

STG LIFECARE LTD
(Formerly known as Sotware Technology Group International Limited)
AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH 2015
Regd Office : 1/26 Ground Floor, Lalita Park, Laxmi Nagar, New Delhi-110092.

(Rs. In lacs)

Particulars	I	II	III	IV	V	VI	VII	
	Quarter Ended			9 months Ended		12 months ended	Consolidated Results	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.3.2014	30.06.2014	Period Ended 31.03.2015	Year Ended 30.06.2014
	(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(9 Months Audited)	(12 Months Audited)
1 Income from operations	-	-	-	-	0.89	0.89	-	0.89
(a) Net Sales / Income from operations	-	-	-	-	-	-	-	-
(b) Other Operating Income	-	-	-	-	0.89	0.89	-	0.89
Total Income from operations(net)	-	-	-	-	0.89	0.89	-	0.89
2 Expenditure :								
a. Consumption of raw materials	-	-	-	-	-	-	-	-
b. Employees Cost	1.67	5.73	3.63	4.78	11.60	17.41	4.78	17.41
c. Depreciation & Amortisation	46.98	10.98	5.73	58.44	17.46	23.14	58.44	23.14
d. Other expenditure	48.09	-	3.58	63.51	13.34	95.49	65.61	95.67
Total	96.74	16.71	12.94	126.73	42.40	136.04	128.83	136.22
3 Profit/(Loss) from Operations before other Income, Interest finance cost and Exceptional Items (1 - 2)	(96.74)	(16.71)	(12.94)	(126.73)	(41.51)	(135.15)	(128.83)	(135.33)
4 Other Income	0.12	-	-	0.12	-	0.18	0.12	0.18
5 Profit/(Loss) before Interest and Exceptional Items (3+4)	(96.62)	(16.71)	(12.94)	(126.61)	(41.51)	(134.97)	(128.71)	(135.15)
6 Interest and Finance charges	0.24	0.08	0.19	0.64	0.65	0.89	0.64	0.89
7 Profit after Interest but before Exceptional Items (5-6)	(96.86)	(16.79)	(13.13)	(127.25)	(42.16)	(135.86)	(129.35)	(136.04)
8 Exceptional Items	-	-	-	-	-	-	-	-
9 Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	(96.86)	(16.79)	(13.13)	(127.25)	(42.16)	(135.86)	(129.35)	(136.04)
10 Provision for Taxation								
Provision for Taxation- Deferred Income Tax	-	-	-	-	-	-	-	-
Fringe Benefit Tax	-	-	-	-	-	-	-	-
11 Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	(96.86)	(16.79)	(13.13)	(127.25)	(42.16)	(135.86)	(129.35)	(136.04)
12 Extra-Ordinary Items :	1.08	-	-	1.08	-	9.78	1.08	9.78
13 Net Profit (+)/ Loss (-) for the period (11-12)	(95.78)	(16.79)	(13.13)	(126.17)	(42.16)	(126.08)	(128.27)	(126.26)
14 Share of Profit/(Loss) of Associates	-	-	-	-	-	-	-	-
15 Minority Interest	-	-	-	-	-	-	-	-
16 Net Profit/(Loss) after taxes, minority interest and Share profit/(loss) of Associates (13+14+15)	(95.78)	(16.79)	(13.13)	(126.17)	(42.16)	(126.08)	(128.27)	(126.26)
17 Paid up equity Share Capital (Face value of the Share is Rs 10/- each)	1,483.57	1,483.57	1,483.57	1,483.57	1,483.57	1,483.57	1,483.57	1,483.57
18 Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	(696.57)	-	-	(696.57)	-	(570.40)	(754.24)	(625.97)
19 Earning Per Share (EPS)								
(i) Before Extra-Ordinary items	(0.65)	(0.11)	(0.09)	(0.85)	(0.28)	(0.85)	(0.86)	(0.85)
- Basic	(0.65)	(0.11)	(0.09)	(0.85)	(0.28)	(0.85)	(0.86)	(0.85)
- Diluted	(0.65)	(0.11)	(0.09)	(0.85)	(0.28)	(0.85)	(0.86)	(0.85)
(ii) After Extra-Ordinary items	(0.65)	(0.11)	(0.09)	(0.85)	(0.28)	(0.85)	(0.86)	(0.85)
- Basic	(0.65)	(0.11)	(0.09)	(0.85)	(0.28)	(0.85)	(0.86)	(0.85)
- Diluted	(0.65)	(0.11)	(0.09)	(0.85)	(0.28)	(0.85)	(0.86)	(0.85)
	annualised)	(not annualised)	(not annualised)	(annualised)	(not annualised)	(annualised)	(annualised)	(annualised)



A	Particulars of shareholding						
	Public Shareholding						
1	- Number of shares	7,243,526	7,243,526	7,243,526	7,243,526	7,243,526	7,243,526
	- Percentage of shareholding	48.82%	48.82%	48.82%	48.82%	48.82%	48.82%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	-No. of shares	355,400	355,400	355,400	355,400	355,400	355,400
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.68%	4.68%	4.68%	4.68%	4.68%	4.68%
	-Percentage of shares (as a % of the total share capital of the company)	2.40%	2.40%	2.40%	2.40%	2.40%	2.40%
	b) Non-encumbered						
	-No. of shares	7,238,214	7,238,214	7,238,214	7,238,214	7,238,214	7,238,214
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.32%	95.32%	95.32%	95.32%	95.32%	95.32%
	-Percentage of shares (as a % of the total share capital of the company)	48.78%	48.78%	48.78%	48.78%	48.78%	48.78%

	Particulars	Three months ended 31.03.2015
B	Investor Complaints	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of quarter	0

Particulars	I		II		III		IV		V		VI	
	Quarter Ended						9 months Ended		12 months ended		Consolidated Results	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.3.2014	30.06.2014	Year Ended 30.06.2014	Period Ended 30.06.2013				
	(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(12 Months Audited)	(15 Months Audited)				
1	Segmentwise Revenue, Results and Capital Employed :											
	Segment Revenue											
	a) Training	-	-	-	-	0.89	0.89	-	0.89	-	-	0.89
	b) Consulting	-	-	-	-	-	-	-	-	-	-	-
	Total	-	-	-	-	0.89	0.89	-	0.89	-	-	0.89
	Less : Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-
	Net Sales / Income from Operations	-	-	-	-	0.89	0.89	-	0.89	-	-	0.89
2	Segment Result :											
	(Profit+/-)Loss(-) before tax and interest from each Segment											
	a) Training	(58.09)	(4.71)	(7.49)	(67.57)	(28.32)	(35.61)	(67.97)	(35.61)	(67.97)	(35.61)	(35.61)
	b) Consulting	(28.23)	(5.82)	(1.11)	(38.46)	(2.23)	(73.71)	(38.46)	(73.71)	(38.46)	(73.71)	(38.46)
	Total	(86.32)	(10.53)	(8.60)	(106.43)	(30.55)	(109.32)	(106.43)	(109.32)	(106.43)	(109.32)	(109.32)
	Less : (i) Interest	0.24	0.08	0.19	0.64	0.65	0.89	0.64	0.89	0.64	0.89	0.89
	(ii) Other un-allocable expenditure, net off un-allocable income	8.22	6.18	4.34	19.10	10.96	15.87	21.20	15.87	21.20	16.05	16.05
	Total Profit Before Tax	(95.78)	(16.79)	(13.13)	(126.17)	(42.16)	(126.08)	(128.27)	(126.08)	(128.27)	(126.26)	(126.26)
3	Capital Employed											
	a) Training	(58.97)	2.86	13.74	(58.97)	13.74	12.14	(58.97)	12.14	(58.97)	12.14	12.14
	b) Consulting	789.58	832.85	990.91	789.58	990.91	911.41	1,957.31	911.41	1,957.31	2,036.60	2,036.60
	c) Un-allocable	(8.94)	(11.10)	(29.04)	(8.94)	(29.04)	(30.58)	(8.94)	(30.58)	(8.94)	(30.58)	(30.58)
	Total	721.67	824.61	975.61	721.67	975.61	892.97	1,889.40	892.97	1,889.40	2,018.16	2,018.16

NOTES:

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 28, 2014.
- The Financial Results have been reviewed by the Statutory Auditors as required under clause 41 of the listing agreement.
- The segment report has been prepared in accordance with the Accounting Standard 17 "Segment Reporting" issued by ICAI.
- In view of brought forward losses no provision for tax has been made.
- Extra ordinary items of Rs.1.08 lacs shown during the period ended 31st March, 2015 represent written back of old items, which were outstanding by more than 3 years. The Board of Directors has decided to written back the same and to pay when it would be claimed.
- Other expenditure includes Rs.34.30 lacs represents written off of old balances of sundry debts, which were outstanding by more than 3 years. The Board of Directors has decided to written off the same.
- Previous period figures have been regrouped/re-arrange, wherever considered necessary.
- The name of the company has been changed to M/s STG Lifecare Ltd. with effect from 27.01.2015 to explore the new business in consulting in healthcare services, but the company has not earned any income from this business during this Quarter ended on 31.03.2015.
- Consequent to the enactment of the Companies Act, 2013 (The Act) and its applicability periods commencing on or after April 1, 2014, the Company has re-worked depreciation with reference to the useful lives of fixed assets prescribed by PART C of Schedule II to the Act. As a consequence of such revision, the charge of depreciation for the period is higher than the previously applied rates by Rs. 41.38 Lacs.

Place: Delhi
Date: May 16, 2015

For STG Lifecare Ltd.
(formerly known as Software Technology Group International Ltd.)
Vogesh Vaidya
Chairman & CEO
Authorised Signatory



STG Lifecare Ltd
(formerly known as Software Technology Group International Ltd)
CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES

(Rs in Lacs)

	Particulars	As at period Ended	As at year ended
		31.03.2015 (9 Months)	30.06.2014 (12 Months)
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds :		
	(a) Capital	1483.57	1483.57
	(b) Reserves and Surplus	(754.23)	(625.96)
	Sub Total - Shareholder's funds	729.34	857.61
2	Minority Interest	54.81	52.82
3	Non- Current Liabilities		
	(a) Long term borrowing	2523.30	2524.63
	(c) Other long term liabilities	5.20	5.20
	(d) Long term provisions	7.56	11.51
	Sub Total Non Current Liabilities	2536.06	2541.34
5	Current Liabilities		
	(b) Trade payables	0.40	1.26
	(c) Other current liabilities	310.85	258.36
	(d) Short Term Provisions	28.31	42.06
	Sub Total Current Liabilities	339.56	301.68
	TOTAL EQUITY AND LIABILITIES	3659.77	3753.45
B	ASSETS		
1	Non Current Assets		
	(a) Fixed Asset	857.00	918.43
	(d) Deferred tax assets	1418.07	1418.08
	Sub total Non Current Assets	2275.07	2336.51
2	Current Assets		
	(a) Current Investment		
	(b) Inventories	0.00	0.46
	(c) Trade Receivables	1055.83	1065.17
	(d) Cash and cash equivalents	5.44	2.43
	(e) Short term loan and advances	60.58	93.08
	(f) Other current assets	262.85	255.80
	Sub Total Current Assets	1384.70	1416.94
	TOTAL ASSETS	3659.77	3753.45

Place: Delhi
Date: May 16, 2015

By Order of the Board
For STG Lifecare Ltd
(formerly known as Software Technology Group International Ltd)
For STG Lifecare Ltd.

Yogesh Vaidya
(Chairman & CEO)

Authorised Signatory





Auditors Report on Quarterly Financial Results and Year to Date Results of the Company pursuant to the Clause 41 of the Listing Agreement

To,

**The Board of Directors,
STG LIFECARE Limited**

(Formerly Known as Software Technology Group International Limited)

1. We have audited the accompanying Quarterly Financial results of **M/s STG Lifecare Ltd.** (Formerly Known as Software Technology Group International Limited) for the quarter ended on March, 31, 2015 and financial results for the period from 01.07.2014 to 31.03.2015 (9 months) of, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Quartely financial results are the derived figures between audited figures in respect of the period ended March 31, 2015 and the published period to date figures upto Dec 31, 2014, being the date of the end of the second quarter of the current financial period, which were subject to the Limited Review. The financial results for the quarter ended March 31, 2015 have been prepared on the basis of the financial results for the six month period ended Dec 31, 2014, the audited financial statements for the period 01.07.2014 to 31.03.2015 as at for the period ended March 31, 2015 and the relevant requirement of clause 41 of the Listing agreement and are the responsibility of the Company's management and have been approved by the Board of Directors of the company. Our responsibility is to express an opinion on these financial results based on our review of the financial results for the six month period ended on December 31, 2014 which were prepared in accordance with recognition and measurement principles laid down, in the Accounting Standards specified under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted In India and in compliance with Clause 41 of the Listing Agreement.
2. We conducted our audit in accordance with Auditing Standard generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed in the financial statements. An audit also includes assessing the accounting principles used and



significant estimates made by the management, as well as evaluating the overall presentation of the statement. We believe that our audit provided a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanation given to us, there financial results: and
 - i. are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard: and
 - ii. give a true and fair view of the net Loss and other financial information for the quarter ended March 31, 2015 and for the period ended March 31, 2015.
4. Further read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2015 represent the derived figures between the audited figures in respect of the financial period ended March 31, 2015 and published period to date figures upto December 31, 2014, being the date of the end of the second quarter of the current financial period, which were subjected to a limited review as stated in paragraph 1 above, as required under Clause 41 of the Listing Agreement.
5. Further read with paragraph 1 above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

Place : New Delhi
Date : 16.05.2015



For H.K. BATRA & Associates
Chartered
Accountants
FRN: 009889N



(H. K. BATRA)
Partner
M. No: 088790