

HANSDEEP INDUSTRIES & TRADING COMPANY LIMITED

Regd. Office : Patriot House, 4th Floor, 3, Bahadur Shah Zafar Marg, New Delhi 110002
CIN : U74899DL1993PLC054817

HITCL:SECTL:SE:17
13th November, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Security Code: 952570, 952775, 953770 ,953772, 953773, 955271, 955272, 955273

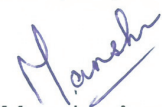
Dear Sir,

Re: **Unaudited Financial Results for Half Year ended 30th September 2017**

1. Pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we send herewith the Unaudited Financial Results for the half year ended 30th September 2017, duly approved by the Board at its meeting held today i.e. 13th November 2017 commenced at 5:30 P.M and concluded at 6.00 P.M., alongwith a copy of the Limited Review Report of the Auditors of the Company thereon.
2. The results are also being published in Newspaper as per requirement of the Listing Regulations.
3. Further pursuant to Section 54(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 we confirm that the Company has maintained hundred percent asset cover in respect of its Listed, Secured, Non-Convertible Debentures aggregating to Rs. 525 Crore, outstanding as on 31st March 2017.

Thanking you,

Yours Faithfully
For Hansdeep Industries & Trading Company Limited



(Manshu Agnihotri)
WTD, CFO & Company Secretary/
Compliance Officer



Report on Limited Review
for the Half Year ended on 30th September 2017

We have reviewed the accompanying statement of unaudited financial results of **Hansdeep Industries & Trading Company Ltd.** for the half year ended on 30.09.2017. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE)2400, "Engagements to Review Financial Statements", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 29 of the Listing Agreement for debt securities including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lunawat & Co.
Chartered Accountants
FRN No. 000629N

CA. Vikas Yadav
Partner
M.No. 511351



Place: New Delhi
Date: 13.11.2017

HANSDEEP INDUSTRIES & TRADING COMPANY LIMITED

CIN:- U74899DL1993PLC054817, Regd. Office : 3, Link House, Bahadur Shah Zafar Marg, New Delhi - 110002

Standalone Unaudited Financial Results for the 6 months ended ended 30th September, 2017

₹ In Lacs

Sl. No.	Particulars	6 Months ended 30.09.2017	6 Months ended 30.09.2016	Twelve Months Ended 31.03.2017
		(Unaudited)		Audited
1	Revenue from Operations (Gross)	4,333.13	3,180.67	9,881.53
2	Other Income	3,101.27	2,782.37	5,573.27
3	Total income (1+2)	7,434.40	5,963.04	15,454.80
4	Expenses:			
	a) Cost of brought out materials	-		-
	b) Purchase of stock -in -trade	4,216.93	2,974.12	9,121.20
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	-
	d) Power and Fuel	-	-	-
	e) Employee Benefit Expense	62.65	31.27	12.56
	f) Finance Costs	2,936.24	2,722.83	5,569.92
	g) Transport, Clearing & Forwarding Charges	-	-	-
	h) Depreciation and Amortisation Expenses	1.72	1.67	3.45
	i) Excise Duty	-	187.45	518.06
	j) Other expenses	179.99	26.06	207.69
	Total Expenses	7,397.53	5,943.40	15,432.88
5	Profit/(Loss) Before Tax	36.87	19.64	21.92
6	Tax expense:			
	Current Tax	11.08	6.07	3.59
	MAT Credit Entitlements	-		(3.59)
	Tax adjustment for earlier years	-	-	0.28
7	Net Profit/(Loss) For the Period (5-6)	25.79	13.57	21.64
8	Other Comprehensive Income (Net of Tax)	-	-	-
9	Total Comprehensive Income For the Period (7-8)	25.79	13.57	21.64
10	Paid-up Equity Share Capital (Face value ₹ 10)	11,605.00	105.00	11,605.00
11	Paid-up Debt Capital	49,631.76	47,500.00	49,631.76
12	Other Equity			2,911.85
13	Debenture Redemption Reserve	-	-	-
14	Earnings per Share (₹)			
15	- Basic / Diluted	0.02	1.29	0.15
16	- Debt Equity Ratio	4.28	342.89	3.42
17	- Debt Service Coverage Ratio	1.01	1.01	1.00
18	- Interest Coverage Ratio	1.01	1.01	1.00

Notes:

- The Company has only one business segment namely "Trading Activities".
- In view of inadequacy of profit No DRR has been created during the Period.
- The above results have been approved by the Board of Directors at their respective meetings held on 13th November 2017. The Statutory Auditors of the Company have carried out a "Limited Review" of the same.
- Previous year's figures have been rearranged and regrouped wherever necessary.
- Revenue from operations for the current 6 months are not comparable with previous periods, since sales in Jul'17 to Sept'17 are net of GST whereas Excise Duty was included in Revenue & formed part of expenses in previous periods.
- Ratios have been computed as follows:
 Debt Service Coverage Ratio = Earning Before Interest Depreciation & Tax / Interest + Principal Repayment
 Interest Coverage Ratio = Earning Before Interest Depreciation & Tax / Interest
 Debt Equity Ratio = Total Debt / Net Worth
 Net Worth = Equity Share Capital + Reserve & Surplus (excluding revaluation reserve)



For Hansdeep Industries & Trading Company Ltd

(Manshu Agnihotri)

WTD, CFO and Company Secretary

Place: New Delhi

Date: 13.11.2017

HANSDEEP INDUSTRIES & TRADING COMPANY LIMITED

Regd. Office : Patriot House, 4th Floor, 3, Bahadur Shah Zafar Marg, New Delhi 110002

CIN : U74899DL1993PLC054817

HITGL/NCDs/ 2017
13th November, 2017

The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Security Code: 952570, 952775, 953770, 953772, 953773, 955271, 955272, 955273

Sub: Half Yearly communication pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir

Pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 [SEBI LODR Regulations, 2015], we are giving below the figures for the Half Year ended 30th September 2017, in respect of the Non- Convertible Debentures issued by the Company upto that date:

S. No	Particulars	Series A NCDs of Rs.225 Crore	Series B NCDs of Rs.125 Crore	Series C NCDs of Rs. 125 Crore	Series D NCDs of Rs.50Crore
1.	Credit Rating and change in credit rating (if any)	CARE AA (SO) [Double A (Structured Obligation)]	CARE AA (SO) [Double A (Structured Obligation)]	CARE AA (SO) [Double A (Structured Obligation)]	CARE AA (SO) [Double A (Structured Obligation)]
2.	Asset Cover Available	1.02 Times	1.02 Times	1.02 Times	1.02 Times
3.	Debt – Equity Ratio	4.28	4.28	4.28	4.28
4.	Previous due date for the payment of interest / principal and whether the same has been paid or not	<p>Previous due date of Interest was 13th August 2017 and paid on 14th August 2017 (13th August 2017 was holiday).</p> <p>The said NCDs of Rs.225 Crore shall be redeemed in three annual installments at the end of 3rd year (on 13.08.2018), 4th year (on 13.08.2019) & 5th year (on 13.08.2020) from the Date of Allotment i.e. 13.08.2015.</p>	<p>Previous due date of Interest was 28th September 2017 and paid on 28th September 2017.</p> <p>The said NCDs of Rs.125 Crore shall be redeemed in three annual installments at the end of 3rd year (on 28.09.2018), 4th year (on 28.09.2019) & 5th year (on 28.09.2020) from the Date of Allotment i.e. 28.09.2015.</p>	<p>The first due date of interest was on 12th April 2017 and was paid on 12th April 2017.</p> <p>The said NCDs of Rs.125 Crore shall be redeemed in three annual installments at the end of 3rd year (on 12.04.2019), 4th year (on 12.04.2020) & 5th year (on 12.04.2021) from the Date of Allotment i.e. 12.04.2016.</p>	<p>The first due date of interest was on 15th October 2017 and paid on 16th October 2017 (15th October 2017 was holiday).</p> <p>The said NCDs of Rs.50 Crore shall be redeemed in three annual installments on 15.10.2019, on 15.10.2020 & on 15.10.2021.</p>

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HANSDEEP INDUSTRIES & TRADING COMPANY LIMITED

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CIN : U74899DL1993PLC054817

S. No	Particulars	Series A NCDs of Rs.225 Crore	Series B NCDs of Rs.125 Crore	Series C NCDs of Rs. 125 Crore	Series D NCDs of Rs.50Crore
		Based on above, no payment was due towards Principal during the Half Year ended 30 th September, 2017	Based on above, no payment was due towards Principal during the Half Year ended 30 th September, 2017	Based on above, no payment was due towards Principal during the Half Year ended 30 th September, 2017	Based on above, no payment was due towards Principal & Interest during the Half Year ended 30 th September, 2017
5.	Next due date for the payment of interest / principal	Next Interest and the first redemption (Principal) will be due for payment on 13 th August 2018.	Next Interest and the first redemption (Principal) will be due for payment on 28 th September 2018.	Next Interest will be due for payment on 12 th April 2018. Next redemption of Principal will be due on 12 th April 2019.	Next Interest will be due for payment on 15 th October 2018. Next redemption of Principal will be due on 15 th October 2019.
6.	Debt Service Coverage Ratio	1.01	1.01	1.01	1.01
7.	Interest Coverage Ratio;	1.01	1.01	1.01	1.01
8.	Capital Redemption Reserve/Debenture Redemption Reserve	--	--	--	--
9.	Net worth;	Rs.145.17 Crore (As on 31.3.2017)	Rs.145.17 Crore (As on 31.3.2017)	Rs.145.17 Crore (As on 31.3.2017)	Rs.145.17 Crore (As on 31.3.2017)
10.	Net Profit /(Loss) After Tax;	Rs. 25.79 Lakh	Rs. 25.79 Lakh	Rs. 25.79 Lakh	Rs. 25.79 Lakh
11.	Earnings Per Share	Rs.0.02 (Basic/Diluted)	Rs.0.02 (Basic/Diluted)	Rs.0.02 (Basic/Diluted)	Rs.0.02 (Basic/Diluted)

We are enclosing herewith certificate under Regulation 52(5) of the SEBI LODR Regulations, 2015, of Debenture Trustee regarding taking note of the above aforementioned debentures, for your reference.

The said NCDs are listed on Wholesale Debt Market (WDM) segment of BSE Limited.

Thanking you,

Yours faithfully,
For Hansdeep Industries & Trading Company Ltd.


(Manshu Agnihotri)
WTD, CFO & Company Secretary

No. 6423/ITSL/2017-18

13th November, 2017

To
The Board of Directors
Hansdeep Industries & Trading Company Ltd
Patriot House, 3,
Bahadur Shah Zafar Marg
New Delhi-110002

Re: Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

This is to certify that, we, IDBI Trusteeship Services Limited, Debenture Trustee to Non-Convertible Debentures issued and allotted by Hansdeep Industries & Trading Company Ltd (HITCL), from time to time, has taken note of the contents of disclosures being made by HITCL to BSE Limited under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited


Authorised Signatory