

**SRS REAL INFRASTRUCTURE LIMITED**

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 STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER /HALF YEAR ENDED 30.09.2015

Rs. in Lakhs

S.No	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	<b>PART I</b>						
1	<b>Income from operations</b>						
	a) Net Sales/Income from Operations (Net of excise duty)	19,308.35	26,888.82	18,810.14	46,197.17	36,365.61	84,147.88
	b) Other Operating Income	-	-	-	-	-	-
	<b>Total income from operations (net)</b>	<b>19,308.35</b>	<b>26,888.82</b>	<b>18,810.14</b>	<b>46,197.17</b>	<b>36,365.61</b>	<b>84,147.88</b>
2	<b>Expenses</b>						
	a) Cost of materials consumed	-	-	68.52	-	194.60	228.61
	b) Cost of Sales of Plots and Constructed Properties	539.20	634.96	1,188.50	1,174.16	2,594.99	4,339.28
	c) Purchases of stock-in trade	17,506.41	24,471.02	16,069.46	41,977.43	30,895.39	75,603.44
	d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	159.12	739.89	304.02	899.01	388.05	(598.76)
	e) Employee benefits expense	48.28	46.13	47.53	94.41	94.46	177.44
	f) Depreciation and amortisation expense	54.70	51.57	54.09	106.27	117.00	230.76
	g) Other expenses	275.80	243.72	338.23	519.52	593.72	1,305.29
	<b>Total expenses</b>	<b>18,583.51</b>	<b>26,187.29</b>	<b>18,070.35</b>	<b>44,770.80</b>	<b>34,878.21</b>	<b>81,286.06</b>
3	<b>Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)</b>	<b>724.84</b>	<b>701.53</b>	<b>739.79</b>	<b>1,426.37</b>	<b>1,487.40</b>	<b>2,861.82</b>
4	Other Income	69.49	56.16	42.79	125.65	95.00	203.29
5	<b>Profit from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>794.33</b>	<b>757.69</b>	<b>782.58</b>	<b>1,552.02</b>	<b>1,582.40</b>	<b>3,065.11</b>
6	Finance costs	610.39	527.31	577.54	1,137.70	1,173.62	2,204.82
7	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>183.94</b>	<b>230.38</b>	<b>205.04</b>	<b>414.32</b>	<b>408.78</b>	<b>860.29</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from Ordinary Activities before tax (7+8)</b>	<b>183.94</b>	<b>230.38</b>	<b>205.04</b>	<b>414.32</b>	<b>408.78</b>	<b>860.29</b>
10	Tax Expenses	81.18	64.72	66.63	145.91	136.18	344.17
11	<b>Net Profit from Ordinary Activities After tax (9-10)</b>	<b>102.76</b>	<b>165.66</b>	<b>138.41</b>	<b>268.41</b>	<b>272.60</b>	<b>516.12</b>
12	Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-	-
13	<b>Net Profit / (Loss) after taxes (11+12)</b>	<b>102.76</b>	<b>165.66</b>	<b>138.41</b>	<b>268.41</b>	<b>272.60</b>	<b>516.12</b>
14	Paid-up Equity Share Capital(Face value Re.1 per Share)	4,020.32	4,020.32	2,010.16	4,020.32	2,010.16	4,020.32
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	18,481.30
16	<b>Earnings Per Share (of Re. 1/- each) (not annualised):</b>						
	(a) Basic	0.025	0.041	0.034	0.066	0.068	0.130
	(b) Diluted	0.025	0.041	0.034	0.066	0.068	0.130



PART II						
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	132,028,700	132,028,700	66,014,350	132,028,700	66,014,350
	- Percentage of shareholding	32.84%	32.84%	32.84%	32.84%	32.84%
2	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered					
	- Number of shares	30,235,000	30,235,000	7,250,000	30,235,000	7,250,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	11.20%	11.20%	5.37%	11.20%	5.37%
	- Percentage of shares (as a % of the total share capital of the company)	7.52%	7.52%	3.61%	7.52%	3.61%
	b) Non-encumbered					
	- Number of shares	239,768,300	239,768,300	127,751,650	239,768,300	127,751,650
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	88.80%	88.80%	94.63%	88.80%	94.63%
	- Percentage of shares (as a % of the total share capital of the company)	59.64%	59.64%	63.55%	59.64%	63.55%

	Particulars	Quarter ended 30.09.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Place Faridabad  
Date 06.11.2015

For and on behalf of the Board

  
(Jitender Kumar Garg)  
Managing Director



UNAUDITED (SEGMENT WISE) FOR THE QUARTER/HALF YEAR ENDED 30.09.2015

Rs. in Lakhs

S.No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Segment Revenue</b>						
	(a) Trading Activities	18,331.94	25,913.57	16,886.97	44,245.51	32,472.73	78,092.85
	(b) Real Estate Activities	1,018.52	1,012.03	1,763.73	2,030.55	3,532.98	5,924.63
	(c) Manufacturing	-	-	85.89	-	234.00	267.67
	(d) Unallocated	27.38	19.39	116.34	46.77	220.90	66.02
	<b>Total</b>	<b>19,377.84</b>	<b>26,944.99</b>	<b>18,852.93</b>	<b>46,322.83</b>	<b>36,460.61</b>	<b>84,351.17</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income From Operations</b>	<b>19,377.84</b>	<b>26,944.99</b>	<b>18,852.93</b>	<b>46,322.83</b>	<b>36,460.61</b>	<b>84,351.17</b>
2	<b>Segment Results</b>						
	Profit/(Loss) before tax & Interest	-	-	-	-	-	-
	(a) Trading Activities	735.51	801.31	777.19	1,536.82	1,491.05	3,315.59
	(b) Real Estate Activities	133.67	37.63	176.65	171.30	412.91	339.79
	(c) Manufacturing	-	-	(75.49)	-	(116.21)	(173.17)
	(d) Unallocated	(74.84)	(81.25)	(95.77)	(156.09)	(205.35)	(417.10)
	<b>Total</b>	<b>794.34</b>	<b>757.69</b>	<b>782.58</b>	<b>1,552.03</b>	<b>1,582.40</b>	<b>3,065.11</b>
	Less: (i) Interest	610.39	527.31	577.54	1,137.70	1,173.62	2,204.82
	(ii) Other Un-allocable Expenditure net off	-	-	-	-	-	-
	(iii) Un-allocable income	-	-	-	-	-	-
	<b>Total Profit before Tax</b>	<b>183.95</b>	<b>230.38</b>	<b>205.04</b>	<b>414.33</b>	<b>408.78</b>	<b>860.29</b>
3	<b>Capital Employed</b>						
	(a) Trading Activities	3,737.85	3,499.00	5,679.98	3,737.85	5,679.98	2,943.17
	(b) Real Estate Activities	3,019.29	3,132.14	3,392.60	3,019.29	3,392.60	3,444.10
	(c) Manufacturing	-	-	212.89	-	212.89	106.37
	(d) Unallocated	16,010.43	16,036.69	12,972.39	16,010.43	12,972.39	16,007.98
	<b>Total</b>	<b>22,767.57</b>	<b>22,667.83</b>	<b>22,257.86</b>	<b>22,767.57</b>	<b>22,257.86</b>	<b>22,501.62</b>

**Notes:**


- The above results for the quarter ended 30.09.2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on Friday, 06.11.2015.
- The Statutory Auditors of the company have carried out a Limited Review of the unaudited financial results for the quarter/half year ended 30.09.2015
- In terms of Accounting Standard-17 on "Segment Reporting" the Company's primary business segments are Trading and Real Estate activities. Accordingly, Segment information has been given which is in line with the requirement of AS-17 "Segment Reporting". The Segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each segments. Unallocable expenditure includes expenses incurred on common services at the corporate level and relate to
- As per Clause 41 of the Listing Agreement, the Company has opted to publish standalone financial results only.
- The Earning per equity share has been computed in accordance with Accounting Standard-20 "Earning Per Share", further EPS for the comparative period has been recomputed after adjusting for Bonus Shares allotted on 19th January, 2015.
- On 27th July, 2015 the Board Constituted the unit of the Company in the name 'Swastik Trading Company' for trading in all types of Iron & Steel products, Cement and all other types of building materials and related items
- The Board of Directors in its meeting held on 8th June, 2015 has decided to discontinue the operations relating to Manufacturing Segment due to non yielding profits and it is not economically viable to carry the segment.  
The revenue & expenses in respect of the activities attributable to above discontinuing operation included in the financial results are as follows :

PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Income	-	33.06	85.89	-	234.00	267.67
Total Expenditure	-	36.54	161.38	-	350.21	442.66
Profit before Tax	-	(3.48)	(75.49)	-	(116.21)	(174.99)
Tax Expenses	-	-	-	-	-	-
Profit after Tax	-	(3.48)	(75.49)	-	(116.21)	(174.99)

8 M/s SRS Natural Resources Ltd. ceased to be a subsidiary w.e.f. 18th August, 2015

9 Previous period's/ year's figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board

  
(Jitender Kumar Garg)  
Managing Director



Place Faridabad  
Date 06.11.2015

To,

The Board of Directors  
**SRS REAL INFRASTRUCTURE LIMITED**

**LIMITED REVIEW REPORT ON UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2015 OF SRS REAL INFRASTRUCTURE LIMITED.**

We have reviewed the accompanying statement of un-audited financial results of **SRS Real Infrastructure Limited** for the Quarter ended 30<sup>th</sup> September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with the applicable Accounting Standards specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.S. Kothari Mehta & Co.**  
Chartered Accountants  
Firm Reg. No. 000756N

  
Harish Gupta  
Partner  
M. No. 098336  


**For Naresh Jai & Associates**  
Chartered Accountants  
Firm Reg. No. 019082N

  
Naresh Goyal  
Partner  
M. No. 501487  


Place: Faridabad  
Date: 06<sup>th</sup> November, 2015