

**Part I - Unaudited Financials Results for the half year ended 30.09.2015**

(Rs. In lakhs)

Particulars	Six months ended		Half Year ended		Year Ended
	30.09.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from operation					
(a) Revenue from Operations	85.46	80.38	85.46	80.38	164.08
(b) Other Operating Income					
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress					
b. Consumption of raw materials					
c. Purchase of traded goods					
d. Employee Cost	31.69	16.10	31.69	16.10	42.17
e. Depreciation	5.88	3.39	5.88	3.39	6.04
f. Other expenditure	11.41	21.37	11.41	21.37	42.06
g. Total	48.98	40.86	48.98	40.86	90.27
3. Profit from operations before other income, interest & Exceptional items (1-2)	36.48	39.52	36.48	39.52	73.81
4. Other Income	0.00	0.00	0.00	0.00	0.00
5. Profit before Interest & Exceptional Items (3+4)	36.48	39.52	36.48	39.52	73.81
6. Interest	19.38	22.80	19.38	22.80	39.68
7. Profit after interest but before Exceptional Items (5-6)	17.10	16.72	17.10	16.72	34.13
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	17.10	16.72	17.10	16.72	34.13
10. Tax expenses	5.28	5.17	5.28	5.17	10.55
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	11.82	11.55	11.82	11.55	23.58
12. Extraordinary item (net of tax expenses Rs....)	0.00	0.00	0.00	0.00	0.00
13. Net Profit (+)/Loss(-) for the period (12-13)	11.82	11.55	11.82	11.55	23.58
14. Paid-up equity share capital (Face Value of the share shall be indicated)Rs.10	387.54	387.54	387.54	387.54	387.54
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					315.83
16. Earning Per Share (EPS)					
(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.30	0.30	0.30	0.30	0.61
(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.30	0.30	0.30	0.30	0.61

Date: 02.11.2015

Place: Udaipur

for SRG Securities Finance Limited

Vinod K. Jain  
Managing Director  
DIN: 00248843

**Part II - Selected information for the half year ended 30.09.2015**

Particulars	Half Year Ended		Year Ended
	30.09.2015	30.09.2014	31.03.2015
<b>A. Particulars of Share Holding</b>			
1.Public shareholding			
- Number of shares	2006250	2198250	2084250
- Percentage of shareholding	51.77%	56.72%	53.78%
2.Promoters and Promoter Group Shareholding			
(a) Pledged / Encumbered			
- Number of shares	0	0	0
- Percentage of share (as a % of the total shareholding of promoter and promoter group)	0	0	0
- Percentage of Shares (as a % of the total share capital of the company)	0	0	0
(b) Non -Encumbered			
- Number of shares	1869150	1677150	1791150
- Percentage of shares (as a % of the total shareholding of the promoters and promoters group)	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	48.23%	43.28%	46.22%

B. Investor Complaints	Half Year ended 30.09.2015
Pending at the beginning of the Half Year	NIL
Received during the Half Year	NIL
Disposed off during the Half Year	NIL
Remaining unresolved at the end of the Half Year	NIL

**Date: 02.11.2015**

**Place: Udaipur**

**for S R G Securities Finance Limited**

**Vinod K. Jain**  
Managing Director  
DIN:00248843

**REGD.OFFICE:** 322, S.M. LODHA COMPLEX, NR.SHASTRI CIRCLE, UDAIPUR-313001.

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CIN NO. : L67120RJ1995PLC009631

Statement of Assets & Liabilities as on 30.09.2015

(Rs. in Lakhs)

Particulars	As at 30.09.2015 (Unaudited)	As at 31.03.2015 (Audited)
<b>I. Equity &amp; Liabilities</b>		
<b>(1) Shareholder's Funds</b>		
(a) Share Capital	387.54	387.54
(b) Reserves and Surplus	325.49	315.83
(c) Money received against share warrants	0	0
<b>Sub-total-Shareholders fund</b>	<b>713.03</b>	<b>703.37</b>
<b>(2) Share application money pending allotment</b>	<b>0</b>	<b>0</b>
<b>(3) Non-Current Liabilities</b>		
(a) Long-term borrowings	10.88	0
(b) Deferred tax liabilities (Net)	0	0
(c) Other Long term liabilities	0	0
(d) Long term provisions	0	0
<b>Sub-total-Non-current liabilities</b>	<b>10.88</b>	<b>0</b>
<b>(4) Current Liabilities</b>		
(a) Short-term borrowings	295.18	257.60
(b) Trade payables	0	0
(c) Other current liabilities	17.56	6.39
(d) Short-term provisions	15.97	18.90
<b>Sub-total-current liabilities</b>	<b>328.71</b>	<b>282.89</b>
<b>TOTAL -EQUITY AND LIABILITIES</b>	<b>1052.62</b>	<b>986.26</b>
<b>II.Assets</b>		
<b>(1) Non-current assets</b>		
<b>(a) Fixed assets</b>		
(i) Tangible assets	36.87	26.68
(ii) Intangible assets	0	0
(iii) Capital work-in-progress	0	0
(iv) Intangible assets under development	0	0
(b) Non-current investments	0.01	0.01
(c) Deferred tax assets (net)	2.99	2.31
(d) Other non-current assets	20.04	20.04
<b>Sub-total-Non-current assets</b>	<b>59.91</b>	<b>49.04</b>
<b>(2) Current assets</b>		
(a) Current investments	93.73	0
(b) Inventories	0	0
(c) Receivables under financing activity	843.03	890.91
(d) Cash and cash equivalents	27.61	10.06
(e) Short-term loans and advances	0	0
(f) Other current assets	28.34	36.25
<b>Sub-total-current assets</b>	<b>992.71</b>	<b>937.22</b>
<b>TOTAL-ASSETS</b>	<b>1052.62</b>	<b>986.26</b>

Date: 02.11.2015

Place: Udaipur

for SRG Securities Finance Limited

Vinod K. Jain  
Managing Director  
DIN:00248843

REGD.OFFICE: 322, S.M. LODHA COMPLEX, NR.SHASTRI CIRCLE, UDAIPUR-313001.

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CIN NO.: L67120RJ1995PLC009631

**Notes:**

1. The above financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the board of directors at their meeting held on 02.11.2015.
2. The Earning per share has been computed in accordance with the Accounting Standard on Earning Per Share (AS 20).
3. The Company is an NBFC-ND-NSI company and main business of the Company is to provide loans and all the other activities of the Company revolve around the main business of Financing. As such there are no separate reportable segments as specified as specified in Accounting Standards (AS-17) on Segment Reporting.
4. Figures of the previous period/year are re-classified/re-grouped or re-arranged, where ever necessary to make them comparable.
5. The results for the half year ended 30<sup>th</sup> September, 2015 have been subjected to "Limited Review" by the Statutory Auditors of the Company in compliance with the requirement of the Listing Agreement with Stock Exchange.

For S R G Securities Finance Limited



Vinod K. Jain  
Managing Director  
DIN: 00248843

Place: Udaipur  
Date: 02/11/2015



SRG

**VALAWATJHA PAMECHA & CO.**  
CHARTERED ACCOUNTANTS

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**Review Report to**

Board of Directors  
**S R G Securities Finance Limited**  
322, S.M. Lodha Complex,  
Shastri Circle,  
Udaipur-313001

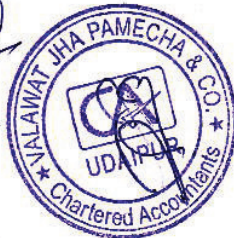
We have reviewed the accompanying statement of unaudited financial results of **S R G Securities Finance Limited** for the half year ended 30.09.2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data of the company and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards issued under Companies Act, 2013 read with Rule 7 of Companies (Accounts Rules), 2014 and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement with BSE SME including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Valawat Jha Pamecha & Co.**  
Chartered Accountants

(Jinendra Jain)  
Partner  
M.No.72995



Place: Udaipur  
Date: 02.11.2015