

KMG MILK FOOD LIMITED

CIN : L15201HR1999PLC034125

9th Kilometer Stone, Pipli to Ambala, NH-1,

Village Masana, Kurukshetra, Haryana-136118

Ph. : 01744-279452, Fax : 01744-279453

E-mail : compliances.kmg@gmail.com

Website : www.kmggroup.com



24/07/2017

To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Company Scrip ID: KMG MILK & Scrip Code: 519415

Dear Sir/Madam,

Ref: Your E-mail dated 10/07/2017 in regards to discrepancies found in Financial Results of our Company for the Quarter / Year ended March, 2017.

Sub: with reference to your above mentioned E-mail, in regards to your Query which says that the Standalone Financial Results for the Quarter and year ended 31st March, 2017 which was submitted as on 30.05.2017 was not as per the Prescribed format.

We are hereby submitting the same in revised format as prescribed in Schedule III of the Companies Act, 2013, pursuant to the Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 issued by SEBI. Further we wish to inform you that there is no change in the figures of financial results as submitted before in old format dated 30/05/2017.

We hope that you will find the same in Order.

You are requested to take the above information on your record

Thanking You

Yours Truly,

For KMG Milk Food Limited

Shahid Saifi
(Company Secretary)
ACS-40291

Statement of Audited Financial Results for the Quarter and Year ended on 31/03/2017

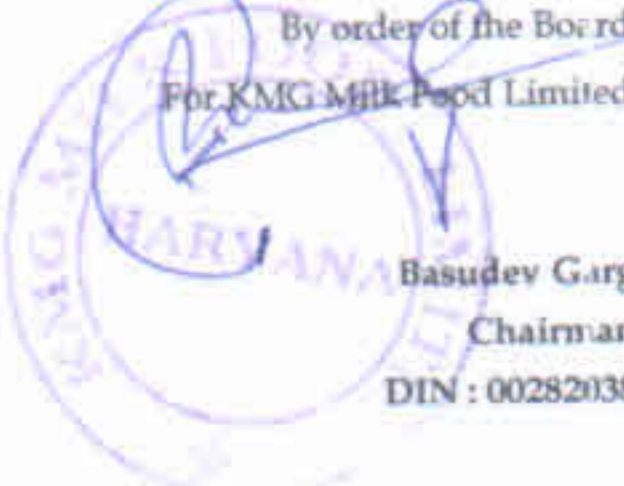
(Rs. in lakhs)

Sl. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2017 (Audited)	31.12.2016 (Unaudited)	31.03.2016 (Audited)	31.03.2017 (Audited)	31.03.2016 (Audited)
1	Income from Operations					484.09
	(a) Net Sales/Income from Operations (Net of excise duty)	34.56	28.88	301.59	251.51	0.00
	(b) Other Operating Income	0.00	0.00	0.00		484.09
	Total income from Operations (net)	34.56	28.88	301.59	251.51	
2	Expenses					0.00
	(a) Cost of Materials consumed	0.00	0.00	0.00	0.00	0.00
	(b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(d) Employee benefits expense	4.17	5.94	39.00	37.74	90.54
	(e) Depreciation and amortisation expense	-16.83	15.00	23.91	28.17	61.38
	(f) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	21.12	15.11	190.74	108.35	295.45
	Total Expenses	8.46	36.05	253.65	174.26	447.41
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	26.10	-7.17	47.94	77.25	36.68
4	Other Income	0.00	0.00	0.31	6.89	0.31
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	26.10	-7.17	48.25	84.14	36.99
6	Finance Costs	0.00	0.00	0.00	0.00	0.00
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	26.10	-7.17	48.25	84.14	36.99
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary activities before tax (7+8)	26.10	-7.17	48.25	84.14	36.99
10	Tax expense	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) from ordinary activities after tax (9+10)	26.10	-7.17	48.25	84.14	36.99
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11+12)	26.10	-7.17	48.25	84.14	36.99
14	Share of Profit/(loss) of associates*	0.00	0.00	0.00	0.00	0.00
15	Minority Interest*	0.00	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) after taxes, minority interest and share of profit/ (loss) of associates (13+14+15)*	26.10	-7.17	48.25	84.14	36.99
17	Paid-up equity share capital (53,04,600 Equity shares of rs 10 each)	530.46	530.46	530.46	530.46	530.46
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00
19.i	Earnings Per Share (before extraordinary items)					0.70
	(a) Basic	0.49	0.00	0.91	1.59	0.70
	(b) Diluted	0.49	0.00	0.91	1.59	0.70
19.ii	Earnings Per Share (after extraordinary items)					0.70
	(a) Basic	0.49	0.00	0.91	1.59	0.70
	(b) Diluted	0.49	0.00	0.91	1.59	0.70

Notes

- The above results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings.
 - The previous periods figures have been regrouped and reclassified wherever necessary.
 - The company operates only in one business segment viz. pesticides, hence segment wise reporting is not applicable.
- *Applicable in the case of Consolidated Results.

Place : Kurukshetra
 Date : 30th May, 2017

By order of the Board
 For KMG Milk Food Limited

 Basudev Garg
 Chairman
 DIN : 00282038

KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA, VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2017

PARTICULARS	Amount in Lacs	
	As at 31.03.2017	As at 31.03.2016
A EQUITY AND LIABILITIES	Audited	Audited
I Shareholders' funds		
(a) Share Capital	530.46	530.46
(b) Reserve & Surplus	(214.57)	(298.71)
(c) Money Received against Share Warrants	0.00	0.00
Sub-total - Shareholders' funds	315.89	231.75
2 Share application money pending allotment	315.89	231.75
3 Minority Interest*		
4 Non Current Liabilities		
(a) Long term borrowings	0.00	0.00
(b) Deferred tax liabilities (net)	26.85	26.85
(c) Other long term liabilities	0.00	0.00
(d) Long term provisions	0.00	0.00
Sub Total - Non Current Liabilities	26.85	26.85
5 Current Liabilities		
(a) Short term borrowings	0.00	0.00
(b) Trade Payables	11.41	35.42
(c) Other current liabilities	153.68	191.02
(d) Short term provisions	1.12	1.12
Sub Total - Current Liabilities	166.21	227.56
TOTAL EQUITY AND LIABILITIES	508.95	486.16
B ASSETS		
1 Non Current Assets		
(a) Fixed Assets	326.18	294.26
(b) Goodwill on consolidation*	0.00	0.00
(c) Non Current Investments	0.33	0.33
(d) Deffered tax assets (net)	0.00	0.00
(e) Long term loans and advances	31.56	31.56
(f) Other non current assets	15.04	15.04
Sub Total - Non Current Assets	373.11	341.19
2 Current Assets		
(a) Current investment	0.00	0.00
(b) Inventories	0.00	0.00
(c) Trade receivables	4.70	0.00
(d) Cash and cash equivalents	105.03	126.74
(e) Short term loans and advances	10.17	7.21
(f) Other current assets	15.94	11.02
Sub Total - Current Assets	135.84	144.97
TOTAL ASSETS	508.95	486.16

* Applicable in the case of consolidated statement of assets and liabilities.

Place : Kurukshetra (Haryana)

Date : 30.05.2017

For KMG MILK FOOD LTD

Whole Time Director

Basudev Gagg

DIN: 00282038

Rajan K. Gupta & Co.

Chartered Accountants

Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors,
M/s KMG Milk Food Limited,
9th K.M. Stone, Pipli to Ambala,
Village Masana,
Kurukshetra,
Haryana-32118

We have audited the quarterly and yearly financial results of M/s KMG Milk Food Limited for the quarter ended 31st March 2017 and the year to date result for the period 01st April 2016 to 31st March 2017 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial result have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management.

Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25/ Ind AS 34), under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence, supporting the amounts disclosed as financial results. An Audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our Opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:



- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit/loss and other financial information for the quarter ended 31st March 2017 as well as the year to date results for the period from 01st April 2016 to 31st March 2017.

For **Rajan K Gupta & Co**
Chartered Accountants
Firm Regn.No. 005945C




Rajan Gupta
F.C.A., Partner
M. No. 074696

Place: Delhi
Date: 30th May 2017

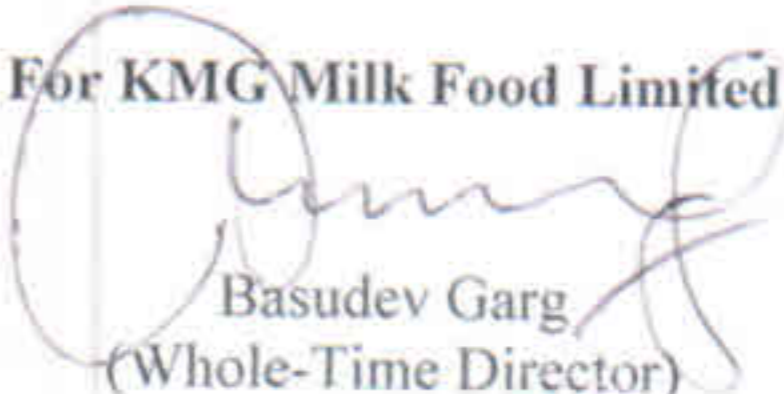

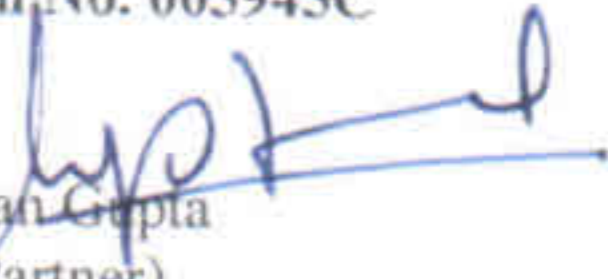

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FORM A

(for Audit Report with unmodified opinion)
[Pursuant to Regulation 33 of SEBI (LODR), 2015]

1.	Name of the Company	KMG MILK FOOD LIMITED
2.	Annual Financial Statement for the year ended	31 st March, 2017
3.	Type of Audit Observation	Un Modified
4.	Frequency of observation	Not Applicable
5.	To be signed by- <ul style="list-style-type: none">• CEO/ Managing Director • CFO • Auditor of the Company • Audit Committee Chairman	<p>For KMG Milk Food Limited  Basudev Garg (Whole-Time Director)</p> <p>For KMG Milk Food Limited  Satish Kumar Narang (CFO)</p> <p>For Rajan K Gupta & Co Chartered Accountants Firm Regn No. 005945C  Rajan Gupta (Partner) M. No. 074696</p> <p>For KMG Milk Food Limited  Mahesh Chandra Saxena (Chairman-Audit Committee)</p>

KMG MILK FOOD LIMITED

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24/07/2017

To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Company Scrip ID: KMG MILK & Scrip Code: 519415

Ref: Regulation 33(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 -Declaration in respect of Audit Report with Unmodified opinion for the financial year ended on 31st March, 2017.

Dear Sir/Madam,


Pursuant to the SEBI Circular No CIR/CFD/CMD/56/2016 dated May 27, 2016 we hereby declare that the Statutory Auditors of the Company, M/s Ranjan K. Gupta & Co. (Firm registration No. 005945C), Chartered Accountants, Delhi have issued an Audit Report with unmodified opinion on the Annual Standalone Audited Financial Statements for the financial year ended on 31st March, 2017.

You are requested to take the above information on your record

Thanking You

Yours faithfully

For KMG Milk Food Limited


Basudev Garg
Chairman
DIN: 00282038