

14th November, 2016

BSE Limited,
PJ Towers,
Dalal Street,
Mumbai – 400 023

Dear Sirs,

Sub: Outcome of the Board Meeting

Ref: Scrip code – 524520

1. The Board of Directors of the Company at their meeting held today i.e. 14th November, 2016 has approved and taken on record the Unaudited financial results of the Company for the Quarter and Half Year ended 30th September, 2016.
2. The Board of Directors of the Company at their meeting held today i.e. 14th November, 2016 has appointed Mr. Sathyan G, holding the prescribed qualification as Company Secretary and Compliance Officer of the Company with effect from 14th November, 2016 in compliance with the provisions of the Companies Act, 2013, rules made there under and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. A copy of the approved Unaudited Financial results of the Company for the Quarter and Half Year ended 30th September, 2016 along with the Limited Review Report is enclosed for your records.

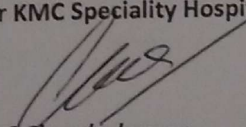
We hereby inform you that the Board Meeting commenced at 01:00 P.M and concluded at 3.30 P.M.

Kindly take note and acknowledge receipt.

Thank you,

Yours faithfully,

For KMC Speciality Hospitals India Limited



Dr S Chandrakumar
Managing Director



Regd. Office
KMC Speciality Hospitals (India) Ltd
CIN - L85110TN1982PLC009781
No. 6, Royal Road, Cantonment, Trichy - 620 001.
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KMC Speciality Hospitals (India) Limited
 Regd. Office: 6, Royal Road, Cantonment, Trichy - 620 001
 Corporate Identity Number: L85110TN1982PLC009781

Part I: Statement of unaudited results for the quarter and six months period ended September 30, 2016

Rs. in Lakhs

Particulars	Quarter ended			Six months period ended		Year ended
	September 30, 2016	June 30, 2016	September 30, 2015	September 30, 2016	September 30, 2015	March 31, 2016
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from operations						
a) Net sales / income from operations (net of excise duty)	1,340.12	1,222.11	1,049.05	2,562.23	2,030.68	4,255.88
b) Other operating income	0.59	0.09	0.03	0.68	0.03	0.69
Total Income from operations (net)	1,340.71	1,222.20	1,049.08	2,562.91	2,030.91	4,256.57
2. Expenses						
a) Cost of materials consumed	36.22	31.66	24.34	67.88	37.80	102.20
b) Purchases of stock-in-trade	184.56	164.82	147.23	349.38	278.61	599.33
c) Changes in inventories of stock-in-trade	(3.88)	0.11	(2.37)	(3.77)	4.51	0.05
d) Employee benefits expense	256.44	272.41	236.32	528.85	488.65	980.46
e) Depreciation and amortisation expense	78.29	74.41	82.16	152.70	164.92	325.21
f) Doctor fees	309.94	289.84	243.82	599.78	468.15	989.85
g) Other expenses	247.30	201.74	198.44	449.04	374.29	793.99
Total expenses	1,108.87	1,034.99	929.94	2,143.86	1,796.93	3,794.09
3. Profit from operations before other income, finance costs and exceptional items (1-2)	231.84	187.21	119.14	419.05	233.98	462.48
4. Other income	2.46	2.15	83.01	4.61	85.89	93.89
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	234.30	189.36	202.15	423.66	319.87	556.37
6. Finance costs	48.20	30.23	39.13	78.43	81.67	150.77
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	186.10	159.13	163.02	345.23	238.20	405.60
8. Exceptional items	-	-	-	-	-	-
9. Profit from ordinary activities before tax (7-8)	186.10	159.13	163.02	345.23	238.20	405.60
10. Tax expense / (benefit)	38.25	34.71	33.38	72.96	48.10	84.24
11. Net profit from ordinary activities after tax (9-10)	147.85	124.42	129.64	272.27	190.10	321.36
12. Extraordinary items	-	-	-	-	-	-
13. Net profit for the period (11-12)	147.85	124.42	129.64	272.27	190.10	321.36
14. Paid-up equity share capital (Face value Rs. 1/- each)	1,630.85	1,630.85	1,630.85	1,630.85	1,630.85	1,630.85
15. Reserves (excluding revaluation reserves)	NA	NA	NA	NA	NA	(290.26)
16 (i). Earnings per share (before and after extraordinary items) of Rs. 1/- each :						
(a) Basic	0.09	0.08	0.08	0.17	0.12	0.20
(b) Diluted	0.09	0.08	0.08	0.17	0.12	0.20
	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)

Notes:

1) The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 14, 2016. The above statement of financial results have been subjected to limited review by the statutory auditors. The statutory auditors have expressed an unqualified opinion. The Financial results are available at the Company's website www.kauveryhospital.com and on the website of the stock exchange www.bseindia.com.

2) The Company has identified "Medical and Healthcare services" as its single reportable business segment. Medical and Healthcare services segment comprises hospital revenues, pharmacy revenues and other allied revenues.



3) Standalone statement of assets and liabilities		(Rs. in Lakhs)	
Particulars	As at September 30, 2016 (Unaudited)	As at March 31, 2016 (Audited)	
A. EQUITY AND LIABILITIES			
1. Shareholders' funds			
(a) Share capital	1,630.85	1,630.85	
(b) Reserves and surplus	(17.99)	(290.26)	
Sub-total - Shareholders' funds	1,612.86	1,340.59	
2. Non-current liabilities			
(a) Long-term borrowings	454.41	598.59	
(b) Other non current liabilities	15.86	13.83	
(c) Long-term provisions	21.80	29.43	
Sub-total - Non-current liabilities	492.07	641.85	
3. Current liabilities			
(a) Short-term borrowings	-	112.21	
(b) Trade payables	346.67	303.34	
(c) Other current liabilities	649.12	546.32	
(d) Short-term provisions	3.99	3.99	
Sub-total - Current liabilities	999.78	965.86	
TOTAL - EQUITY AND LIABILITIES	3,104.71	2,948.30	
B. ASSETS			
1. Non-current assets			
(a) Fixed assets	2,298.64	2,279.30	
(b) Long-term loans and advances	417.84	369.22	
(c) Other non-current assets	9.66	2.32	
Sub-total - Non-current assets	2,726.14	2,650.84	
2. Current assets			
(a) Inventories	60.32	62.39	
(b) Trade receivables	190.56	152.34	
(c) Cash and cash equivalents	66.53	33.34	
(d) Short-term loans and advances	9.93	9.63	
(e) Other current assets	51.23	39.76	
Sub-total - Current assets	378.57	297.46	
TOTAL - ASSETS	3,104.71	2,948.30	
4) Previous period's figures have been regrouped / reclassified, wherever necessary.			
Place: Chennai			
Date: November 14, 2016			Dr. S. Chandrakumar Managing Director

Signed for identification purposes only

B S R & Co. LLP



B S R & Co. LLP

Chartered Accountants

No 10, Mahatma Gandhi Road
Nungambakkam
Chennai - 600 034, India

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Limited Review report to the Board of Directors of KMC Speciality Hospitals (India) Limited

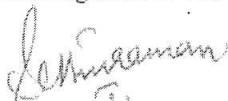
We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **KMC Speciality Hospitals (India) Limited** ("the Company") for the quarter and six months period ended September 30, 2016. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter and six months period ended September 30, 2016, prepared in accordance with the applicable accounting standards specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **B S R & Co. LLP**
Chartered Accountants

ICAI Firm registration No. 101248W/W-100022



S Sethuraman

Partner

Membership No.203491

Place: Chennai

Date: November 14, 2016

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8161) with effect from October 14, 2018

Registered Office :
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Apollo Mills Compound
N.M. Joshi Marg, Mahalakshmi
Mumbai - 400 011