



SHL/SEC/
11.11.2016

To,
The Manager,
Bombay Stock Exchange Ltd.
Dept. of Corporate Service
P J Towers, Dalal Street,
Mumbai-400001

Scrip Code: - 537253

Sub: Submission of Un-audited Financial Result for the quarter and half year ended 30.09.2016 under Regulation 30 & 33 of SEBI (Listing Regulation and Disclosure Requirement) Regulation, 2015

Dear Sir,

Please find enclosed herewith the Un- audited Financial Result for the quarter and half year ended 30.09.2016 in Compliance of Regulation 30 read with 33 of SEBI (Listing Regulation and Disclosure Requirement) Regulation, 2015 duly approved by the Board of Directors of the Company in their meeting held on Friday, 11th November, 2016 alongwith Limited Review Report. The meeting was commencement at 4.00 P.M. and concluded at 6.00 P.M.

Kindly take the same on record.

Thanking you.

Your Faithfully
For Sunil Healthcare Limited


Virendra Garg
Company Secretary

CC- Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata- 700 001

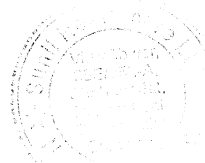
Sunil Healthcare Limited

Vijay Tower, 38E/252 - A, Shahpur Jat, Panchsheel Park Commercial Complex, New Delhi-110049
T: +91 11 49435555/00 F: +91 11 43850087 e-mail: info@sunilhealthcare.com Web.: www.sunilhealthcare.com
CIN No. L24302DL1973PLC189662

	Particulars	Quarter Ended			Half year ended		Year Ended
		30th September 2016	30th June 2016	30th September 2015	30th September 2016	30th September 2015	31st March 2016
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a) Gross Sales/Income from Operations	2,586.71	2,272.28	1,822.40	4,858.99	3,563.48	8,617.45
	b) Other Operating Income	14.71	18.10	11.37	32.81	36.08	71.08
	Total Income from operation	2,601.42	2,290.38	1,833.77	4,891.80	3,599.56	8,688.53
2	Expenses						
	a) Cost of Material consumed	723.16	786.16	740.58	1,509.32	1,364.85	2,776.42
	b) Purchase of Stock-in-trade	384.57	-	-	384.57	0.05	1,016.43
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	29.44	143.13	(106.49)	172.57	(222.01)	(260.33)
	d) Employees benefit expenses	264.96	249.02	231.99	513.98	459.06	941.75
	e) Depreciation and amortisation expenses	108.67	104.07	82.52	212.74	172.73	381.95
	f) Excise Duty	166.54	176.80	121.32	343.34	230.34	526.16
	g) Other Expenses	600.80	518.63	548.27	1,119.43	1,064.92	2,254.35
	Total Expenses	2,278.14	1,977.81	1,618.19	4,255.95	3,069.94	7,636.73
3	Profit from operation before Other Income, finance cost and exceptional items	323.28	312.57	215.58	635.85	529.62	1,051.80
4	Other Income	17.16	33.19	21.21	50.35	40.29	132.55
5	Profit from ordinary activities before finance costs and exceptional items	340.44	345.76	236.79	686.20	569.91	1,184.35
6	Finance costs	100.66	99.00	82.28	199.66	167.14	381.30
7	Profit from ordinary activities after finance costs but before exceptional items	239.78	246.76	154.51	486.54	402.77	803.05
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax	239.78	246.76	154.51	486.54	402.77	803.05
10	Tax Expenses (Net)	68.63	91.84	48.65	160.47	151.34	280.53
	a) Deferred Tax	32.74	4.58	69.38	37.32	75.57	146.98
	b) Income Tax	35.89	87.26	(20.73)	123.15	75.77	133.55
11	Net Profit from ordinary activities after tax	171.15	154.92	105.86	326.07	251.43	522.52
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period	171.15	154.92	105.86	326.07	251.43	522.52
14	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates	171.15	154.92	105.86	326.07	251.43	522.52
15	Paid-up equity share capital (Face value per share Rs.10/-)	1025.48	1025.48	1025.48	1025.48	1025.48	1025.48
16	Reserve excluding Revaluation Reserves as per balance sheet of the previous year	-	-	-	-	-	2,080.56
17	Earning per share of (before & after extraordinary items) 10/- each (not annualised)						
	(a) Basic (Rs.)	1.67	1.51	1.03	3.18	2.45	5.10
	(b) Diluted (Rs.)	1.67	1.51	1.03	3.18	2.45	5.10

Segment wise Revenue, Results and Capital Employed for the Quarter and Half Year Ended on 30th September 2016 (Standalone)

	Segment wise Performance	Quarter Ended			Half year Ended		Year Ended
		30th September 2016	30th June 2016	30th September 2015	30th September 2016	30th September 2015	31st March 2016
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	Empty Capsules	2,217.45	2,290.38	1,833.77	4,507.83	3,599.56	7,734.39
	Marketing of Food Product	383.97	-	-	383.97	-	954.14
	Total Income From Operations (Gross)	2,601.42	2,290.38	1,833.77	4,891.80	3,599.56	8,688.53
2	Segment Results						
	Empty Hard Gelatine Capsule	335.44	335.65	227.11	671.09	548.29	1,056.89
	Marketing of Food Product	(13.77)	(10.14)	(12.37)	(23.91)	(17.20)	50.52
	Profit/(Loss) Before Finance Cost & Tax	321.67	325.51	214.74	647.18	531.09	1,107.41
	Less: Finance Cost	100.66	99.00	82.28	199.66	167.14	381.30
	Add: Un-allocable Expenses / (Income)(Net)	18.77	20.25	22.05	39.02	38.82	76.94
	Profit/(Loss) Before Tax	239.78	246.76	154.51	486.54	402.77	803.05
3	Capital Employed						
	Empty Hard Gelatine Capsule	7,578.52	7,137.39	6,142.13	7,578.52	6,142.13	5,605.84
	Marketing of Food Product	160.65	147.26	83.86	160.65	83.86	160.75
	Total	7,739.17	7,284.65	6,225.99	7,739.17	6,225.99	5,766.59
	Segment Assets						
	Capsules	8,605.04	8,367.50	7,426.37	8,605.04	7,426.37	8,274.65
	Marketing of Food Products	538.49	166.87	85.83	538.49	85.83	175.76
	Unallocated Assets	309.72	222.32	294.68	309.72	294.68	303.91
	Total	9,453.25	8,756.68	7,806.88	9,453.25	7,806.88	8,754.32
	Segment Liabilities						
	Capsules	3,852.93	3,852.93	3,083.00	3,852.93	3,083.00	2,668.68
	Marketing of Food Products	377.84	19.60	1.97	377.84	1.97	15.01
	Unallocated Liabilities	2,708.35	2,857.33	1,971.05	2,708.35	1,971.05	2,803.84
	Total	6,939.12	5,682.20	5,056.01	6,939.12	5,056.01	5,487.53



Signature

Statement of Assets and Liabilities (Standalone)

(₹ lakhs)

Particulars	As at 30th September 2016	As at 31st March 2016
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholder's fund		
(a) Share Capital	1,025.48	1,025.48
(b) Reserve and Surplus	2,404.98	2,080.56
Sub-total - Shareholders' funds	3,430.46	3,106.04
2 Share application money pending allotment		
3 Non-Current Liabilities		
(a) Long Term borrowings	1,423.77	916.16
(b) Deferred tax liabilities (net)	334.87	297.55
(c) Long-term provision	129.89	105.29
Sub-total - Non-current liabilities	1,888.53	1,319.00
4 Current Liabilities		
(a) Short-term Borrowings	2,304.45	2,493.07
(b) Trade Payables	1,553.53	1,040.36
(c) Other Current Liabilities	705.11	549.17
(d) Short-term Provisions	109.66	70.92
Sub-total - Current liabilities	4,672.75	4,153.52
TOTAL - EQUITY AND LIABILITIES	9,991.74	8,578.56
B ASSETS		
1 Non-Current Assets		
(a) Fixed Assets		
Tangible Assets	4,666.84	4,077.22
Intangible Assets	14.50	16.73
Capital Work-in-Progress	4.75	5.81
(b) Long-term Loans and Advances	68.12	61.96
Sub-total - Non-current assets	4,754.21	4,161.72
2 Current Assets		
(a) Current Investments	0.06	0.06
(b) Inventories	1,011.30	1,316.57
(c) Trade Receivables	3,484.68	2,413.94
(d) Cash and cash equivalent	515.68	409.73
(e) Short-term Loans and Advances	124.09	151.53
(f) Other Current Assets	101.72	125.01
Sub-total - Current assets	5,237.53	4,416.84
TOTAL - ASSETS	9,991.74	8,578.56

Notes:

- 1 Previous period figures have been regrouped, wherever found necessary.
- 2 The above financial results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 11.11.2016.

Place : New Delhi
Date : 11.11.2016

For & On behalf of the Board
Anil Khaitan
Chairman Cum Managing Director
DIN 00759951

Singhi & Co.

Chartered Accountants

402-403, Pragati House, 47-48, Nehru Place, New Delhi-110 019 (India) Ph. : (011) 30820179, 30820180, 41018091
e-mail : newdelhi@singhico.com Website : www.singhico.com

Limited Review Report

To the Board of Directors of Sunil Healthcare Limited

We have reviewed the accompanying statement of unaudited financial results of Sunil Healthcare Limited for the quarter and half year ended 30th September '2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

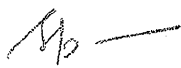
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: New Delhi
Date: 11th November '2016

For Singhi & Co,
Chartered Accountants
Firm Registration No. 302049E


B.K. Sipani
Partner
Membership No. 088926