

# OJAS ASSET RECONSTRUCTION CO. LTD.

Regd. Off.: C-17, GROUND FLOOR, NANAKPURA, LAXMI NAGAR, NEW DELHI -110092  
Corp. Off: G-29, Sej Plaza, Marve Road, Malad (W), Mumbai -400 064.

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2015

**PART I**

BSE CODE : 538607

(in lakhs)

Sr. No	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from Operations</b>						
	Net Sales/ Income from operations	42.39	39.88	-	82.27	5.94	1,711.67
	Other Operating Income	-	-	4.26	-	4.26	-
	<b>Total Income from Operation</b>	<b>42.39</b>	<b>39.88</b>	<b>4.26</b>	<b>82.27</b>	<b>10.20</b>	<b>1,711.67</b>
2	<b>Expenditure</b>						
(a)	Cost of materials consumed	-	-	-	-	-	-
(b)	Purchase of Stock in Trade	-	-	-	-	-	-
(c)	Changes in inventories of Finished goods, Work-in-progress & Stock in Trade	-	-	-	-	3.10	1,919.56
(d)	Employee benefit Expenses	7.32	1.71	-	9.03	-	(217.01)
(e)	Depreciation & amortisation Expenses	2.85	2.41	1.14	5.26	2.28	5.27
(f)	Other Expenditure	0.00	-	-	0.00	-	-
(g)	Item exceeding 10% of the total expenses relating to Continuin Operation	0.39	0.57	2.03	0.97	3.51	7.60
	- Preliminary Exp. W.off	-	-	-	-	-	-
	- Listing Fees	-	-	-	-	-	2.47
	- Office Rent	-	2.25	-	2.25	-	-
	- Professional Fees	0.51	0.51	-	1.02	-	-
	- Processing Fees	0.34	-	-	0.34	-	-
	- Other Transaction Charges	0.37	-	-	0.37	-	-
	<b>Total Expenses</b>	<b>11.78</b>	<b>7.45</b>	<b>3.17</b>	<b>19.24</b>	<b>8.89</b>	<b>2.50</b>
	<b>Profit/(Loss) from operations before other income, finance cost &amp; exceptional items</b>	<b>30.61</b>	<b>32.43</b>	<b>1.09</b>	<b>63.03</b>	<b>1.31</b>	<b>(8.72)</b>
3	<b>Other income</b>						
	Profit/(Loss) from ordinary activities before finance cost & exceptional items	-	0.00	-	-	-	-
4	<b>Financial Cost</b>						
	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	30.61	32.43	1.09	63.03	1.31	(8.72)
5	<b>Exceptional Items</b>						
	Profit/(Loss) from ordinary activities before tax	30.60	32.42	1.09	63.02	1.31	(11.48)
6	<b>Tax Expenses</b>						
	Tax for the earlier	-	10.02	-	-	-	-
7	<b>Net Profit / (Loss) from ordinary activities after tax</b>	<b>30.60</b>	<b>22.40</b>	<b>1.09</b>	<b>63.02</b>	<b>1.31</b>	<b>(11.48)</b>
8	<b>Extra ordinary items(net of tax expenses)</b>						
	Net profit / (Loss) for the period	-	-	-	-	-	-
9	<b>Share of profit/(loss) of associates</b>	<b>30.60</b>	<b>22.40</b>	<b>1.09</b>	<b>63.02</b>	<b>1.31</b>	<b>(11.48)</b>
10	<b>Minority Interest</b>						
	Net profit / (Loss) after taxes, Minority interest and share of profit of associates	-	-	-	-	-	-
11	<b>Paid-up Equity Share Capital, FV Rs. 10/-</b>	<b>30.60</b>	<b>22.40</b>	<b>1.09</b>	<b>63.02</b>	<b>1.31</b>	<b>(11.48)</b>
12	<b>Reserves excluding Revaluation Reserve as per balance sheet of Previous accounting Year.</b>	<b>2,124.90</b>	<b>2,124.90</b>	<b>2,124.90</b>	<b>2,124.90</b>	<b>2,124.90</b>	<b>2,124.90</b>
13	<b>Earning Per share(EPS)before extraordinary items (Not annualised)</b>						
	(a) Basic	-	-	-	-	-	(112.68)
	(b) Diluted	0.14	0.11	0.005	0.30	0.006	(0.05)
14	<b>Earning Per share(EPS) after extraordinary items (Not annualised)</b>						
	(a) Basic	0.14	0.11	0.005	0.30	0.006	(0.05)
	(b) Diluted	0.14	0.11	0.005	0.30	0.006	(0.05)

**PART II**

Sr. No	PARTICULARS OF SHAREHOLDINGS	20249000	20249000	20249000	20249000	20249000	20249000
1	<b>Public Share Holding</b>						
(a)	No. of Shares	20249000	20249000	20249000	20249000	20249000	20249000
(b)	Percentage of Holding	95.29%	95.29%	95.29%	95.29%	95.29%	95.29%
2	<b>Promoters and Promoter Group share holding</b>						
(a)	<b>Pledged/Encumbered</b>						
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shareholding(as a %of the total shareholding of promoter & promoter group	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shareholding(as a %of the total sharecapital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
(b)	<b>Non-encumbered</b>						
	-Number of shares	1000000	1000000	1000000	1000000	1000000	1000000
	-Percentage of shareholding(as a %of the total shareholding of promoter & promoter group	100%	100%	100%	100%	100%	100%
	-Percentage of shareholding(as a %of the total sharecapital of the company)	4.71%	4.71%	4.71%	4.71%	4.71%	4.71%

*Dkathog*

## Statement of Assets &amp; Liabilities as on 30-Sep-2015

Sr. No	PARTICULARS	(In Lacs)	
		As On 30-Sep-15 Unaudited	As On 31-Mar-15 Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholder's Fund		
	(a) Share Capital		
	(b) Reserves & Surplus		
	© Money raised against share warrants	2,124.90	2,124.90
		(49.66)	(112.68)
2	Share application money pending allotment	-	-
	<b>Sub-total-shareholders Fund</b>	<b>2,075.24</b>	<b>2,012.22</b>
3	<b>Non Current Liabilities</b>		
	(a) Long Term Liability	-	-
	(b) Deffered Tax Liabilities	-	-
	(c) Other Long-term Liabilities	-	-
	(d) Long term Provisions	-	-
4	<b>Current Liabilities</b>		
	(a) Short term borrowings	-	-
	(b) Trade Payables	-	-
	(c) Other current Liabilities	13.00	-
	(d) Short-term provisions	394.72	395.76
		0.96	-
		0.03	0.04
	<b>Sub-total- Current Liabilities</b>	<b>408.71</b>	<b>395.80</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>2,483.95</b>	<b>2,408.02</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets		
	(b) Non-current investments		
	(c) Deffered tax assets (net)	0.12	0.02
	(d) Long-term loans and advances	-	-
	(e) Other non-current asstes	-	-
		-	-
	<b>Sub-total-Non-current assets</b>	<b>0.12</b>	<b>0.02</b>
2	<b>Current assets</b>		
	(a) Current investments		
	(b) Inventories		
	(c) Trade recievables		
	(d) Cash and cash equivalents	207.97	217.00
	(e) Short- term loans and advances	292.62	292.62
	(f) Other current assets	24.35	92.72
		1,946.26	1,805.66
		12.63	-
	<b>Sub-total-Current assets</b>	<b>2,483.83</b>	<b>2,408.00</b>
	<b>TOTAL-ASSETS</b>	<b>2,483.95</b>	<b>2,408.02</b>

Note:-

- (1) The above financial results for the quarter ended 30th September 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 10th November 2015 and reviewed by Statutory Auditors.
- (2) The figure for the previous quarter/year have been re-grouped/ re-classified / re-stated wherever necessary.
- (3) Investor Complaint for the Quarter Ended 30/09/2015. Opening - 0, Received -0, Resolved -0, Closing - 0.
- (4) This Result is available on our Website [www.ojasttd.com](http://www.ojasttd.com)
- (5) The Company operates in Two Segments. i.e Textile Business and Finance Business Activities. Business Segment has been Identified as separable Primary Segment In accordance with Accounting Standard 17 "Segment Reporting" As prescribed under Companies (Accounting Standard) Rules 2006, taking in to account the organisational and internal reporting Structure as well as Evaluation of Risk and return of this segment.
- (6) This Statement is as per clause 41 of the Listing Agreement
- (7) Provision for Taxation, if any, will be made at the end of the Financial Year and hence not provided on quarterly basis.

Place:- MUMBAI  
Date :- 10/11/2015

FOR OJAS ASSET RECONSTRUCTION CO. LTD.

*Dimple Rathod*  
DIMPLE RATHOD  
(DIRECTOR & CFO)

# OJAS ASSET RECONSTRUCTION CO. LTD.

Unaudited Standalone Segment Wise Revenue, Results and Capital Employed

For the Quarter Ended 30.09.2015

BSE CODE : 538607

(Rs. Lakhs)

PART I Sr. No	PARTICULARS	Quarter Ended			For the six month ended			For the year Ended
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	31.03.2015 Audited	
1	Segment Revenue							
	(a) Income from Textile Business	42.39	39.88	4.26	82.27	4.26	862.61	849.06
	(b) Income From Finance Business	0.00	-	-	0.00	-	-	-
	(c) Other Income	42.39	39.88	4.26	82.27	10.20	1,711.67	-
	Total Income from Operation	42.39	39.88	4.26	82.27	10.20	1,711.67	-
2	Less: Inter Segment Revenue	-	-	-	-	-	-	-
	Net sales/Income From Operations	42.39	39.88	4.26	82.27	-	1,711.67	-
2	Segment Results							
	Profit/ Loss Before Tax and Interest from Each Segment							
	(a) Segment- Textile Business	35.07	38.17	4.26	73.24	4.26	2.84	15.53
	(b) Segment- Finance Business	35.07	38.17	4.26	73.24	7.10	(6.40)	9.13
	Total	4.47	5.75	3.17	10.22	5.79	20.01	-
3	(ii) Other unallocable Expenditure net off	-	-	-	-	-	-	-
	(iii) Un-allocable income	30.60	32.42	1.09	63.02	1.31	(11.48)	-
	Total Profit Before Tax	(102.12)	(102.12)	2.85	(102.12)	2.85	(2.12)	(2.12)
	Capital Employed (Segment Assets-Segment Liabilities)	2,177.36	2,104.81	2,022.20	2,177.36	2,022.20	2,115.17	-
	Total Capital Employed	2,075.24	2,034.61	2,025.05	2,075.24	2,025.05	2,113.05	-

*Method*

# DMKH & CO.

Chartered Accountants

C-9, Sanjay Apartment, S.V.P. Road

Near Gokul Hotel, Borivali (West)

Mumbai -400092.

+91-2228916494/95

Email ID:-dmkhco@gmail.com



The Board of Directors,

**Ojas Asset Reconstruction Co. Ltd**

G-29, Sej Plaza,

Near Nutan School, Marve Road,

Malad (West), Mumbai -400064

**Re: Limited Review of the Financial Result for the quarter ended 30<sup>th</sup> Sept, 2015.**

We have reviewed the accompanying statement of unaudited financial results of **Ojas Asset Reconstruction Co. Ltd.** for the period ended 30<sup>th</sup> Sept., 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management but have neither been reviewed nor been audited by us. The statement has been prepared by the company pursuant to clause 41 of the Listing Agreement with the stock exchange in India, which has been initialed by us for identification purpose. This statement is the responsibility of the Company's Management and has been approved by the Board of Director. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Review Financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards specified under section 133 of companies Act, 2013, Read with Rule 7 of the companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DMKH & Co.

Chartered Accountants

*Manish Kankani*

CA. Manish Kankani

Partner

M.No. 158020

Place: Mumbai

Date: 10/11/2015

