

Part I - Statement of Unaudited Financial Results for the Quarter & Half Year ended 30.09.2015

(Rs. In Lacs)

Particulars	Quarter Ended			Half Year Ended		Year ended
	30.09.2015 (Un-audited)	30.09.2014 (Un-audited)	30.06.2015 (Un-audited)	30.09.2015 (Un-audited)	30.09.2014 (Un-audited)	31.03.2015 (Audited)
1. Income from operation						
(a) Revenue from Operations	242.50	182.51	226.73	469.23	331.40	687.36
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
2. Expenditure						
a. Increase/decrease in stock in trade and work in progress						
b. Consumption of raw materials						
c. Purchase of traded goods						
d. Employee Cost	33.56	19.60	27.43	60.99	36.51	75.02
e. Depreciation	1.90	1.83	1.75	3.65	3.65	7.86
f. Other expenditure	46.69	44.76	38.66	85.35	63.10	138.42
g. Total	82.15	66.19	67.84	149.99	103.26	221.30
3. Profit from operations before other income, interest & Exceptional items (1-2)	160.35	116.32	158.89	319.24	228.14	466.06
4. Other Income	3.13	0.00	0.00	3.13	0.00	0.00
5. Profit before Interest & Exceptional Items (3+4)	163.48	116.32	158.89	322.37	228.14	466.06
6. Interest	98.25	56.01	90.20	188.45	109.41	239.15
7. Profit after interest but before Exceptional Items (5-6)	65.23	60.31	68.69	133.92	118.73	226.91
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	65.23	60.31	68.69	133.92	118.73	226.91
10. Tax expenses	19.18	17.75	20.28	39.46	34.94	66.36
11. Deferred Tax Liability on Special I.T. Reserve	1.90	1.72	1.92	3.82	3.44	6.97
12. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10-11)	44.15	40.84	46.49	90.64	80.35	153.58
13. Extraordinary item (net of tax expenses Rs....)	0.00	0.00	0.00	0.00	0.00	0.00
14. Net Profit (+)/Loss(-) for the period (12-13)	44.15	40.84	46.49	90.64	80.35	153.58
15. Paid-up equity share capital (Face Value of the share shall be indicated)Rs.10	1131.27	1131.27	1131.27	1131.27	1131.27	1131.27
16. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						340.08
17. Earning Per Share (EPS)						
(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.36	0.36	0.41	0.80	0.75	1.43
(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.36	0.36	0.41	0.80	0.75	1.43
18. Debt Equity Ratio				1.61	1.18	1.69
19. Debt Service Coverage Ratio				1.46	0.73	0.69
20. Interest Service Coverage Ratio				1.71	2.09	1.95

Date: 02.11.2015
Place: Udaipur

For SRG Housing Finance Limited

UDAI PUR
Rajendra K. Jain
Managing Director
DIN: 00248843

Part II - Selected information for the Quarter & Half Year ended 30.09.2015

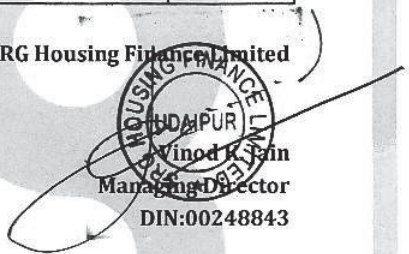
Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2015 (Un-audited)	30.09.2014 (Un- audited)	30.06.2015 (Unaudited)	30.09.2015 (Un-audited)	30.09.2014 (Un-audited)	31.03.2015 (Audited)
A. Particulars of Share Holding						
1.Public shareholding						
- Number of shares	5130162	5695111	5695111	5130162	5695111	5695111
- Percentage of shareholding	45.35%	50.34%	50.34%	45.35%	50.34%	50.34%
2.Promoters and Promoter Group Shareholding						
(a) Pledged / Encumbered						
- Number of shares	0	0	0	0	0	0
- Percentage of share (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	0
- Percentage of Shares (as a % of the total share capital of the company)	0	0	0	0	0	0
(b) Non -Encumbered						
- Number of shares	6182538	5617589	5617589	6182538	5617589	5617589
- Percentage of shares (as a % of the total shareholding of the promoters and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	54.65%	49.66%	49.66%	54.65%	49.66%	49.66%

B. Investor Complaints	Quarter ended 30.09.2015
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed off during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Date: 02.11.2015

Place: Udaipur

For SRG Housing Finance Limited


Vinod K. Jain
Managing Director
DIN:00248843

Particulars	(Rs. in Lakhs)	
	As at 30.09.2015 (Unaudited)	As at 31.03.2015 (Audited)
I. Equity & Liabilities		
(1) Shareholder's Funds		
(a) Share Capital	1131.27	1131.27
(b) Reserves and Surplus	415.95	340.07
(c) Money received against share warrants		
Sub-total-Shareholders fund	1547.22	1471.34
(2) Share application money pending allotment	0	0
(3) Non-Current Liabilities		
(a) Long-term borrowings	2893.03	2470.03
(b) Deferred tax liabilities (Net)	15.63	7.96
(c) Other Long term liabilities	0.00	0.00
(d) Long term provisions	0.00	0.00
Sub-total-Non-current liabilities	2908.66	2477.99
(4) Current Liabilities		
(a) Short-term borrowings	118.54	19.07
(b) Trade payables	0.00	0.00
(c) Other current liabilities	24.61	24.31
(d) Short-term provisions	80.43	98.87
Sub-total-current liabilities	223.58	142.25
TOTAL -EQUITY AND LIABILITIES	4679.46	4091.58
II.Assets		
(1) Non-current assets		
<i>(a) Fixed assets</i>		
(i) Tangible assets	17.77	13.04
(ii) Intangible assets	0.00	0.00
(iii) Capital work-in-progress	0.00	0.00
(iv) Intangible assets under development	0.00	0.00
(b) Non-current investments	0.00	0.00
(c) Deferred tax assets (net)	0.00	0.00
(d) Long term portion Housing & Property Loans	3346.64	2994.93
(e) Other non-current assets	82.59	84.00
Sub-total-Non-current assets	3447.00	3091.97
(2) Current assets		
(a) Current investments	42.15	0.00
(b) Inventories	0.00	0.00
(c) Short term portion Housing & Property Loans	1109.86	872.59
(d) Cash and cash equivalents	9.11	27.30
(e) Short-term loans and advances	71.34	99.72
(f) Other current assets		
Sub-total-current assets	1232.46	999.61
TOTAL-ASSETS	4679.46	4091.58

Date: 02.11.2015

Place: Udaipur

for SRG Housing Finance Limited



Notes:

1. The above financial results are reviewed by the Audit committee of the Board of Directors at their meeting held on 02/11/2015 and then subsequently approved by the board of directors at their meeting held on 02/11/2015.
2. The Earning per share has been computed in accordance with the Accounting Standard on Earning Per Share (AS 20).
3. The main business of the Company is to provide loans for purchase / construction/ repairs and renovation of residential houses / Flats/ Colonies and all other activities of the Company revolve around the main business of Financing against properties. As such there are no separate reportable segments as specified in Accounting Standard (AS-17) on Segment Reporting.
4. Figures of the previous period are re-classified/re-grouped or re-arranged, where ever necessary to make them comparable.
5. other income for the Quarter ended 30.09.2015 includes Profit on sale of investments Rs. 2.89 Lacs and Dividend on investment Rs. 0.24 Lacs
6. The results for the quarter/half year ended 30th September, 2015 have been subjected to "Limited Review" by the Statutory Auditors of the Company in compliance with the requirement of the Listing Agreement with Stock Exchange.

For SRG Housing Finance Limited


Vinod K Jain
Managing Director
DIN: 00248843

Place: Udaipur
Date: 02/11/2015

VALAWATJHA PAMECHA & CO.
CHARTERED ACCOUNTANTS

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S.M. Lodha Complex
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Review Report to

Board of Directors
SRG Housing Finance Limited
321, S.M. Lodha Complex,
Shastri Circle,
Udaipur-313001

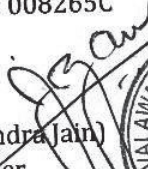
We have reviewed the accompanying statement of unaudited financial results of **SRG Housing Finance Limited** for the Quarter/ half year ended 30.09.2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data of the company and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards issued under Companies Act, 2013 read with Rule 7 of Companies (Accounts Rules), 2014 and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with BSE including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Valawat Jha Pamecha & Co.

Chartered Accountants
FRN : 008265C


(Jinendra Jain)
Partner
M.No.72995



Place: Udaipur
Date: 02.11.2015