

**Limited Review Report on Quarterly Financial Results of the Company**  
**Pursuant to Clause 41 of the Listing Company**

To  
Rathi Graphics Technologies Ltd

**Introduction**

We have reviewed the accompanying statement of un-audited financial results of Rathi Graphics Technologies Ltd for the quarter ended 30<sup>th</sup> June 2015 which has been approved by the Board of Directors. Management is responsible for the preparation and presentation of said statement in accordance with the applicable Accounting Standards and other recognized accounting practices and policies. Our responsibility is to express a conclusion on said statement based on our review

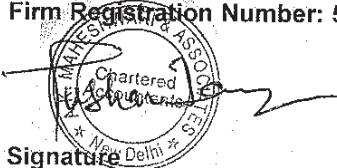
**Scope of Review**

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by Independent Auditor of the Entity" issued by the Institute of chartered Accountants of India. A review of Interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit, accordingly, we do not express an audit opinion

**Conclusion**

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the said statement is not prepared, in all material respects, in accordance with applicable Accounting Standards and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in term of clause 41 of the listing agreement including the manner in which it is to be disclosed

**For M/s A.K. Maheshwari & Associates**  
**Chartered Accountants**  
**Firm Registration Number: 500106N**



**Signature**  
**CA Tushar Jain**  
**(Partner)**  
**Membership Number: 524134**

Place: New Delhi  
Date: 11<sup>th</sup> August 2015

# Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY

CIN: L26960UP1991PLC013770



Rathi Graphic Technologies Limited					
CIN:L26960UP1991PLC013770					
Registered office: D-12 A, Sector-9, New Vijay Nagar, Ghaziabad-201009, Uttar Pradesh					
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2015					
Sr.No.	Particulars	Standalone			Rs. in Lacs
		Quarter ended 30.06.2015	Quarter ended 31.03.2015	Quarter ended 30.06.2014	Year ended 31.03.2015
		Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales/Income from Operations	724.97	574.16	844.82	3054.77
	(b) Other Operating Income	0.00	0.00	0.00	0.00
2	Total Expenditure				
	(a) (Increase)/decrease in stock in trade and Work in Progress	9.49	(39.64)	(2.00)	(44.93)
	(b) Consumption of raw materials	142.90	154.27	107.40	583.68
	(c) Purchase of Trade Goods	359.31	222.31	516.00	1661.25
	(d) Employee Cost	47.80	55.64	43.88	189.61
	(e) Depreciation	18.68	18.89	34.80	85.49
	(f) Other Expenditure	76.22	80.59	72.75	287.36
	(g) Total	654.40	492.06	772.83	2762.46
3	Profit before Other Income, Interest and exceptional items(1-2)	70.57	82.10	71.99	292.31
4	Other Income	0.77	11.80	0.67	14.18
5	Profit before Interest and Exceptional items( 3+4)	71.34	93.90	72.66	306.49
6	Interest	30.48	34.91	30.20	130.52
7	Profit after Interest but before Exceptional items( 5-6)	40.86	58.99	42.46	175.97
8	Exceptional Items	0.00	0.62	0.00	0.62
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	40.86	59.61	42.46	176.59
10	Tax Expenses				
	a Current Tax	8.33	18.90	8.49	40.11
	b Provision for Deferred Tax (Liability)/Assets	0.00	9.39	0.00	9.39
	c Provision on earlier year	0.08	0.04	0.00	0.04
	d Total	8.41	9.55	8.49	30.76
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	32.45	50.06	33.97	145.83
12	Extraordinary item (net of tax expenses)	0.00	0.00	0.00	10.94
13	Net Profit (+) /Loss (-) for the period (11-12)	32.45	50.06	33.97	134.89
14	Paid-up equity share capital (face value of the share shall be indicated)	1643.90	1643.90	1643.90	1643.90
15	Reserve excluding revaluation reserves	1467.78	1435.33		1435.33
16	Earning Per Share (EPS)				
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.20	0.30	0.21	0.88
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.20	0.30	0.21	0.82
17	Public Shareholding				
	** Number of Shares	6472830	6472830	6472830	6472830
	** Percentage of Share holding %	39.37	39.37	39.37	39.37
18	Promoters and promoter group shareholding**				
	a) Pledged/Encumbered				
	- Number of Shares	0.00	0.00	0.00	0.00
	-Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
	-Percentage of Shares ( as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00
	b) Non-encumbered				
	- Number of Shares	9966170	9966170	9966170	9966170
	-Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	-Percentage of Shares ( as a % of the total share capital of the Company)	60.63	60.63	60.63	60.63

**Notes:**

- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 11th August, 2015.
- The Statutory Auditors have carried out a "Limited Review" of the standalone financial results for the quarter ended 30.06.2015.
- Deferred Tax Liabilities/ Assets will be provided in the year ended Audited Financial Statements.
- There were no investors complaints received during the 1st quarter ended 30.06.2015.
- The previous period figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board



*Sandesh Kumar Jain*  
Sandesh Kumar Jain  
Director  
DIN:00318479

Place: New Delhi  
Dated: 11.08.2015



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Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (U.P) Phone 9582868855

# Rathi Graphic Technologies Limited



An ISO 9001 : 2008 COMPANY

CIN: L26960UP1991PLC013770

## RATHI GRAPHIC TECHNOLOGIES LIMITED

CIN:L26960UP1991PLC013770

Registered office: D-12 A, Sector-9, New Vijay Nagar, Ghaziabad-201009, Uttar Pradesh

UNAUDITED CONSOLIDATED FINANCIAL RESULT FOR QUARTER ENDED 30th JUNE, 2015

### CONSOLIDATED FINANCIAL RESULTS

Rs. in Lakhs

Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Audited
1	Net Sales/Income from Operations	9134.90	13323.64	12798.54	48478.65
	Other Operating income	0.00	0.00	0.00	0.00
	<b>Income from Operations</b>	<b>9134.90</b>	<b>13323.64</b>	<b>12798.54</b>	<b>48478.65</b>
2	<b>Expenditure</b>				
	a.(Increase)/decrease in stock in trade	152.17	1168.73	(140.31)	79.64
	b.Consumption of Raw Materials	7306.58	9854.80	10713.00	39577.65
	c.Purchase of traded goods	359.31	222.31	516.00	1651.25
	d.Employee Cost	98.46	107.92	91.86	392.46
	e.Depreciation	142.46	131.46	144.97	548.53
	f.Other Expenditure	450.38	749.47	620.84	2519.82
	<b>g.Total</b>	<b>8599.36</b>	<b>12234.69</b>	<b>11946.36</b>	<b>44879.35</b>
3	Profit from Operations, before other income, interest & exceptional items(1-2)	625.54	1088.95	852.18	3599.30
4	Other Income	8.00	65.13	8.16	85.60
5	Profit before interest & exceptional items(3+4)	633.54	1154.08	860.34	3684.90
6	Interest	410.88	413.51	372.54	1702.15
7	Profit after Interest but before exceptional items (5-6)	222.66	740.57	487.80	1982.75
8	Exceptional Items	0.00	0.62	0.00	0.62
9	Profit from Ordinary Activities before Tax (7-8)	222.66	741.19	487.80	1983.37
10	<b>Tax Expenses</b>				
	a. Current Tax	68.44	165.10	101.84	422.17
	b Provision for Deferred Tax (Liability/Assets)	0.00	199.77	0.00	199.77
	c.Tax on earlier years	0.08	0.04	0.00	0.04
	<b>c.Total</b>	<b>68.52</b>	<b>364.91</b>	<b>101.84</b>	<b>621.98</b>
11	Net Profit from Ordinary Activities after Tax (9-10)	154.14	376.28	385.96	1361.39
12	Extra Ordinary Items	0.00	0.00	0.00	10.94
13	Net Profit after Tax (11-12)	154.14	376.28	385.96	1350.45
14	Minority Interest	50.15	134.45	145.07	500.99
15	Profit transferred to capital reserve	0.00	0.00	0.00	0.00
16	Net Profit and (Loss) after tax, minority interest, and share of profit/ (Loss) of associates (13-14)	103.99	241.83	240.89	849.46
17	Paid-up equity share capital	1643.90	1643.90	1643.90	1643.90
18	Reserve excluding revaluation reserves (as per Balance Sheet) of previous accounting year	0.00	0.00	0.00	0.00
19	Earning Per Share (EPS)				
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.63	2.29	1.47	8.28
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.63	2.29	1.47	8.21
20	Public Shareholding				
	** Number of Shares	6472830	6472830	6472830	6472830
	** Percentage of Share holding %	39.37	39.37	39.37	39.37
21	Promoters and promoter group shareholding**				
	a) Pledged/Encumbered				
	- Number of Shares	0.00	0.00	0.00	0.00
	-Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
	-Percentage of Shares ( as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00
	b) Non-encumbered				
	- Number of Shares	9966170	9966170	9966170	9966170
	-Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	-Percentage of Shares ( as a % of the total share capital of the Company)	60.63	60.63	60.63	60.63

*Sandeep Jain*



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MORE THAN STEEL

# Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY

CIN: L26960UP1991PLC013770



CONSOLIDATED SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED					Rs. in Lacs	
Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended	
		30.06.2015	31.03.2015	30.06.2014	31.03.2015	
		Unaudited	Unaudited	Unaudited	Audited	
A	<b>Segment Revenue (Net)</b>					
	a. TMT Bar (Steel)	8409.92	12749.48	11953.73	45423.88	
	b. Toner	724.98	574.17	844.82	3054.78	
	<b>Total Segment Revenue</b>					
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	
	<b>Segment Revenue after Inter Segment adjustment (Net)</b>	9134.90	13323.65	12798.55	48478.66	
B	<b>Segment Results : Profit before tax and Interest (EBIT) from each Segment</b>					
	a.TMT Bar (Steel)	562.19	1060.19	787.68	3378.41	
	b. Toner	71.35	94.52	72.66	296.17	
	<b>Total</b>	633.54	1154.71	860.34	3674.58	
	Less: (i) Interest & Financial Charges	410.88	413.51	372.54	1702.14	
	(ii) Other Unallocable Expenditure	0.00	0.00	0.00	0.00	
	<b>Total Profit before Tax</b>	222.66	741.20	487.80	1972.44	
C	<b>Capital Employed (Excluding Revaluation)</b> (Segment Assets-Segment Liabilities)					
	a. TMT Bar (Steel)	10576.64	10454.00	9594.02	10454.00	
	b. Toner	3111.68	3079.23	3000.90	3079.23	
	<b>Total</b>	13688.32	13533.23	12594.92	13533.23	
	Less: Unallocated Liabilities - Assets	0.00	0.00	0.00	0.00	
	<b>TOTAL</b>	13688.32	13533.23	12594.92	13533.23	

Notes:

- The Consolidated Financial Results includes the result of the Company and its subsidiary Company RGTL Industries Limited (formerly known as Rathi Rajasthan Steel Mills Limited).
- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 11th August, 2015.
- The Statutory Auditors have carried out a "Limited Review" of the consolidated financial results for the quarter ended 30th June, 2015.
- There were no investors complaints received during the 1st quarter ended 30.06.2015.
- Segment reporting has been prepared in accordance with Accounting Standard 17 issued by the The Institute of Chartered Accountants of India.
- The previous period figures have been regrouped/rearranged wherever considered necessary.

Place: New Delhi  
Date: 11.08.2015

For and on behalf of the Board  
*Sandesh Kumar Jain*  
Sandesh Kumar Jain  
Director  
DIN:00318479



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