

MORYO INDUSTRIES LTD.

Regd. Off.:Shop No.52/A, 1st Floor, Om Heera Panna Co-op Society Ltd, Behind Oshiwara Police Station, Andheri(West), Mumbai-400053
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2015

(In Lacs)

BSE CODE : 513305

PART I

| Sr. No | PARTICULARS | Quarter Ended | | | Half year Ended | | Year Ended 31.03.2015 (Audited) |
|--------|------------------------------------------------------------------------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|---------------------------------|
| | | 30.09.2015 Unaudited | 30.06.2015 Unaudited | 30.09.2014 Unaudited | 30.09.2015 Unaudited | 30.09.2014 Unaudited | |
| 1 | Income from Operations | 228.46 | 324.01 | 34.44 | 552.51 | 61.04 | 463.07 |
| | Net Sales/ Income from operations | - | - | 2.16 | - | 49.85 | - |
| | Other Operating Income | 228.46 | 324.01 | 36.61 | 552.51 | 110.89 | 463.07 |
| | Total Income from Operation | - | - | - | - | - | - |
| 2 | Expenditure | - | - | 11.35 | 504.57 | 16.52 | 304.64 |
| (a) | Cost of materials consumed | 204.42 | 300.15 | - | - | - | - |
| (b) | Purchase of Stock in Trade | - | - | 99.89 | 12.25 | 108.14 | 221.54 |
| (c) | Changes in inventories of Finished goods, Work-in-progress & Stock in Trade | (17.65) | 29.90 | 3.43 | 1.74 | 6.78 | 9.79 |
| (d) | Employee benefit Expenses | 0.74 | 1.10 | 0.02 | 0.14 | 0.04 | 0.08 |
| (e) | Depreciation & amortisation Expenses | 0.07 | 0.07 | 0.90 | 2.14 | 3.11 | 4.73 |
| (f) | Other Expenditure | 1.10 | 1.14 | - | - | - | - |
| | Item Exceeding 10% of the total expenses relating to continuing operation | - | - | - | 2.00 | - | 1.20 |
| | Office Rent | - | 2.00 | - | - | - | - |
| | Listing Fees | - | - | - | - | - | - |
| | Provision for dimunision of Investment | - | - | - | - | - | - |
| | Total Expenses | 188.68 | 334.16 | 115.58 | 522.84 | 134.79 | 541.98 |
| | Profit/(Loss) from operations before other income, finance cost & exceptional items | 39.78 | (10.11) | (78.97) | 29.67 | (23.89) | (78.91) |
| 3 | Other income | - | - | - | - | - | - |
| 4 | Profit/(Loss) from ordinary activities before finance cost & exceptional items | 39.78 | (10.11) | (78.97) | 29.67 | (23.89) | (78.91) |
| 5 | Financial Cost | - | - | - | - | - | - |
| 6 | Profit/(Loss) from ordinary activities after finance cost but before exceptional items | 39.78 | (10.11) | (78.97) | 29.67 | (23.89) | (78.91) |
| 7 | Exceptional Items | 39.78 | (10.11) | (78.97) | 29.67 | (23.89) | (78.91) |
| 8 | Profit/(Loss) from ordinary activities before tax | - | - | - | - | - | - |
| 9 | Tax Expenses | - | - | - | - | - | - |
| 10 | Tax for the earlier year | 39.78 | (0.11) | (78.97) | 29.67 | (23.89) | (47.09) |
| 11 | Net Profit / (Loss) from ordinary activities after tax | 39.78 | (10.11) | (78.97) | 29.67 | (23.89) | (78.91) |
| 12 | Extra ordinary items(net of tax expenses) | - | - | - | - | - | - |
| 13 | Net profit / (Loss) for the period | 39.78 | (10.11) | (78.97) | 29.67 | (23.89) | (78.91) |
| 14 | Share of profit/(loss) of associates | - | - | - | - | - | - |
| 15 | Net profit / (Loss) after taxes, Minority interest and share of profit of associates | 39.78 | (10.11) | (78.97) | 29.67 | (23.89) | (78.91) |
| 16 | Paid-up Equity Share Capital, FV Rs.5/- | 825.02 | 825.02 | 825.02 | 825.02 | 825.02 | 825.02 |
| 17 | Reserves excluding Revaluation Reserve as per balance sheet of Previous accounting Year. | - | - | - | - | - | - |
| 18(1) | Earning Per share(EPS)before extraordinary items (Not annualised) | 0.24 | (0.06) | (0.48) | 0.18 | (0.14) | (0.37) |
| | (a) Basic | 0.24 | (0.06) | (0.48) | 0.18 | (0.14) | (0.37) |
| | (b) Diluted | - | - | - | - | - | - |
| 18(2) | Earning Per share(EPS) after extraordinary items (Not annualised) | 0.24 | (0.06) | (0.48) | 0.18 | (0.14) | (0.37) |
| | (a) Basic | 0.24 | (0.06) | (0.48) | 0.18 | (0.14) | (0.37) |
| | (b) Diluted | - | - | - | - | - | - |

PART II

| Sr. No | PARTICULARS OF SHAREHOLDINGS | 30.09.2015 | 30.06.2015 | 30.09.2014 | 30.09.2015 | 30.09.2014 | 31.03.2015 |
|--------|------------------------------------------------------------------------------------------|------------|------------|------------|------------|------------|------------|
| 1 | Public Share Holding | 16500380 | 15500380 | 16500380 | 16500380 | 16500380 | 16500380 |
| | (a) No. of Shares | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | (b) Percentage of Holding | - | - | - | - | - | - |
| 2 | Promoters and Promoter Group share holding | - | - | - | - | - | - |
| | (a) Pledged/Encumbered | Nil | Nil | Nil | Nil | Nil | Nil |
| | -Number of shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | -Percentage of shareholding(as a %of the total shareholding of promoter & promoter group | Nil | Nil | Nil | Nil | Nil | Nil |
| | -Percentage of shareholding(as a %of the total sharecapital of the company) | Nil | Nil | Nil | Nil | Nil | Nil |
| | (b) Non-encumbered | - | 0 | 0 | - | 0 | 0 |
| | -Number of shares | - | 0 | 0 | - | 0 | 0 |
| | -Percentage of shareholding(as a %of the total shareholding of promoter & promoter group | - | - | - | - | - | - |
| | -Percentage of shareholding(as a %of the total sharecapital of the company) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |

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Statement of Assets & Liabilities as on 30-Sep-2015

| Sr. No | PARTICULARS | (In Lacs) | |
|----------|-------------------------------------------|---------------------------------|-------------------------------|
| | | As On 30-Sep-15 Unaudited | As On 31-Mar-15 Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholder's Fund | | |
| | (a) Share Capital | 825.02 | 825.02 |
| | (b) Reserves & Surplus | 914.20 | 884.52 |
| | (c) Money raised against share warrants | - | - |
| | Sub-total-shareholders Fund | 1,739.22 | 1,709.54 |
| 2 | Share application money pending allotment | - | - |
| 3 | Non Current Liabilities | | |
| | (a) Long Term Liability | - | - |
| | (b) Deferred Tax Liabilities | - | - |
| | (c) Other Long-term Liabilities | - | - |
| | (d) Long term Provisions | - | - |
| | Sub-total-Non current Liabilities | - | - |
| 4 | Current Liabilities | | |
| | (a) Short term borrowings | - | - |
| | (b) Trade Payables | 29.59 | 28.29 |
| | (c) Other current Liabilities | 1.68 | - |
| | (d) Short-term provisions | - | 0.05 |
| | Sub-total- Current Liabilities | 31.27 | 28.34 |
| | TOTAL - EQUITY AND LIABILITIES | 1,770.49 | 1,737.88 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 0.30 | 0.34 |
| | (b) Non-current investments | - | - |
| | (c) Deferred tax assets (net) | 27.98 | 27.98 |
| | (d) Long-term loans and advances | - | - |
| | (e) Other non-current assets | - | - |
| | Sub-total-Non-current assets | 28.28 | 28.32 |
| 2 | Current assets | | |
| | (a) Current investments | - | - |
| | (b) Inventories | 125.48 | 137.74 |
| | (c) Trade receivables | 38.01 | 34.51 |
| | (d) Cash and cash equivalents | 24.33 | 51.80 |
| | (e) Short- term loans and advances | 1,536.59 | 1,466.97 |
| | (f) Other current assets | 17.80 | 18.54 |
| | Sub-total-Current assets | 1,742.21 | 1,709.56 |
| | TOTAL-ASSETS | 1,770.49 | 1,737.88 |

Note:-

- (1) The above financial results for the quarter ended 30th Sep. 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 10th Nov. 2015 and reviewed by Statutory Auditors.
- (2) The figure for the previous quarter/year have been re-grouped/ re-classified / re-stated wherever necessary.
- (3) Investor Complaint for the Quarter Ended 30/09/2015. Opening - 0, Received -0, Resolved -0, Closing - 0.
- (4) This Result is available on our Website www.moryoindustries.com
- (5) The Company operates in Two Segments. i.e Textile Business and Finance Business Activities. Business Segment has been Identified as separable Primary Segment In accordance with Accounting Standard 17 "Segment Reporting" As prescribed under Companies (Accounting Standard) Rule: 2006, taking in to account the organisational and internal reporting Structure as well as Evaluation of Risk and return of this segment.
- (6) Provision for Taxation if any, will be made at the end of the financial Year and hence not provided on quarterly basis.

For Moryo Industries Limited


 Kishore Khandagale
 Managing Director

 Place:- Mumbai
 Date :- 10/11/2015

Moryo Industries Limited

Unaudited Standalone Segment Wise Revenue, Results and Capital Employed

For the Quarter Ended 30.09.2015

BSE CODE : 513305

(Rs. Lakhs)

| PART I Sr. No | PARTICULARS | Quarter Ended | | | For the six month ended | | For the year Ended | |
|------------------|--------------------------------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-----------------------|--|
| | | 30.09.2015 Unaudited | 30.06.2015 Unaudited | 30.09.2014 Unaudited | 30.09.2015 Unaudited | 30.09.2014 Unaudited | 31.03.2015 Audited | |
| 1 | Segment Revenue | | | | | | | |
| | (a) Income from Textile Business | 204.92 | 300.65 | - | 505.58 | - | 234.56 | |
| | (b) Income From Finance Business | 23.52 | 23.40 | 36.61 | 46.93 | 110.89 | 228.51 | |
| | (c) Other Income | 0.00 | - | - | - | - | - | |
| | Total Income from Operation | 228.44 | 324.05 | 36.61 | 552.51 | 110.89 | 463.07 | |
| | Less: Inter Segment Revenue | - | - | - | - | - | - | |
| | Net sales/Income From Operations | 228.44 | 324.05 | 36.61 | 552.51 | 110.89 | 463.07 | |
| 2 | Segment Results | | | | | | | |
| | Profit/ Loss Before Tax and Interest from Each Segment | | | | | | | |
| | (a) Segment- Textile Business | 0.51 | 0.50 | - | 1.01 | - | 3.63 | |
| | (b) Segment- Finance Business | 41.18 | (6.51) | (74.62) | 34.66 | (13.77) | (67.36) | |
| | Total | 41.69 | (6.01) | (74.62) | 35.67 | (13.77) | (63.73) | |
| | Less: (i) Interest | - | - | - | - | - | - | |
| | (ii) Other unallocable Expenditure net off | 1.91 | 4.10 | 4.35 | 6.00 | 10.12 | 15.18 | |
| | (iii) Un-allocable income | - | - | - | - | - | - | |
| | Total Profit Before Tax | 39.78 | (10.11) | (78.97) | 29.67 | (23.89) | (78.91) | |
| | Capital Employed | | | | | | 541.98 | |
| 3 | (Segment Assts-Segment Liabilities) | | | | | | | |
| | (a) Textile Business | 8.45 | 7.93 | - | 8.45 | - | 7.43 | |
| | (b) Finance Business | 1,730.77 | 1,580.13 | 1,771.36 | 1,730.77 | 1,771.36 | 1,604.90 | |
| | (c) Other Non Allocatable Asset(net liabilities) | - | 121.48 | - | - | - | 97.20 | |
| | Total Capital Employed | 1,739.22 | 1,709.54 | 1,771.36 | 1,739.22 | 1,771.36 | 1,709.53 | |

As per



R. SONI & CO.

CHARTERED ACCOUNTANTS

46, Mulji Jetha Bldg., 2nd Floor, Above Bank of Baroda, 185/187, Princess Street, Mumbai-400 002
E-mail : carrsoni@gmail.com / info@rsonica.com • Website : www.rsonica.com

To,
Board of Directors,
MORYO INDUSTRIES LIMITED
Shop No. 52/A, 1st Floor, Om Heera Panna Premises
Behind Oshiwara Police Station, Andheri (West)
Mumbai - 400053


Re:-Limited Review of the Financial Result for quarter ended 30th September 2015

We have reviewed the accompanying statement of unaudited financial results of **MORYO INDUSTRIES LIMITED** for the period quarter ended 30/09/2015 except for the disclosures regarding Public Holding and Promoter and Promoter Group shareholding which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors /committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

A Review of interim financial information consists principally of applying analytical procedure for financial data and making inquires of person responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally auditing standards, the objective of which is expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come out to our notice that causes us to believe that the accompanying statement of Un-audited Financial Result has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R. Soni & Co
CHARTERED ACCOUNTANTS


Rajesh Soni
(Partner)
M. No:- 133240
Place :- Mumbai
Date :- 07/11/2015

