



HINDUSTAN TIN WORKS LIMITED

426, DLF Tower-A, Jasola, New Delhi - 110025

CIN : L27109DL1958PLC003006

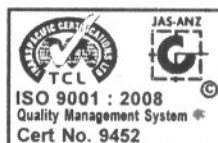
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HINDUSTAN TIN WORKS LIMITED							
REGD.OFFICE : 488, BARTAN MARKET, SADAR BAZAR, DELHI-110 006.				SCRIP CODE:530315			
PART-I							
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015							
S. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015 (Unaudited)	30.06.15 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.15 (Audited)
1	INCOME FROM OPERATIONS						
	(a) NET SALES/INCOME FROM OPERATIONS (NET OF EXCISE DUTY)	6928.17	8697.27	8266.56	15625.44	17395.98	31955.31
	(b) OTHER OPERATING INCOME						
	TOTAL INCOME FROM OPERATIONS (NET)	6928.17	8697.27	8266.56	15625.44	17395.98	31955.31
2	EXPENSES						
	(a) COST OF MATERIALS CONSUMED	4104.61	4687.99	4684.88	8792.60	10162.28	17469.57
	(b) PURCHASES OF STOCK- IN- TRADE	1461.70	1649.47	1699.51	3111.17	3667.38	8213.74
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK-IN PROGRESS AND STOCK IN TRADE	(257.47)	822.90	200.93	565.43	(74.88)	(724.37)
	(d) EMPLOYEE BENEFITS EXPENSE	498.28	454.09	482.70	952.37	943.08	1902.66
	(e) DEPRECIATION AND AMORTISATION EXPENSE	181.52	167.11	176.48	348.63	340.32	728.60
	(f) OTHER EXPENSES (ANY ITEM EXCEEDING 10% OF THE TOTAL EXPENSES RELATING TO CONTINUING OPERATIONS TO BE SHOWN SEPARATELY)	587.93	661.98	550.42	1249.91	1217.22	2292.84
	TOTAL EXPENSES	6576.57	8443.54	7794.92	15020.11	16255.40	29883.04
3	PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)	351.60	253.73	471.64	605.33	1140.58	2072.27
4	OTHER INCOME	91.08	70.19	92.09	161.27	162.66	292.73
5	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	442.68	323.92	563.73	766.60	1303.24	2365.00
6	FINANCE COSTS	253.61	245.60	263.06	499.21	558.76	1044.76
7	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	189.07	78.32	300.67	267.39	744.48	1320.24
8	EXCEPTIONAL ITEMS	0.80	916.50		917.30		
9	PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	189.87	994.82	300.67	1184.69	744.48	1320.24
10	TAX EXPENSE	75.70	161.30	78.83	237.00	203.70	464.25
11	NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	114.17	833.52	221.84	947.69	540.78	855.99
12	EXTRAORDINARY ITEMS (NET OF TAX EXPENSE Rs.----- LAKHS)						
13	NET PROFIT / (LOSS) FOR THE PERIOD (11-12)	114.17	833.52	221.84	947.69	540.78	855.99
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES*						
15	MINORITY INTEREST *						
16	NET PROFIT/(LOSS) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13+14+15)	114.17	833.52	221.84	947.69	540.78	855.99
17	PAID-UP EQUITY SHARE CAPITAL (FACE VALUE OF THE SHARE IS Rs. 10/- PER SHARE)	1039.97	1039.97	1039.97	1039.97	1039.97	1039.97
18	RESERVE EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						9883.56
19.i	EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS) (of Rs. ----- each) (not Annualized):						
	(a) BASIC	1.10	8.01	2.13	9.11	5.20	8.23
	(b) DILUTED	1.10	8.01	2.13	9.11	5.20	8.23
19.ii	EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS) (of Rs. ----- each) (not Annualized):						
	(a) BASIC	1.10	8.01	2.13	9.11	5.20	8.23
	(b) DILUTED	1.10	8.01	2.13	9.11	5.20	8.23

* Not Applicable.



PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

A	PARTICULARS OF SHAREHOLDING						
1	PUBLIC SHAREHOLDING						
	-NUMBER OF SHARES	6211304	6211304	6219304	6211304	6219304	6219304
	-PERCENTAGE OF SHAREHOLDING	59.73	59.73	59.80	59.73	59.80	59.80
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
	a) PLEDGED/ENCUMBERED						
	- NUMBER OF SHARES						
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)						
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)						
	b) NON- ENCUMBERED						
	- NUMBER OF SHARES	4188379	4188379	4180379	4188379	4180379	4180379
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF THE PROMOTER AND PROMOTER GROUP)	100	100	100	100	100	100
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	40.27	40.27	40.20	40.27	40.20	40.20

	Particulars	3 Months Ended 30.09.15
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining unresolved at the end of the quarter	0

NOTES:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 3rd November, 2015.
- Limited Review as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.
- Unclaimed dividend of the Shareholders is lying with the bank in respective accounts, the Shareholders are requested to collect their dividend.
- Every shareholder is requested to demat their shares so that the security of the Company can be traded easily.
- Every shareholder of the Company is requested to inform the registrar of transfer under intimation to the Company about detail of their Bank Account No., so that in future dividend can be directly transferred in their account.
- Tax Expense is inclusive of Deferred Tax and Wealth Tax in the financial year ended 31st March, 2015 and for the quarter ended 30th September, 2015. The Tax Expense is inclusive of Deferred Tax and long term capital gain tax.
- Previous period's figures have been regrouped / rearranged wherever necessary.
- Exceptional Items include exceptional income of Sales of equity shares of Punjab National Bank during this quarter.
- The Company's operations comprise two segments i) Primary Segment- Business Segment and ii) Secondary Segment- Geographical Segment;



Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement for the Quarter ended 30th September, 2015							
S. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015 (Unaudited)	30.06.15 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.15 (Audited)
1	Segment Revenue						
	Primary Segment (Business)						
	Manufacturing	5390.78	6949.96	6352.89	12340.74	13368.36	23396.38
	Trading	1537.39	1747.31	1913.67	3284.70	4027.63	8558.93
	Unallocated	91.08	70.19	92.09	161.27	162.66	292.73
	Total (Net sales/Income From Operations)	7019.25	8767.46	8358.65	15786.71	17558.65	32248.04
2	Segment Results						
	Profit before Interest & Tax						
	Manufacturing	341.68	244.30	462.52	585.98	1101.90	1959.92
	Trading	9.91	9.43	9.13	19.34	38.69	112.35
	Unallocated*	91.88	986.69	92.09	1078.57	162.66	292.73
	Total	443.47	1240.42	563.74	1683.89	1303.25	2365.00
	Less: (i) Interest	253.6	245.60	263.06	499.20	558.76	1044.76
	(ii) Other Un-allocable expenditure net off Un-allocable Income						
	Total Profit Before Tax	189.87	994.82	300.68	1184.69	744.49	1320.24
3	Capital Employed						
	(Segment assets - Segment Liabilities)						
	Primary Segment						
	Manufacturing	6606.44	7681.58	6072.15	6606.44	6072.15	6425.31
	Trading	3713.92	2767.14	3134.33	3713.92	3134.33	3170.70
	Unallocated	1550.86	1308.33	1420.70	1550.86	1420.70	1327.52
	Total	11871.22	11757.05	10627.18	11871.22	10627.18	10923.53
1	Segment Revenue						
	Secondary Segment (Geographical)						
	Domestic	4947.46	7756.53	6270.38	12703.99	13995.12	24958.46
	Export (Manufacturing)	1980.71	940.74	1996.18	2921.45	3400.87	6996.85
	Unallocated	91.08	70.19	92.09	161.27	162.66	292.73
	Total (Net sales/Income From Operations)	7019.25	8767.46	8358.65	15786.71	17558.65	32248.04
2	Segment Results						
	Profit before Interest & Tax						
	Domestic	153.56	206.16	229.12	359.72	653.03	1142.27
	Export (Manufacturing)	198.03	47.57	242.53	245.60	487.56	930.00
	Unallocated	91.88	986.69	92.09	1078.57	162.66	292.73
	Total	443.47	1240.42	563.74	1683.89	1303.25	2365
	Less: (i) Interest	253.60	245.60	263.06	499.20	558.76	1044.76
	(ii) Other Un-allocable expenditure net off Un-allocable Income						
	Total Profit Before Tax	189.87	994.82	300.68	1184.69	744.49	1320.24
3	Capital Employed						
	(Segment assets - Segment Liabilities)						
	Secondary Segment						
	Domestic	8805.07	9422.92	8116.5	8805.07	8116.50	8298.34
	Export (Manufacturing)	1515.29	1025.80	1089.98	1515.29	1089.98	1297.67
	Unallocated	1550.86	1308.33	1420.70	1550.86	1420.70	1327.52
	Total	11871.22	11757.05	10627.18	11871.22	10627.18	10923.53

*Includes Exceptional items



A	Statement of Assets and Liabilities	As at	As at
S. No.	Particulars	30.09.2015	31.03.2015
		Unaudited	Audited
	EQUITY AND LIABILITIES		
1	SHAREHOLDERS FUND		
	(a) Share Capital	1039.97	1039.97
	(b) Reserves and Surplus	10831.25	9883.56
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' funds	11871.22	10923.53
2	Share application money pending allotment		
3	Minority Interest		-
4	Non current Liabilities		
	(a) Long term borrowings	2893.43	2532.32
	(b) Deferred tax liabilities (net)	742.96	712.96
	(c) Other long term liabilities	-	-
	(d) Long term provisions	-	-
	Sub-total-Non current liabilities	3636.39	3245.28
5	Current Liabilities		
	(a) Short term borrowings	7280.07	7180.65
	(b) Trade Payable	2556.89	4183.55
	(c) Other current liabilities	1477.11	1221.46
	(d) Short term provisions	7.00	155.87
	Sub-total-Current Liabilities	11321.07	12741.53
	TOTAL EQUITY AND LIABILITIES	26828.68	26910.34
B	ASSETS		
1	Non Current Assets		
	(a) Fixed assets	8150.64	7791.19
	(b) Goodwill on consolidation	-	-
	(c) Non current Investments	-	5.93
	(d) Deferred tax assets (net)	-	-
	(e) Long term loans and advances	224.20	263.76
	(f) Other non current assets	-	-
	Sub-total-Non Current Assets	8374.84	8060.88
2	Current Assets		
	(a) Current Investments	-	328.53
	(b) Inventories	3554.40	5210.52
	(c) Trade receivables	10580.31	10227.92
	(d) Cash and cash equivalents	1726.36	1190.50
	(e) Short term loans and advances	2357.67	1603.50
	(f) Other current assets	235.10	288.49
	Sub-total- Current Assets	18453.84	18849.46
	TOTAL ASSETS	26828.68	26910.34

Place: New Delhi

Dated: 3rd November, 2015


Sanjay Bhatia
Managing Director





M. L. PURI & CO.
CHARTERED ACCOUNTANTS

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LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of M/s Hindustan Tin Works Limited for the period ended 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.


We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, "Review of Interim Financial Information performed by the Independent Auditors" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

PLACE: NEW DELHI
DATED: 03.11.2015

For M.L. PURI & CO.
CHARTERED ACCOUNTANTS
FRN NO. 002312N




(M.L. PURI)
PARTNER
M.No. 9198

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