0.00  | 14.11   | 0.00   | 10.20                       |              |
| (d) Deferred tax   | -0.60                         | -0.57                                   | 0.00  | -1.17   | 0.00   | 0.04                        |              |
|  | 8.02                          | 4.92                                    | -2.03                                       | 12.94   | -2.03  | 10.24                       |              |
| 11 Profit / (Loss) from continuing operation (9±10)                          | 37.62                         | 25.63                                   | 103.58                                      | 63.25   | -224.59  | 46.94                       |              |
| 12 Profit / (Loss) for the year  | 37.62                         | 25.63                                   | 103.58                                      | 63.25   | -224.59  | 46.94                       |              |
| 13 Earnings per share (of ` 10/- each):                                      |                               |   |   |   |  |                             |              |
| (a) Basic  | 0.75                          | 0.51                                    | 2.07  | 1.26  | -4.49  | 0.94                        |              |
| (i) Continuing operations  |                               |   |   |   |  |                             |              |
| (b) Diluted  | 0.75                          | 0.51                                    | 2.07  | 1.26  | -4.49  | 0.94                        |              |
| (i) Continuing operations  |                               |   |   |   |  |                             |              |

Place: Hyderabad

Date: 09.11.2017



By Order of the Board  
CIL Securities Limited

*K K Maheshwari*  
K K Maheshwari  
Managing Director

DIN: 00223241



# CIL securities Ltd

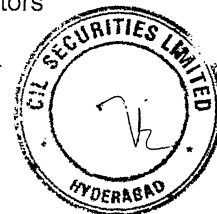
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| Reconciliation of statement of Profit & Loss as previously reported under I-GAAP and Ind-AS |  |                         |                                 |        |
|---|--|-------------------------|---------------------------------|--------|
|   | Particulars                                      | (Rs.In Lacs)            |                                 |        |
|   |  | Quarter Ended Sept 2016 |                                 |        |
|   |  | I-GAAP                  | Effect of transaction to Ind-AS | Ind-As |
| <b>Continuing Operations</b>  |  |                         |                                 |        |
| I   | Revenue from operation                           | 208.73                  | -                               | 208.73 |
| II  | Others income                                    | 7.27                    | -                               | 7.27   |
| III   | <b>Total Inome (I+II)</b>                        | 216.00                  |                                 | 216.00 |
| IV  | Expenses   |                         |                                 |        |
|   | Employee benefits expenses                       | 34.62                   | -                               | 34.62  |
|   | Finance Cost                                     | 0.36                    | -                               | 0.36   |
|   | Depreciation expense                             | 3.98                    | -                               | 3.98   |
|   | Other expenses                                   | 75.49                   | -                               | 75.49  |
|   | Extraordinary items                              | -                       | -                               | -      |
|   | <b>Total Expenses</b>                            | 114.45                  | -                               | 114.45 |
| V   | Profit before tax (III-IV)                       | 101.55                  | -                               | 101.55 |
| VI  | Tax Expenses:                                    |                         |                                 |        |
|   | Income tax                                       | 0.02                    | -                               | -0.02  |
|   | Deferred tax                                     | -2.01                   | -                               | -2.01  |
|   | MAT credit utilised                              | -                       | -                               | -      |
|   | <b>Profit for the period (V-VI)</b>              | 103.58                  | -                               | 103.58 |
|   | Others Comprehensive Income                      | -                       | -                               | -      |
|   | <b>Total Comprehensive Income for the period</b> | 103.58                  | -                               | 103.58 |

By order of the Board of Directors  
 CIL Securities Limited

*K K Maheshwari*

K K Maheshwari  
 Managing Director  
 DIN: 00223241



Place: Hyderabad  
 Date:09.11.2017



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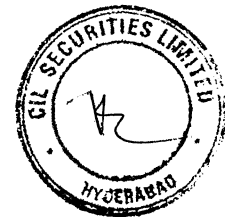
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| <b>PART I – BALANCE SHEET</b>                      |  |          |  |  |
|--|--|----------|--|--|
| <b>Name of the Company: CIL SECURITIES LIMITED</b> |  |          |  |  |
| <b>Balance Sheet as at : 30th Sept, 2017</b>       |  |          |  |  |
|  | Particulars                                    | Note No. | Figures for the reporting period ended on 30-09-2017 (Apl-17 to Sep -17) 2017-18 | Figures for the previous reporting Year ended on 31-03-2017 (Apl-16 to Mar-17) 2016-17 |
|  |  |          | (UN-AUDITED)<br>Rs.  | (AUDITED)<br>Rs.   |
| <b>1</b>   | <b>ASSETS</b>                                  |          |  |  |
|  | <b>Non-current assets</b>                      |          |  |  |
|  | (a) Property, Plant and Equipment              |          | 52,97,880  | 50,31,539  |
|  | (b) Capital work-in-progress                   |          | -  | -  |
|  | (c) Investment Property                        |          | 1,69,64,518  | 5,89,36,200  |
|  | (d) Goodwill                                   |          | -  | -  |
|  | (e) Other Intangible assets                    |          | 5,74,649   | 7,15,662   |
|  | (f) Intangible assets under development        |          | -  | -  |
|  | (g) Biological Assets other than bearer plants |          | -  | -  |
|  | (h) Financial Assets                           |          | -  | -  |
|  | (i) Investments ( Fixed Deposits with Banks)   |          | -  | -  |
|  | (ii) Trade receivables                         |          | -  | -  |
|  | (iii) Loans                                    |          | -  | -  |
|  | (iv) Others (to be specified)                  |          | -  | -  |
|  | (i) Deferred tax assets (net)                  |          | 7,98,686   | 6,81,410   |
|  | (j) Other non-current assets                   |          | 1,49,75,938  | 1,49,75,938  |
| <b>2</b>   | <b>Current assets</b>                          |          |  |  |
|  | (a) Inventories                                |          | -  | -  |
|  | (b) Financial Assets                           |          | -  | -  |
|  | (i) Investments                                |          | 6,53,92,708  | 5,21,24,701  |
|  | (ii) Trade receivables                         |          | 2,93,30,569  | 3,44,86,857  |
|  | (iii) Cash and cash equivalents                |          | 12,70,46,479   | 11,61,56,747   |
|  | (iv) Bank balances other than (iii) above      |          | -  | -  |
|  | (v) Loans                                      |          | 15,18,763  | 14,21,950  |
|  | (vi) Others (to be specified)                  |          | -  | -  |
|  | (c) Current Tax Assets (Net)                   |          | 12,26,506  | 4,50,827   |
|  | (d) Other current assets                       |          | 4,38,88,437  | 9,08,887   |
|  | <b>Total Assets</b>                            |          | <b>30,70,15,133</b>  | <b>28,58,90,718</b>  |

For CIL Securities Ltd.

*Manoj Kumar Pheneva*  
Managing Director





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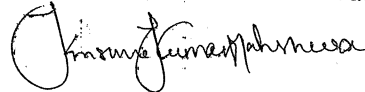
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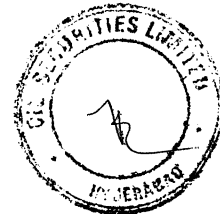
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| Particulars   | Note No. | Figures for the reporting period ended on 30-09-2017 (Apr-17 to Sep-17) 2017-18 | Figures for the previous reporting Year ended on 31-03-2017 (Apr-16 to Mar-17) 2016-17 |
|---|----------|---|--|
|   |          | (UN-AUDITED)<br>Rs.   | (AUDITED)<br>Rs.   |
| <b>-1 EQUITY AND LIABILITIES</b>  |          |   |  |
| (a) Equity Share capital  |          | 5,00,00,000   | 5,00,00,000  |
| (b) Other Equity - Reserves & Surplus   |          | 15,63,60,631  | 15,00,35,960   |
| <b>-2 LIABILITIES</b>   |          |   |  |
| <b>Non-current liabilities</b>  |          |   |  |
| (a) Financial Liabilities   |          | -   | -  |
| (i) Borrowings  |          | -   | -  |
| (ii) Trade payables   |          |   |  |
| (iii) Other financial liabilities (other than those specified in item (b), to be specified) |          | 2,75,000  | 2,75,000   |
| (b) Provisions  |          | 29,82,204   | 27,32,204  |
| (c) Deferred tax liabilities (Net)  |          | -   | -  |
| (d) Other non-current liabilities   |          | -   | -  |
| <b>-3 Current liabilities</b>   |          |   |  |
| (a) Financial Liabilities   |          | -   | -  |
| (i) Borrowings  |          | -   | -  |
| (ii) Trade payables   |          | 8,67,03,752   | 7,65,07,932  |
| (iii) Other financial liabilities (other than those specified in item (c))                  |          | -   | -  |
| (b) Other current liabilities   |          | 62,62,288   | 28,10,536  |
| (c) Provisions  |          | 25,00,000   | 30,08,942  |
| (d) Current Tax Liabilities (Net)   |          | 19,31,258   | 5,20,144   |
| <b>Total Equity and Liabilities</b>   |          | <b>30,70,15,133</b>   | <b>28,58,90,718</b>  |

For CIL Securities Ltd.



Managing Director





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SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND PERIOD ENDED 30th SEPT 2017

(Rs. In Lacs)

| Particulars   | As at for the<br>Quarter Ended<br>30th Sept 2017 | As at for the<br>Quarter Ended<br>30th June 2017 | As at for the<br>Quarter Ended<br>30th Sept 2016 | Year to date<br>figures for<br>current period<br>ended 30 th<br>Sept,2017 | Year to date<br>figures for the<br>previous year<br>ended 30th<br>Sept,2016 | As at for the Year<br>Ended 31st<br>March 2017 |
|---|--|--|--|---|---|--|
|   | (UnAudited)                                      | (Audited)  | (UnAudited)                                      | (UnAudited)   | (UnAudited)   | (Audited)                                      |
| <b>Segment Revenue</b>  |  |  |  |   |   |  |
| Securities Dealing and Broking                                    | 165.02   | 142.11   | 204.83   | 307.13  | 401.54  | 882.34   |
| Merchant Banking Fee  | 1.00   | 2.90   | -  | 3.90  | -   | -  |
| Consultancy Fee   | -  | -  | -  | -   | 0.90  | 1.15   |
| Registrar & Share Transfer Agents                                 | 4.82   | 14.85  | 8.11   | 19.67   | 20.02   | 36.86  |
| Demat / Depository  | 2.39   | 2.75   | 2.98   | 5.14  | 5.50  | 11.14  |
| <b>Total</b>  | <b>173.23</b>                                    | <b>162.61</b>                                    | <b>215.92</b>                                    | <b>335.84</b>   | <b>427.96</b>   | <b>931.49</b>                                  |
| Less: Inter segment revenue                                       | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   |
| <b>Total Revenue from Operations</b>                              | <b>173.23</b>                                    | <b>162.61</b>                                    | <b>215.92</b>                                    | <b>335.84</b>   | <b>427.96</b>   | <b>931.49</b>                                  |
| <b>Segment Results</b>  |  |  |  |   |   |  |
| Securities Dealing and Broking                                    | 43.92  | 23.47  | 103.83   | 67.39   | 209.58  | 476.11   |
| Merchant Banking Fee  | 0.41   | 1.85   | -  | 2.26  | 0.00  | -  |
| Consultancy Fee   | -  | -  | -  | -   | 0.72  | 0.90   |
| Registrar & Share Transfer Agents                                 | 0.91   | 4.60   | 1.66   | 5.51  | 5.21  | 11.86  |
| Demat / Depository  | 0.40   | 0.63   | 0.81   | 1.03  | 1.45  | 2.55   |
| <b>Total</b>  | <b>45.64</b>                                     | <b>30.55</b>                                     | <b>106.30</b>                                    | <b>76.19</b>  | <b>216.96</b>   | <b>491.42</b>                                  |
| Less:   |  |  |  |   |   |  |
| i. Interest & Finance Charges                                     | -  | -  | 0.37   | -   | 0.37  | 0.37   |
| ii. Other un-allocable expenditure net<br>off un-allocable income | -  | -  | 4.38   | -   | 9.34  | -  |
| Add/Less:   |  |  |  |   |   |  |
| Extraordinary Income/Loss   | -  | -  | -  | -   | -433.87   | -433.87  |
| <b>Total Profit before Tax</b>                                    | <b>45.64</b>                                     | <b>30.55</b>                                     | <b>101.55</b>                                    | <b>76.19</b>  | <b>-226.62</b>  | <b>57.18</b>                                   |
| <b>Segment Assets:</b>  |  |  |  |   |   |  |
| Securities Dealing and Broking                                    | 3007.26  | 2787.52  | 2335.28  | 3007.26   | 2335.28   | 2788.67  |
| Merchant Banking  | 4.85   | 5.09   | 5.50   | 4.85  | 5.50  | 5.40   |
| Registrar & Share Transfer Agents                                 | 32.06  | 33.90  | 38.15  | 32.06   | 38.15   | 35.94  |
| Demat / Depository  | 25.98  | 27.26  | 30.99  | 25.98   | 30.99   | 28.90  |
| Un-allocable corporate assets                                     | -  | -  | 72.30  | -   | 72.30   | -  |
| <b>Total Segment Assets</b>                                       | <b>3070.15</b>                                   | <b>2853.77</b>                                   | <b>2482.22</b>                                   | <b>3070.15</b>  | <b>2482.22</b>  | <b>2858.91</b>                                 |
| <b>Segment Liabilities:</b>                                       |  |  |  |   |   |  |
| Securities Dealing and Broking                                    | 1004.84  | 827.02   | 717.24   | 1004.84   | 717.24  | 852.48   |
| Merchant Banking  | 1.05   | 0.55   | 0.91   | 1.05  | 0.91  | 0.91   |
| Registrar & Share Transfer Agents                                 | 0.57   | 0.19   | 4.73   | 0.57  | 4.73  | 4.70   |
| Demat / Depository  | 0.08   | 0.03   | 0.42   | 0.08  | 0.42  | 0.46   |
| Un-allocable corporate liabilities                                | -  | -  | -  | -   | -   | -  |
| <b>Total Segment Liabilities</b>                                  | <b>1006.54</b>                                   | <b>827.79</b>                                    | <b>723.30</b>                                    | <b>1006.54</b>  | <b>723.30</b>   | <b>858.55</b>                                  |

**Notes**

- The above Financial Results as reviewed by the Audit Committee were taken on record by the Board of Directors of the Company at their meeting held on 9th Nov, 2017.
- Extraordinary item represents Loss on account of Unrecoverable amount written off during the Previous Year
- The figures for the quarter ended 30th Sept 2017 are the balancing figures between Unaudited figures in respect of the Full Financial period ended 30th Sept 2017 and the unaudited published to date figures upto 30th June 2017, being the end of the first quarter of the financial year.
- Previous year figures have been regrouped / rearranged wherever considered necessary.
- The Company has adopted Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs from 1st April, 2017 with a transition date of 1st April, 2016 and accordingly these financial result have been prepared in accordance with the Company (Indian Accounting Standards) Rule, 2015 (Ind-AS) prescribed under section 133 of the Companies Act, 2013.

For and on behalf of Board of Directors of  
CIL Securities Limited

*K K Maheshwari*

K K Maheshwari  
Managing Director  
DIN: 00223241



Place: Hyderabad  
Date: 09.11.2017



**LIMITED REVIEW REPORT**

❖ **Review Report to CIL SECURITIES LIMITED**

We have reviewed the accompanying statement of unaudited Financial Results of CIL SECURITIES LIMITED for the period ended 30<sup>TH</sup> September, 2017. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these Financial Statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to Financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad  
Dated: 9.11.2017

For Sridhar Jhavar & Associates

  
CA Sridhar Jhavar

Member Ship No 239116

Firm No 016921S