



Astral Poly Technik delivers Consolidated top-line growth of 42% for the Q1 2015-2016

Ahmedabad, Gujarat- 11th August-2015 Astral Poly Technik Limited, pioneer & leaders in manufacturing of **CPVC pipes & fittings** announced the financial results for the Quarter ended on 30th June, 2015.

Overview of Consolidated Results for FY Q1 2015-16 v/s FY Q1 2014-15

- Company's sales from operations in current quarter **Rs. 3,864.19 Mn** against **Rs. 2,721.36 Mn** in the corresponding quarter of previous year.
- **EBITA** for current quarter is **Rs. 506.96 Mn** as against **Rs. 391.48 Mn** in the corresponding quarter of previous year.
- **PBT** for current quarter is **Rs. 358.10 Mn** as against **Rs. 291.33 Mn** in the corresponding quarter of previous year.
- **PAT** for current quarter is **Rs. 236.51 Mn** as against **Rs. 201.56 Mn** in the corresponding quarter of previous year.
- **Cash Profit** for current quarter is **Rs. 334.39 Mn** as against **Rs. 285.04 Mn** in the corresponding quarter of previous year.
- The Company has reported an Earning per Share (**EPS**) of **Rs. 1.88** for the current quarter (On Re.1/- Paid up Shares).

During the previous year, the Company has acquired two subsidiaries namely, Seal It Services Limited and Resinova Chemie Limited on August 25, 2014 and November 21, 2014. Accordingly, figures for the Quarter ended June 30, 2015 are not comparable with the corresponding quarter of the previous year.

Overview of Standalone Results for FY Q1 2015-16 v/s FY Q1 2014-15

- Company's sales from operations increased by **8%** to **Rs. 2,929.82 Mn** against **Rs. 2,705.60 Mn** in the corresponding quarter of previous year.
- **EBITA** has increased to **Rs. 394.98 Mn** as against **Rs. 388.87 Mn** in the corresponding quarter of previous year.
- **PBT** has decreased to **Rs. 267.44 Mn** as against **Rs. 292.84 Mn** in the corresponding quarter of previous year.
- **PAT** has decreased to **Rs. 171.52 Mn** as against **Rs. 204.51 Mn** in the corresponding quarter of previous year.
- **Cash Profit** decreased to **Rs. 253.96 Mn** as against **Rs. 286.02 Mn** in the corresponding quarter of previous year.
- The Company has reported an Earning per Share (**EPS**) of **Rs. 1.45** for the current quarter (On Re.1/- Paid up Shares)

During the Current quarter, CPVC:PVC Ratio is 55%:45% as compared to 51%:49% of corresponding quarter of the previous year.

During the quarter under review the unrealized loss on account of foreign currency borrowings is **Rs. 30.18 Mn** as against **Rs. 13.54 Mn** in the corresponding quarter of previous year.

During the quarter company has utilized its capacity to the tune of **17,461 M.T.** as against **16,135 M.T.** in the corresponding quarter of previous year which shows a growth of **8%** in volume.

Key Highlights of Adhesives Business (Advanced Adhesives + Seal IT + Resinova):

Particulars	Rs. Mn	
	Q1 2015-16	FY 2014-15
Sales	983.2	3,847.0
EBITA	113.7	349.5
EBITA %	11.56%	9.08%
PBT	93.1	283.8
PBT %	9.47%	7.38%
PAT	66.7	206.9
PAT %	6.79%	5.38%

Astral Pipes Limited - a JV at Kenya, where the company has 37.5% stake, has grown to **Rs. 72.31 Mn** (Q1 Calender year 2015) against **Rs. 42.45 Mn** (Q1 Calendar Year 2014) which shows growth of 70% in sales.

To view the results, please click on the link given below:

<http://www.astralpipes.com/investorrelation.aspx>

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