

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2014

Rs. in Lakhs

S.No.	Particulars	QUARTER ENDED			9 MONTHS ENDED		YEAR ENDED
		31.12.14 (Un-audited)	30.09.14 (Un-audited)	31.12.13 (Un-audited)	31.12.14 (Un-audited)	31.12.13 (Un-audited)	31.03.2014 (Audited)
1	Income from operations:						
	(a) Income from Operations	199.08	576.27	538.22	920.84	1360.49	1621.29
	(b) Other Operations Income	0.00	1.75	0.66	4.67	11.31	22.06
	Total Income from Operations (Net)	199.08	578.02	538.88	925.51	1371.80	1643.35
2	Expenses:						
	a) Material Cost	68.77	79.44	460.12	514.96	740.47	816.75
	b) Changes in inventories of FG, WIP and stocks	7.10	321.19	-9.22	18.56	235.43	136.16
	c) Employee benefits expenses	36.54	29.61	31.62	92.24	91.29	126.29
	d) Depreciation and amortisation expense	4.60	4.60	4.53	13.80	13.60	18.47
	e) Power and Fuel	52.90	58.08	38.61	149.60	190.83	209.24
	f) Freight and Forwarding Expenses	0.00	0.00	0.00	0.00	0.00	0.00
	g) Other Expenses	47.16	28.32	25.37	110.68	125.94	161.11
	Total Expenses	217.07	521.24	551.03	899.84	1397.56	1468.02
3	Profit / (Loss) from operations before other income and finance cost	-17.99	56.78	-12.15	25.67	-25.76	175.33
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit/(Loss) from ordinary activities before finance cost (3+/-4)	-17.99	56.78	-12.15	25.67	-25.76	175.33
6	Finance Cost	7.47	2.12	5.19	12.79	28.41	40.36
7	Profit/(Loss) from ordinary activities before tax (5+/-6)	-25.46	54.66	-17.34	12.88	-54.17	134.97
8	Tax expenses - current tax	0.00	0.00	0.00	0.00	0.00	0.00
	Deferred Tax	0.00	0.00	0.00	0.00	0.00	6.32
9	Net profit/(Loss)for the period (7+/-8)	-25.46	54.66	-17.34	12.88	-54.17	128.65
10	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) after Taxes and minority interest (9+/-10)	-25.46	54.66	-17.34	12.88	-54.17	128.65
12	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	905.00	905.00	905.00	905.00	905.00	905.00
13	Reserves excluding Revaluation Reserve as per B/A at year end						(707.77)
14	Earnings Per Share (ofRs.10/- each) (Not annualised)						
	a) Basic	(0.28)	0.60	(0.19)	0.14	(0.59)	1.42
	b) Diluted	(0.28)	0.60	(0.19)	0.14	(0.59)	1.42
	Part II						
	Select Information for the Quarter and Year ended 31.12.2014						
1	Public Shareholding						
	..Number of shares	4685700	4685700	4685700	4685700	4685700	4685700
	..Percentage of Shareholding	51.78%	51.78%	51.78%	51.78%	51.78%	51.78%
2	Promoter and Promoter group Shareholding (Excluding GDRS)						
	a) Pledged / Encumbered						
	..Number of Shares						
	..Percentage of Shares (As a % of total shareholding of Promoter)						
	b) Non-Encumbered						
	..Number of shares	4364300	4364300	4364300	4364300	4364300	4364300
	..Percentage of shares (As a % of total shareholding of Promoter)	100%	100%	100%	100%	100%	100%
	..Percentage of shares (As a % of total share capital of the Co.)	48.22%	48.22%	48.22%	48.22%	48.22%	48.22%
	Particulars	3 months ended 31.12.2014					
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter.	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

Notes:

- The above results for the quarter ended 30.09.2014 were reviewed by the Audit Committee at its meeting held on 14.02.2015.
- The Company is engaged mainly in the business of extraction of Essential Oils and Oleoresins from Spices and Decaffeination of Tea.
- Previous period's figures have been reclassified / regrouped / rearranged wherever necessary to confirm to current quarter presentation.
- The Company is engaged mainly in the business of extraction of essential Oils and Oleoresins from Spices and Decaffeination of tea. There is no other reportable segment as per Accounting Standard-17.

Place: Hyderabad
Date: 14.02.2015

For Spisys Limited

J. Sobhanadri
Managing director

