



SARATH & ASSOCIATES

CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

To
The Board of Directors
M/s Stampede Capital Limited
Hyderabad

1. We have reviewed the accompanying statements of unaudited financial results of **M/s Stampede Capital Limited** for the quarter and Half yearly ended **30th September, 2015**, except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' and 'Number of Investor Complaints' which have been traced from disclosures made by the management but have not been audited by us. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of Material Misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit Opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Financial results for the Quarter and half yearly ended 30th September, 2015 prepared in accordance with applicable Accounting standards, specified Under Section 133 of the Companies Act 2013, read with the Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which is to be disclosed

Emphasis on Matter

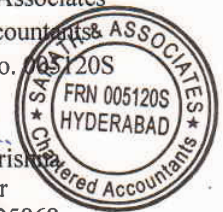
Without qualifying our opinion, we bring to your attention that, we did not independently conducted review of the financial statements of two subsidiary included in the consolidated financials, whose consolidated interim financial statements reflect total assets of Rs 3184.80 Lakhs as at 30th September, 2015 as well as the total revenue of Rs 6622.18 Lakhs as at half yearly ended 30th September, 2015 and relied on the interim financial statements of the said subsidiaries provided by the Management.

Hyderabad
Date: 2nd November, 2015

For Sarath & Associates
Chartered Accountants
Firm Regn. No. 05120S

P. Gopi Krishna
P Gopi Krishna
Partner

M. No. 225868



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PART I : STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

Sl. No.	Particulars	(₹ in Lakhs except share data)					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Revenue from operations						
	(a) Income from operations	4,417.89	3,203.28	1,818.97	7,621.17	2,832.11	7,417.29
	(b) Other operating income	-	-	-	-	-	-
	Total Revenue from operations (a+b)	4,417.89	3,203.28	1,818.97	7,621.17	2,832.11	7,417.29
2	Expenses						
	(a) Cost of operations	2,495.36	1,514.18	1,345.24	4,009.54	1,988.78	4,952.17
	(b) Employee benefits expense	61.08	55.04	46.54	116.12	98.50	203.18
	(c) Depreciation and amortization expense	345.15	289.76	114.19	634.91	211.59	476.07
	(d) Other expenditure	56.95	64.65	68.63	121.60	116.63	195.03
	Total expenses (a+b+c+d)	2,958.54	1,923.63	1,574.60	4,882.17	2,415.50	5,826.45
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,459.35	1,279.65	244.37	2,739.00	416.61	1,590.84
4	Other Income	13.49	11.54	41.27	25.03	43.13	50.52
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,472.84	1,291.19	285.64	2,764.03	459.74	1,641.36
6	Finance cost	0.16	0.18	-	0.34	-	0.45
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,472.68	1,291.01	285.64	2,763.69	459.74	1,640.91
8	Exceptional item	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7-8)	1,472.68	1,291.01	285.64	2,763.69	459.74	1,640.91
10	Tax expense	1.69	18.45	27.51	20.14	94.52	188.19
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	1,470.99	1,272.56	258.13	2,743.55	365.22	1,452.72
12	Extraordinary items (net of tax expense ` in lakhs)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	1,470.99	1,272.56	258.13	2,743.55	365.22	1,452.72
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	1,470.99	1,272.56	258.13	2,743.55	365.22	1,452.72
17	Paid-up equity share capital (Face value of ` 10/- each per share)	2,281.36	2,281.36	2,127.26	2,281.36	2,127.26	2,281.36
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	4,951.57
19.i	Earnings per share (before extraordinary items) (of ` 10/- each) (not annualised):						
	(a) Basic	6.45	5.58	1.22	12.03	1.72	6.82
	(b) Diluted	6.45	5.58	1.22	12.03	1.72	6.82
19.ii	Earnings per share (after extraordinary items) (of ` 10/- each) (not annualised):						
	(a) Basic	6.45	5.58	1.22	12.03	1.72	6.82
	(b) Diluted	6.45	5.58	1.22	12.03	1.72	6.82



STAMPEDE CAPITAL Limited

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PART II

Select Information for the Quarter and half year ended 30 September, 2015

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	111,65,101	111,65,101	96,24,101	111,65,101	96,24,101	111,65,101
	- Percentage of shareholding	48.94	48.94	45.24	48.94	45.24	48.94
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	116,48,519	116,48,519	116,48,519	116,48,519	116,48,519	116,48,519
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	51.06	51.06	54.76	51.06	54.76	51.06

Particulars	3 Months ended (30.09.2015)
B	INVESTOR COMPLAINTS
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil





STATEMENT OF ASSETS AND LIABILITIES:

(₹ in lakhs)

	Particulars	As at	As at
		30.09.2015	31.03.2015
		Unaudited	Audited
I	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,281.36	2,281.36
	(b) Reserves and surplus	7,813.72	4,951.57
	Sub-total - Shareholders' funds	10,095.08	7,232.93
	Non-current liabilities		
	(a) Minority interest	-	0.03
	(b) Other long term liabilities	5.32	6.47
	(c) Deferred tax liability (net)	25.99	9.72
		31.31	16.22
2	Current liabilities		
	(a) Short Term Borrowings	176.46	291.85
	(b) Trade Payables	1,209.34	168.68
	(c) Other current liabilities	248.70	247.59
	(d) Short-term provisions	80.40	66.67
	Sub-total - Current liabilities	1,714.90	774.79
	TOTAL - EQUITY AND LIABILITIES	11,841.29	8,023.94
II	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	2,277.53	1,956.05
	(ii) Intangible assets	2,552.18	2,179.30
		4,829.71	4,135.35
	(b) Deferred tax asset (net)	-	-
2	Current assets		
	(a) Current Investments	329.19	313.29
	(b) Trade Receivables	4,788.75	2,274.65
	(c) Cash and Cash equivalents	348.38	852.53
	(d) Short-term loans, deposits and advances	1,495.75	401.95
	(e) Other current assets	49.51	46.17
	Sub-total - Current assets	7,011.58	3,888.59
	TOTAL - ASSETS	11,841.29	8,023.94

Notes:

- The above unaudited consolidated financial results for the quarter and half year ended 30 September, 2015 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 2 November, 2015.
- The Company has opted to publish only Consolidated Financial Results. The Standalone results of the Company available on Company's website www.stampededcap.com. Additional information on standalone basis are as follows:

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
i.	Total Operating Income	797.99	201.00	136.35	998.99	302.93	585.35
ii.	Profit before tax	6.17	31.14	25.42	37.31	46.32	118.56
iii.	Profit after tax	5.53	19.50	4.76	25.03	10.21	50.26

- All the business activities of the company comes under one segment of Automated Trading.
- Figures of previous periods have been regrouped/rearranged/reworked/restated wherever necessary.

For and on behalf of the Board of
Stampede Capital Limited



Emmanuel Dasi
Executive Director



Place: Hyderabad

Date : 02.11.2015

STAMPEDE CAPITAL Limited

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SARATH & ASSOCIATES

CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

To
The Board of Directors
M/s Stampede Capital Limited
Hyderabad

We have reviewed the accompanying statements of unaudited financial results of **M/s Stampede Capital Limited** for the quarter and half yearly ended **30th September, 2015**, except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' and 'Number of Investor Complaints' which have been traced from disclosures made by the management but have not been audited by us. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

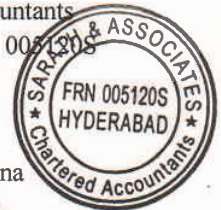
1. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of Material Misstatement.
2. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit Opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Financial results for the Quarter and half yearly ended 30th September, 2015 prepared in accordance with applicable Accounting standards, specified Under Section 133 of the Companies Act 2013, read with the Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which is to be disclosed

Hyderabad
Date: 2nd November, 2015

For Sarath & Associates
Chartered Accountants
Firm Regn. No. 005120S

P. Gopi

P Gopi Krishna
Partner
M. No. 225868



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PART I: STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

Sl. No.	Particulars	₹ in Lakhs except share data					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Revenue from operations						
	(a) Income from operations	797.99	201.00	136.35	998.99	302.93	585.35
	(b) Other operating income	-	-	-	-	-	-
	Total Revenue from operations (a+b)	797.99	201.00	136.35	998.99	302.93	585.35
2	Expenses						
	(a) Cost of operations	651.51	28.41	18.42	679.92	66.57	80.37
	(b) Employee benefits expense	29.12	23.08	5.38	52.20	14.65	25.99
	(c) Depreciation and amortization expense	94.30	92.33	68.43	186.63	129.51	277.20
	(d) Other expenditure	21.09	29.40	21.83	50.49	53.61	93.57
	Total expenses (a+b+c+d)	796.02	173.22	114.06	969.24	264.34	477.13
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1.97	27.78	22.29	29.75	38.59	108.22
4	Other Income	4.20	3.36	3.13	7.56	7.73	10.34
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	6.17	31.14	25.42	37.31	46.32	118.56
6	Finance cost	-	-	-	-	-	-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	6.17	31.14	25.42	37.31	46.32	118.56
8	Exceptional item	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7-8)	6.17	31.14	25.42	37.31	46.32	118.56
10	Tax expense	0.64	11.64	20.66	12.28	36.11	68.30
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	5.53	19.50	4.76	25.03	10.21	50.26
12	Extraordinary items (net of tax expense in lakhs)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	5.53	19.50	4.76	25.03	10.21	50.26
14	Paid-up equity share capital (Face value of ₹. 10/- each per share)	2,281.36	2,281.36	2,127.26	2,281.36	2,127.26	2,281.36
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3,320.89
16.i	Earnings per share (before extraordinary items) (of ₹. 10/- each) (not annualized):						
	(a) Basic	0.02	0.09	0.02	0.11	0.05	0.24
	(b) Diluted	0.02	0.09	0.02	0.11	0.05	0.24
16.ii	Earnings per share (after extraordinary items) (of ₹. 10/- each) (not annualized):						
	(a) Basic	0.02	0.09	0.02	0.11	0.05	0.24
	(b) Diluted	0.02	0.09	0.02	0.11	0.05	0.24

PART II

Select Information for the Quarter and half year ended 30 September 2015

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	111,65,101	111,65,101	96,24,101	111,65,101	96,24,101	111,65,101
	- Percentage of shareholding	48.94	48.94	45.24	48.94	45.24	48.94
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	116,48,519.00	116,48,519	116,48,519	116,48,519	116,48,519	116,48,519
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	51.06	51.06	54.76	51.06	54.76	51.06





Particulars		3 Months ended (30.09.2015)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

STATEMENT OF ASSETS AND LIABILITIES: (₹ in lakhs)

Particulars	As at 30.09.2015	As at 31.03.2015
	Unaudited	Audited
I EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	2,281.36	2,281.36
(b) Reserves and surplus	3,345.91	3,320.89
Sub-total - Shareholders' funds	5,627.27	5,602.25
2 Current liabilities		
(a) Short Term Borrowings	176.46	291.85
(b) Other current liabilities	224.55	98.62
(c) Short-term provisions	30.80	23.30
Sub-total - Current liabilities	431.81	413.77
TOTAL - EQUITY AND LIABILITIES	6,059.08	6,016.02
II ASSETS		
1 Non-current assets		
(a) Fixed assets		
(i) Tangible assets	596.77	643.04
(ii) Intangible assets	364.98	489.30
	961.75	1,132.34
(b) Non current investments	2,518.20	2,212.47
(c) Deferred tax asset (net)	109.99	122.26
2 Current assets		
(a) Current Investments	329.19	313.29
(b) Cash and Cash equivalents	238.02	614.20
(c) Short-term loans, deposits and advances	1,852.42	1,619.92
(d) Other current assets	49.51	1.54
Sub-total - Current assets	2,469.14	2,548.95
TOTAL - ASSETS	6,059.08	6,016.02

Notes:

- The above Unaudited standalone financial results for the quarter and half year ended 30th September, 2015 were reviewed by the Audit Committee and approved by the Board of Directors of the company at its meeting held on 2 November, 2015.
- All the business activities of the company comes under one segment of Automated Trading.
- Figures of previous periods have been regrouped/rearranged/reworked/restated wherever necessary.

For and on behalf of the Board of
Stampede Capital Limited

Emmanuel Dasi
Executive Director



Place: Hyderabad
Date : 02.11.2015

STAMPEDE CAPITAL Limited

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