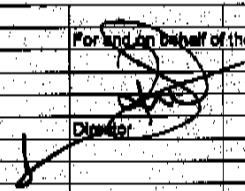



<b>Nirmal BOT Ltd</b>					
Registered Office: Hincon House, 11th Floor, 247Perk, LBS Marg, Vikhrolli (West), Mumbai 400083					
Audited Financial Results for the year ended, 31st March 2015					(Rs. In Lacs)
Sr. No.	Particulars	6 months ended	6 months ended	Current Accounting	Previous
		31.03.2015	31.03.2014	year ended	Accounting Year
		Unaudited	Unaudited	Audited	Audited
1.a.	Income from Operations	2,380.00	2,380.00	4,780.00	4,760.00
1.b.	Other Operating Income	-	-	-	-
	<b>Total Income</b>	<b>2,380.00</b>	<b>2,380.00</b>	<b>4,780.00</b>	<b>4,760.00</b>
2	<b>Expenditure</b>				
a	Increase/decrease in stock in trade and work in progress	-	-	-	-
b	Consumption of raw materials	-	-	-	-
c	Purchase of traded goods	-	-	-	-
d	Employees cost	-	-	-	-
e	Depreciation	872.81	872.63	1,750.23	1,749.85
f	Other expenditure (Operation & Maintenance expenses)	661.07	394.01	1,315.85	774.00
	<b>Total Expenditure</b>	<b>1,663.88</b>	<b>1,266.64</b>	<b>3,066.08</b>	<b>2,523.85</b>
	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>826.32</b>	<b>1,113.48</b>	<b>1,693.92</b>	<b>2,236.15</b>
3	Interest and Exceptional Items (1-2)	276.95	202.69	426.11	420.28
4	Other Income				
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>1,105.27</b>	<b>1,316.15</b>	<b>2,120.03</b>	<b>2,656.44</b>
6	Interest	1,276.85	1,329.09	2,586.96	2,697.85
7	Exceptional Items	1.59	-	1.56	-
8	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (6-6-7)</b>	<b>(170.02)</b>	<b>(12.94)</b>	<b>(464.37)</b>	<b>(41.41)</b>
9	Prior Period Adjustments	-	-	-	-
10	Tax expense	-	-	-	-
11	<b>Net Profit (+) / Loss (-) from Ordinary Activities after tax (8+9-10)</b>	<b>(170.02)</b>	<b>(12.94)</b>	<b>(464.37)</b>	<b>(41.41)</b>
12	Extraordinary Items (net of tax expense Rs.NIL)	-	-	-	-
13	<b>Net Profit (+) / Loss (-) for the period (11-12)</b>	<b>(170.02)</b>	<b>(12.94)</b>	<b>(464.37)</b>	<b>(41.41)</b>
14	Paid up equity share capital (Rs 10/- each fully paid up)	3,150.00	3,150.00	3,150.00	3,150.00
15	Paid up Debt Capital **	23,127.00	24,193.00	23,127.00	24,193.00
16	Reserves excluding Revaluation Reserves	(2,343.33)	(1,878.95)	(2,343.33)	(1,878.95)
17	Depenture Redemption Reserve	-	-	-	-
18	Earning per Share (EPS) in Rs. - Not Annualised	(0.54)	(0.04)	(1.47)	(0.13)
19	Debt Equity Ratio **	3.67	3.84	3.67	3.84
20	Debt Service Coverage Ratio ***	3.87	3.29	2.44	2.13
21	Interest Service Coverage Ratio ****	1.55	1.65	1.60	1.93

\* Paid up Debt Capital comprises of Listed Debentures only.  
\*\* Debt Equity Ratio = Total Debt / Equity (Incl. Quasi Equity in the form of Promoter's Subordinate Debt).  
\*\*\* Debt Service Coverage Ratio = (Cash and Cash Equivalents + Interest + Principal Repayment) / (Interest + Principal Repayment)  
\*\*\*\* Interest Service Coverage Ratio = Profit before Interest, Depreciation and Tax / (Interest).



<b>Notes to audited Financial Results for the Year Ended 31st March '2015</b>	
1	The audited financial statements have been recommended by the Audit Committee and taken on records by the Board of Directors at its meeting held on 27th April, 2015. The information presented above is extracted from the audited financial statements.
2	The 9.38% Listed, Rated Taxable Redeemable Non-Convertible Debentures of Rs.10 Lacs each aggregating to Rs. 27,600 Lacs (outstanding as on 31.03.2015 - Rs.23,127 Lacs) are secured against first charge on Moveable & Immoveable properties of the Company as defined in the Debenture Trust Deed dated 16th December 2010.
3	The Company has not received any complaints from the investors during the year and hence, there were no investor complaints outstanding at the beginning nor at the end of the year.
4	There are no deviations in the use of proceeds received from the issue of Rated Taxable Redeemable Non-Convertible Debentures.
5	Previous period figures have been regrouped/repeated wherever necessary.
	For and on behalf of the Board
	
	Director
	
	Place : Mumbai
	Date : 27th April, 2015