

AGRI POWER AND ENGINEERING SOLUTIONS PRIVATE LIMITED.

Regd. Off:- No. 51 A, KIADB Industrial Area, 1st Phase, Bommasandra, Bangalore 560 099, Karnataka, INDIA

Phone : + 91 - 080-28016666

Fax : + 91 - 080-27831129

14th November,2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

SCRIP ID : 0001APES25

SCRIP CODE : 952865

Dear Sir

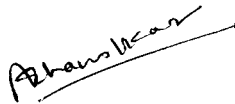
Sub.: Certificate regarding maintenance of 100% Asset Cover in respect of listed non-convertible debentures as at quarter ending 30th September, 2016

Pursuant to Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Certificate issued by M/s. G S Nayak & Co., Statutory Auditors, regarding maintenance of 100% Asset Cover in respect of listed non-convertible debentures as at 30th September, 2016.

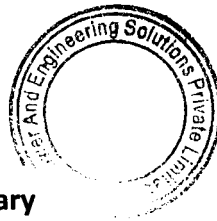
Thanking you.

Yours faithfully,

For Agri Power and Engineering Solutions Pvt. Ltd.



Sanvi Oak
Whole-time Director & Company Secretary



Encl.: As above

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14th November, 2016

BSE Limited
P.J.Towers, Dalal Street
Mumbai – 400 001

Dear Sirs,

Re.: Submission under Clause 52(4) and 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015

Ref.: 1,190 listed, rated, redeemable, secured, non-convertible debentures of face value of Rs. 10,00,000 each

With reference to the above, we submit herewith the information and documents for the captioned NCDs issued and listed with BSE in terms of the provisions of Regulation 52 (4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30th September, 2016:

Sr. No.	Particulars	Details
(a)	Credit Rating and change in rating (if any)	"ICRA BB" by ICRA Limited Previously "BWR B" by Brickwork Ratings India Pvt. Ltd.
(b)	Asset Cover available	Rs. 12,274.82 lakhs
(c)	Debt Equity Ratio	32.05 times
(d)	Previous due date for the payment of interest/repayment of principal of non convertible debt securities and whether the same has been paid or not	Previous due date for payment of interest: 13 th October, 2016 Date of payment of interest: 10 th October, 2016
(f)	Next due date for the payment of interest/principal along with the amount of interest and the redemption amount	Next due date for Interest payment : 13 th October, 2017
(g)	Debt Service Coverage Ratio	0.0271 times
(h)	Interest Service Coverage Ratio	Not applicable
(i)	Outstanding Redeemable Preference shares (quantity and value)	Not Applicable
(j)	Debenture Redemption Reserve	Rs.52.51 Lakhs (As per audited financial statements as on 31 st March, 2016)
(k)	Net worth	Rs. 374.82 Lakhs
(l)	Net profit after tax	Rs. 322.31 lakhs
(m)	Earnings per share	Rs.3223.06

Kindly take above on record.

For Agri Power and Engineering Solutions Private Limited

Phanikar
Sanvi Oak
Whole-time Director & Company Secretary



Corporate Identity Number: U31900KA2013PTC070549
Email:- compliance@agri-power.in / Email:- accounts@agri-power.in



Date: November 14, 2016

**Mr. Pradeep Purwar
Agri Power & Engineering Solutions Pvt Ltd
No. 52-A, KIADB Industrial Area I Phase
Bommasandra, Bangalore-560099
Karnataka**

Sub: NOTING CERTIFICATE

We refer to your letter dated November 14, 2016 forwarding therewith Half Yearly Report for the half year ended 30.09.2016 for NCD issued in Private Placement aggregating to Rs. 119 crto be submitted to the Stock Exchange and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 (LODR)

As requested, we hereby certify that we have taken note of the contents submitted by you.

For Milestone Trusteeship Services Pvt Ltd

A handwritten signature in blue ink, appearing to read "Rabeer", is written over a horizontal line. The signature is stylized and includes a small flourish at the end.

Authorised Signatory

AGRI POWER AND ENGINEERING SOLUTIONS PRIVATE LIMITED.

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14th November, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

SCRIP ID : 0001APES25
SCRIP CODE : 952865

Dear Sir

Sub.: Submission of Financial Results for the half year ended 30th September, 2016, under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

Pursuant to Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we furnish herewith the following information and documents.

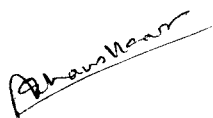
- Financial Results for the half year ended 30th September, 2016, including the information required under Regulation 52(4).
- Limited review report provided by the Statutory Auditors of the Company, for the half year ended 30th September, 2016
- Certificate of receipt and noting of information in terms of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, issued by M/s. Milestone Trusteeship Services Private Limited, Debenture Trustee.

This is for your information and records.

Thanking you.

Yours faithfully,

For Agri Power and Engineering Solutions Private Limited



Sanvi Oak
Whole-time Director & Company Secretary



Encl.: As above

AGRI POWER AND ENGINEERING SOLUTIONS PRIVATE LIMITED
 Regd. Off.: #51-A, KIADB Industrial Area, I Phase, Bommasandra, Bangalore -560 099

CIN:U31900KA2013PTC070549

AUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2016

(Rs. in Lacs)

Sr. No.	Particulars	Half Year ended		Year ended
		30-Sep-16 Unaudited	30-Sep-15 Unaudited	31-Mar-16 Audited
1	Income from operations:			
	(a) Net Sales/Income from Operations (Net of excise duty)	-	268.13	550.59
	Total income from operations (net)	-	268.13	550.59
2	Expenses:			
	(a) Cost of materials consumed	-	224.43	506.88
	(b) Purchases of stock-in-trade	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	3.28	-
	(d) Employee benefits expense	-	1.08	2.16
	(e) Depreciation and amortisation expense	-	-	-
	(f) Legal & Professional charges	3.25	1.34	39.90
	(g) Other expenses	5.72	5.02	79.31
	Total expenses	8.96	235.15	628.25
3	Profit from Operations before Other Income, Finance costs and exceptional items (1-2)	(8.96)	32.98	(77.65)
4	Other Income	331.29	1.96	121.34
5	Profit/(Loss) from ordinary activities before Finance Costs and exceptional items (3 - 4)	322.33	34.94	43.69
6	Finance Costs	0.02	4.74	4.82
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	322.31	30.21	38.87
8	Exceptional Items	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	322.31	30.21	38.87
10	Tax expense			
	a) For Current Year	-	-	-
	b) For Earlier Years	-	-	-
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	322.31	30.21	38.87
12	Extraordinary items (net of tax expenses)	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	322.31	30.21	38.87
14	Paid-up equity share capital (Face Value Rs. 10/- per share)	1.00	1.00	1.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	361.18	69.08	51.51
16	Earnings Per Share (Face value of Rs. 10) (not annualised except yearly data) in rupees			
	a) Basic	3,223.06	302.10	388.70
	b) Diluted	3,223.06	302.10	388.70

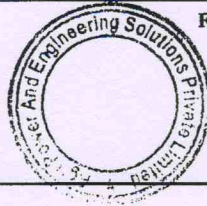


investor complaint pending at the end of the period.

- 5 Previous period / year figures have been regrouped / re-arranged, wherever necessary, to conform to current period presentation.
- 6 Additional Information pursuant to Regulation 52 (4) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015.
 - a Credit Rating - ICRA BB by ICRA Limited
 - b Asset cover available as on 30th September 2016 is Rs. 12,274.82 lacs
 - c Debt Equity Ratio - 32.05 times
 - d Next interest payment is due on 13th October 2017
 - e Debt Service coverage ratio - 0.0271 times
 - f Debenture Redemption Reserve - Rs. 51.51 lacs
 - g Net Worth - Rs. 374.82 lacs

Sanvi Oak
Place: Mumbai

Date: 14th November, 2016



For Agri Power and Engineering Solutions Private Limited

Sanvi Oak
Sanvi Oak
Whole time Director & Company Secretary



G.S. NAYAK & CO.
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT

Review Report to
Board of Directors
Agri Power and Engineering Solutions Private Limited
51-A, KIADB Industrial Area, I Phase, Bommasandra, Bangalore -560 099.

1. We have reviewed the accompanying statement of unaudited financial results of **Agri Power And Engineering Solutions Private Limited** ("the Company"), for the period ended on 30 September 2016. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on this financial statement based on our review.
2. We conducted our audit In accordance with the Standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information" Performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. These standards required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of regulation 52 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant accounting policies and practices.

Place: Bangaluru
Date: 14-11-2016



For G S Nayak & Co
Chartered Accountants
(Firm Registration No. 118915W)

Girija Shankar Nayak

Girija Shankar Nayak
Partner
Membership No.049582



Date: November 14, 2016

**Mr. Pradeep Purwar
Agri Power & Engineering Solutions Pvt Ltd
No. 52-A, KIADB Industrial Area I Phase
Bommasandra, Bangalore-560099
Karnataka**

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As requested, we hereby certify that we have taken note of the contents submitted by you.

For Milestone Trusteeship Services Pvt Ltd

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Authorised Signatory

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Phanikar
Sanvi Oak
Whole-time Director & Company Secretary



Corporate Identity Number: U31900KA2013PTC070549
Email:- compliance@agri-power.in / Email:- accounts@agri-power.in



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