

**LIMITED REVIEW REPORT**

We have reviewed the accompanied statement of unaudited financial results of M/s. Omni Ax's Software Limited for the quarter and half yearly ending 30.09.2015 except for the disclosures regarding Public Shareholding and Promoter Group Shareholding which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2400, engagements to review financial statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion. **As informed to us, being quarterly closing the company has not assessed the incomes tax/deferred tax liability, and the same will be provided at the end of the Year.**

Based on our review, conducted as above, and subject to the points mentioned above nothing has come to our attention that cause us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies and has disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sidharth Mehta & CO.,  
Chartered Accountants

Sidharth Mehta  
PROPRIETOR  
M. No. : 207043

Date : 13/11/2015  
Place: Chennai

**OMNI Ax's SOFTWARE LIMITED**  
 Regd. Off. Taas Mahal, 2nd Floor, No.10, Montieth Road, Egmore, Chennai - 600008

Part I	Statement of Audited/Unaudited Financial Result for the quarter/year ended 30/09/2015						Rs. Lakhs
	OMNI Ax's SOFTWARE LIMITED	Quarter Ended			Year to Date ended		Prev. Year
		30/09/15	30/06/15	30/09/14	30/09/15	30/09/14	31/03/15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from operations</b>						
	(a) Net Sales/Income from Operations	0.00	0.00	0.00	0.00	2.00	2.00
	(b) Other Operating Income	0.00	0.04	0.00	0.04	0.00	0.02
	<b>Total Income</b>	0.00	0.04	0.00	0.04	2.00	2.02
2	<b>Expenditure</b>						
	a) (Increase)/Decrease in stock in trade & work in progress						
	b) Consumption of Raw materials						
	c) Product development Cost						
	d) Purchase of traded goods						
	e) Employees Benefit Exp	0.53	0.52	0.53	1.05	1.05	2.10
	g) Rent, Rates & Fees	0.96	0.96	0.96	1.92	1.92	3.84
	h) Travel / Conveyance Expenses	0.00	0.04	0.02	0.04	0.02	0.05
	i) Printing & Stationary	0.00	0.01	0.04	0.01	0.04	0.06
	j) Electricity	0.01	0.00	0.03	0.01	0.03	0.05
	k) Fees - BSE, CDSL, ROC, RTA	0.08	0.22	0.49	0.30	0.71	1.49
	l) Communication	0.00	0.03	0.04	0.03	0.06	0.11
	m) Office Maintenance	0.02	0.03	0.02	0.05	0.05	0.09
	n) Staff welfare	0.00	0.00	0.01	0.00	0.01	0.03
	p) Auditors Remuneration	0.05	0.06	0.05	0.11	0.11	0.22
	q) Others	0.06	0.01	0.03	0.07	0.03	0.16
	r) Bad Debt Written Off	0.00					
	s) Depreciation and amortisation	0.18	0.17	0.26	0.35	0.52	1.03
	t) Preliminary Operating Expenses	0.00					
	<b>Total</b>	1.89	2.05	2.48	3.94	4.55	9.23
3	<b>Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	(1.89)	(2.01)	(2.48)	(3.90)	(2.55)	(7.21)
4	Other Income	0.00					
	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	(1.89)	(2.01)	(2.48)	(3.90)	(2.55)	(7.21)
5							
6	Finance costs	0.00					
	<b>Profit / (Loss) from ordinary activities before finance costs but before exceptional items (5-6)</b>	(1.89)	(2.01)	(2.48)	(3.90)	(2.55)	(7.21)
7							
8	Exceptional items	0.00					
	<b>Profit / Loss from ordinary activities before tax (7+8)</b>	(1.89)	(2.01)	(2.48)	(3.90)	(2.55)	(7.21)
9							
10	Tax Expenses Current Tax	0.00					
	Deferred Tax	0.00					(0.12)
	<b>Net Profit / Loss from ordinary activities after tax (9-10)</b>	(1.89)	(2.01)	(2.48)	(3.90)	(2.55)	(7.09)
11	Extraordinary Items (net of tax expense Rs. _____ Lakhs)	0.00					
12							
13	<b>Net Profit / Loss for the period (11-12)</b>	(1.89)	(2.01)	(2.48)	(3.90)	(2.55)	(7.09)

Part I	Statement of Audited/Unaudited Financial Result for the quarter/year ended 30/09/2015	Rs. Lakhs					
	OMNI Ax's SOFTWARE LIMITED	Quarter Ended			Year to Date ended		Prev. Year
		30/09/15	30/06/15	30/09/14	30/09/15	30/09/14	31/03/15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
14	Share of Profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest*	0.00	0.00	0.00	0.00	0.00	0.00
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*</b>	(1.89)	(2.01)	(2.48)	(3.90)	(2.55)	(7.09)
17	Paid-up equity share capital (Face Value of the Share shall be included)	1721.88	1721.88	1721.88	1721.88	1721.88	1721.88
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						
19.i	<b>Earnings Per Share (before extraordinary items) (of Rs.10/- each) (not annualised):</b>						
	(a) Basic	(0.01)	(0.01)	(0.01)	(0.02)	(0.01)	(0.04)
	(b) Diluted	(0.01)	(0.00)	(0.01)	(0.01)	(0.01)	(0.00)
19.ii	<b>Earnings Per Share (after extraordinary items) (of Rs.10/- each) (not annualised):</b>						(0.00)
	(a) Basic	(0.01)	(0.00)	(0.01)	(0.01)	(0.01)	(0.00)
	(b) Diluted	(0.01)	(0.00)	(0.01)	(0.01)	(0.01)	(0.00)
	See accompanying note to the financial results						

Part II Select Information for the Quarter/year ended 30.09.2015

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	16412459	16412459	16412459	16412459	16412459	16412459
	- Percentage of shareholding	95.32%	95.32%	95.32%	95.32%	95.32%	95.32%
2	Promoters and promoter group Shareholding**						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the Company)						
	b) Non-encumbered						
	- Number of Shares	806300	806300	806300	806300	806300	806300
	- Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	4.68%	4.68%	4.68%	4.68%	4.68%	4.68%
B	<b>Investors' Complaints</b>	<b>Quarter/year ended 30/09/2015</b>					
	Pending at the beginning of the quarter	nil					
	Received during the quarter	nil					
	Disposed of during the quarter	nil					
	Remaining unresolved at the end of the quarter	nil					

NOTES

- 1 Above results were taken on record by the Board of Directors at their meeting held on 13/11/2015
- 2 Previous year/quarter figures have been regrouped where necessary
- 3 There is no separate reportable segment as AS-17

For OMNI Ax's SOFTWARE Limited

*For Subrahmanyan*  
Director

Place : Chennai

Date : 13/11/2015