

PBM POLYTEX LIMITED

CIN: L17110GJ1919PLC000495

Regd. Office: Opp. Railway Station, Petlad, Dist: Anand, Gujarat

STANDALONE FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED ON 30TH SEPTEMBER 2015

(Rs. In Lacs)

| PART - 1 | | QUARTER ENDED | | | HALF YEAR ENDED | | YEAR ENDED |
|-------------|--|---------------|-------------|-------------|-----------------|--------------|--------------|
| | | 30/09/2015 | 30/06/2015 | 30/09/2014 | 30/09/2015 | 30/09/2014 | 31/03/2015 |
| Particulars | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income from operations | | | | | | |
| | (a) Net Sales / Income from Operations (Net of Excise Duty) | 4840 | 4943 | 5431 | 9783 | 11092 | 21418 |
| | (b) Other operating income | 57 | 78 | 7 | 135 | 28 | 495 |
| | Total income from operations (Net) | 4897 | 5021 | 5438 | 9918 | 11120 | 21913 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 2905 | 2770 | 3483 | 5675 | 6699 | 12665 |
| | (b) Purchase of Stock-in-Trade | -- | -- | -- | -- | -- | -- |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (-) 93 | (-) 44 | (-) 183 | (-) 137 | 27 | 336 |
| | (d) Employee benefits expenses | 570 | 563 | 532 | 1133 | 1031 | 2081 |
| | (e) Power and Fuel | 691 | 720 | 672 | 1411 | 1317 | 2695 |
| | (f) Depreciation and amortization expenses | 92 | 108 | 101 | 200 | 188 | 389 |
| | (g) Other expenses | 444 | 454 | 455 | 898 | 893 | 1830 |
| | Total expenses | 4609 | 4571 | 5060 | 9180 | 10155 | 19996 |
| 3 | Profit (Loss) from operations before other income, finance costs and exceptional items (1-2) | 288 | 450 | 378 | 738 | 965 | 1917 |
| 4 | Other Income | 4 | 33 | 13 | 37 | 15 | 84 |
| 5 | Profit (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 292 | 483 | 391 | 775 | 980 | 2001 |
| 6 | Finance Costs | 64 | 78 | 68 | 142 | 174 | 324 |
| 7 | Profit (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) | 228 | 405 | 323 | 633 | 806 | 1677 |
| 8 | Exceptional Items | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | Profit (Loss) from ordinary activities before tax (7 +/- 8) | 228 | 405 | 323 | 633 | 806 | 1677 |
| 10 | Tax expense | | | | | | |
| | Current Tax | 120 | 70 | 150 | 190 | 250 | 616 |
| | Deferred Tax Liability (Asset) | 7 | 7 | 35 | 14 | 65 | 2 |
| 11 | Net Profit (Loss) for the period (9 - 10) | 101 | 328 | 138 | 429 | 491 | 1059 |
| 12 | Extraordinary items (net of tax expenses - Rs. in Lac) | -- | -- | -- | -- | -- | -- |
| 13 | Net Profit / (Loss) for the period (11+12) | 101 | 328 | 138 | 429 | 491 | 1059 |
| 14 | Paid-up equity share capital (Shares of Rs. 10 each) | 813 | 813 | 813 | 813 | 813 | 813 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | -- | -- | -- | -- | -- | 8771 |
| 16 | Basic and Diluted earning per share : not annualized (In Rs.) | 1.24 | 4.03 | 1.70 | 5.27 | 6.04 | 13.03 |

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PART II

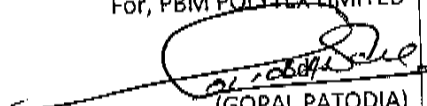
| A PARTICULARS OF SHAREHOLDING | | | | | | | |
|-------------------------------|--|---------|---------|---------|---------|---------|---------|
| 1 | Public Shareholding | | | | | | |
| | - Number of shares | 2098768 | 2098768 | 2098768 | 2098768 | 2098768 | 2098768 |
| | - Percentage of shareholding | 25.82 | 25.82 | 25.82 | 25.82 | 25.82 | 25.82 |
| 2 | Promoters and Promoter Group Shareholding ** | | | | | | |
| | a) Pledged / Encumbered | NIL | NIL | NIL | NIL | NIL | NIL |
| | Number of shares | | | | | | |
| | Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | -- | -- | -- | -- | -- | -- |
| | Percentage of shares (as a % of the total share capital of the Company) | -- | -- | -- | -- | -- | -- |
| | b) Non - encumbered | | | | | | |
| | Number of shares | 6031232 | 6031232 | 6031232 | 6031232 | 6031232 | 6031232 |
| | Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| | Percentage of shares (as a % of the total share capital of the Company) | 74.18 | 74.18 | 74.18 | 74.18 | 74.18 | 74.18 |

B INVESTORS' COMPLAINTS :

A) Pending at the beginning of the quarter - Nil (B) Received during the quarter - Nil (C) Disposed of during the quarter - Nil (D) Remaining unresolved at the end of the quarter - Nil

NOTES : (1) The above provisional financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at its Meeting held on 02.11.2015 and duly audited by Statutory Auditors. (2) The provision for deferred tax has been made as per accounting policies. (3) On account of fall in global yarn prices and glut in the international market, prices of cotton yarn has go down steeply in indigenous market resulting in lower profitability. (4) Figures of the previous period have been regrouped and / recast wherever considered necessary. (5) The company's main business is manufacturing of cotton yarn and as such segment reporting is not required.

For, PBM POLYTEX LIMITED

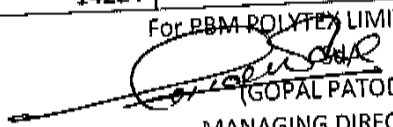

(GOPAL PATODIA)
MANAGING DIRECTOR
(DIN : 00014247)

PLACE : VADODARA
DATE : 02.11.2015

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| STATEMENT OF ASSETS AND LIABILITIES | | | |
|-------------------------------------|--|---------------------------------|---|
| | Particulars | As at 30/09/2015 (Unaudited) | As at 31/03/2015 (Audited) (Rs. in Lac) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | | |
| | (a) Share Capital | 813 | 813 |
| | (b) Reserves and surplus | 9200 | 8771 |
| | Sub-Total - Shareholders' Funds | 10013 | 9584 |
| 2 | Non-Current Liabilities | | |
| | (a) Long term borrowings | 679 | 924 |
| | (b) Deferred tax liabilities (net) | 1061 | 1046 |
| | (c) Other long-term liabilities | 1 | 1 |
| | (d) Long-term provisions | 69 | 66 |
| | Sub-total - Non-Current Liabilities | 1810 | 2037 |
| 3 | Current Liabilities | | |
| | (a) Short-term borrowings | 250 | 782 |
| | (b) Trade payables | 450 | 544 |
| | (c) Other current liabilities | 847 | 754 |
| | (d) Short-term provisions | 854 | 791 |
| | Sub-total - Current Liabilities | 2401 | 2871 |
| | TOTAL EQUITY AND LIABILITIES | 14224 | 14493 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 5950 | 6034 |
| | (b) Capital Work in Progress | 2 | 1 |
| | (c) Non-current investments | 546 | 546 |
| | (d) Long-term loans and advances | 135 | 135 |
| | Sub-total - Non-current assets | 6633 | 6716 |
| 2 | Current assets | | |
| | (a) Current Investments | 3176 | 1899 |
| | (b) Inventories | 2297 | 4209 |
| | (c) Trade receivables | 919 | 793 |
| | (d) Cash and cash equivalent | 764 | 267 |
| | (e) Short-term loans and advances | 434 | 464 |
| | (f) Other current assets | 1 | 145 |
| | Sub-total - current assets | 7591 | 7777 |
| | TOTAL - ASSETS | 14224 | 14493 |

For PBM POLYTEX LIMITED


(GOPAL PATODIA)
MANAGING DIRECTOR
(DIN : 00014247)

Place : Vadodara
Dated : 02.11.2015

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