

IMC FINANCE LIMITED

Regd. Office: 10, Sarvodaya Ind. Premises Co-Op. Soc. Ltd., Off Mahakali Caves Road, Nr. Paper Box, Andheri (E), Mumbai-400093.

CIN NO. L65990MH1982PLC028169, Email - nehru@imc.net.in, Website - http://imc.net.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015

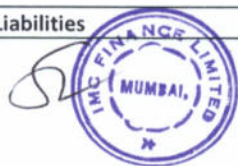
PART I

(Rs. in Lacs)

Sr.No.	Particulars	3 Months ended 30.09.2015	Preceding 3 Months ended 30.06.2015	Corresponding 3 Months ended 30.09.2014 in the previous year	Year to date figures for current period ended 30.09.2015	Corresponding year to date figures for the previous period ended 30.09.2014	Previous Year ended 31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	(a) Income from Operations	0.56	0.66	0.48	1.22	2.08	3.60
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	0.56	0.66	0.48	1.22	2.08	3.60
2	Expenditure						
	a. Employees benefits Expenses	0.00	0.00	0.00	0.00	0.00	0.00
	b. Depreciation & Amortisation	0.00	0.00	0.00	0.00	0.00	0.00
	c. Other expenditure	1.30	1.05	1.42	2.34	2.06	3.82
	Total Expenses	1.30	1.05	1.42	2.34	2.06	3.82
3	Profit / (Loss) from Operations before Other Income, finance Costs and Exceptional Item (1- 2)	(0.73)	(0.39)	(0.94)	(1.12)	0.02	(0.22)
4	Other Income	-	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional Item (3+4)	(0.73)	(0.39)	(0.94)	(1.12)	0.02	(0.22)
6	Finance Costs	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(0.73)	(0.39)	(0.94)	(1.12)	0.02	(0.22)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities Before Tax (7-8)	(0.73)	(0.39)	(0.94)	(1.12)	0.02	(0.22)
10	Tax expenses (including deferred Tax)	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10)	(0.73)	(0.39)	(0.94)	(1.12)	0.02	(0.22)
12	Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+)/Loss(-) for the period (11-12)	(0.73)	(0.39)	(0.94)	(1.12)	0.02	(0.22)
14	Paid-up equity share capital (Face Value of Rs.10/- each per share)	24.00	24.00	24.00	24.00	24.00	24.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						70.90
16	Earnings Per Share (EPS)						
	a) Basic and diluted EPS before Extraordinary items(Rs.10/- per share) (not annualized)	(0.31)	(0.16)	(0.39)	(0.47)	0.01	(0.09)
	b) Basic and diluted EPS after Extraordinary items(Rs.10/-per share) (not annualized)	(0.31)	(0.16)	(0.39)	(0.47)	0.01	(0.09)



PART II							
A	Particulars	3 Months ended 30.09.2015	Preceding 3 Months ended 30.06.2015	Corresponding 3 Months ended 30.09.2014 in the previous year	Year to date figures for current period ended 30.09.2015	Corresponding year to date figures for the previous period ended 30.09.2014	Previous Year ended 31.03.2015
	1. Public Shareholding						
	- No. of Shares	68100	68100	68100	68100	68100	68100
	- Percentage of shareholding	28.38	28.38	28.38	28.38	28.38	28.38
	2. Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	171900	171900	171900	171900	171900	171900
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	71.62	71.62	71.62	71.62	71.62	71.62
B	Investor Complaints	Quarter Ended 30.09.2015					
	Pending at the beginning of the Quarter	Nil					
	Received during the quarter	Nil					
	Disposed off during the quarter	Nil					
	Remaining Unresolved at the end of the quarter	Nil					
UNAUDITED STATEMENT OF ASSETS & LIABILITIES							
Particulars (Rs.in Lacs)							
		AS AT 30.09.2015 (Unaudited)		AS AT 31.03.2015 (Audited)			
A	EQUITY AND LIABILITIES						
1	Shareholder's Funds:						
	(a) Share Capital	24.00		24.00			
	(b) Reserve & Surplus	69.78		70.90			
	(c) Money Received against share warrants	0.00		0.00			
	Shareholder's Funds:	93.78		94.90			
2	Share application money pending allotment	0.00		0.00			
3	Minority Interest	0.00		0.00			
4	Non Current Liabilities						
	(a) Long Term Borrowings	0.00		0.00			
	(b) Deffered tax Liabilities (Net)	0.00		0.00			
	(c) Other Long Term Liabiliteis	0.00		0.00			
	(d) Long Term Provision	0.00		0.00			
	Non Current Liabilities:	0.00		0.00			
5	Current Liabilities						
	(a) Short Term Borrowings	0.00		0.00			
	(b) Trade Payables	0.00		0.00			
	(c) Other Current Liabiliteis	0.95		0.76			
	(d) Short Term Provision	0.00		0.00			
	Current Liabilities:	0.95		0.76			
	Total Equity & Liabilities	94.73		95.66			



B	ASSETS		
1	Non Current Assets		
	(a) Fixed Assets	0.00	0.00
	(b) Goodwill in Consolidation	0.00	0.00
	(c) Non Current Investment	90.01	92.77
	(d) Deferred tax assets (Net)	0.00	0.00
	(e) Long Term Loans & Advances	1.11	1.11
	(f) Other Non Current Assets	0.00	0.00
	Non Current Assets:	91.12	93.88
2	Current Assets		
	(a) Current Investments	0.00	0.00
	(b) Inventories	0.00	0.00
	(c) Trade Receivables	0.00	0.00
	(d) Cash & cash equivalents	2.49	1.68
	(e) Short Term Loans & Advances	0.00	0.00
	(f) Other Current Assets	1.12	0.10
	Current Assets:	3.61	1.78
	Total Assets	94.73	95.66

Notes : 1) The above Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 06th November ,2015. The Statutory Auditors of the Company have carried out a limited review of the above financial results of the Company for the quarter and six months ended on 30th September, 2015.

2) The Company operates only in one business segment viz.investment.

Place : Mumbai

Date : 06th November,2015



Imc Finance Limited

(Sanjiv Madhav Lele)
Director

B. L. SARDA & CO.

CHARTERED ACCOUNTANTS

CA. B.L. SARDA

B.Com., F.C.A.

61, Rajgir Chambers, 7th Floor,
Opp. Old Custom House,
12/14, Shahid Bhagat Singh Road,
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**INDEPENDENT AUDITORS' REVIEW REPORT ON UNAUDITED
STANDALONE FINANCIAL RESULTS**

**TO
THE BOARD OF DIRECTORS OF
IMC FINANCE LIMITED**

We have reviewed the accompanying statement of unaudited standalone financial results (the 'Statement') of IMC FINANCE LIMITED ("the Company"), for the quarter and six months period ended on 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been verified by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

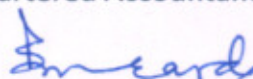
We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B.L. Sarda & Co.

Firm Registration No.109267W

Chartered Accountants

**(CA. B. L. Sarda)**

Proprietor

M.No. 014568



Place: Mumbai

Date : 6th November, 2015