



Technocraft Industries (India) Limited

Where the best is yet to come

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Statements of Standalone Unaudited Financial Results for the Quarter & Half year ended September 30, 2015

Part-I

₹ in Lacs except EPS

Sr. No.	PARTICULARS	Standalone Quarter ended			Standalone Year to Date		Standalone Year ended
		Unaudited 30.09.2015	Unaudited 30.06.2015	Unaudited 30.09.2014	Unaudited 30.09.2015	Unaudited 30.09.2014	Audited 31.03.2015
1	Net Sales/Income from operations (Net of Excise Duty)	17,065.37	16,360.75	17,013.13	33,426.12	33,140.21	73,162.90
	Other Operating Revenue	1,334.33	1,341.59	1,445.38	2,675.92	2,859.01	5,707.24
	Total Revenue from Operations	18,399.70	17,702.34	18,458.51	36,102.04	35,999.22	78,870.14
2	Expenditure						
(a)	Cost of Materials Consumed	9,025.86	8,700.41	8,457.87	17,726.27	18,251.37	38,638.30
(b)	Purchase of Stock-in-trade	217.93	950.25	2,476.87	1,168.18	4,340.44	9,676.56
(c)	Change in Inventories of Finished goods, WIP & Stock in trade	(196.58)	(805.63)	(714.37)	(1,002.21)	(2,857.39)	(4,214.24)
(d)	Employee benefits expense	1,269.23	1,199.99	1,097.87	2,469.22	2,141.92	4,479.26
(e)	Depreciation and Amortisation expenses	499.12	460.04	513.37	959.16	1,006.72	2,711.18
(f)	Other expenses	4,427.69	4,366.54	4,316.28	8,794.23	7,974.47	17,478.66
	Total Expenses	15,243.25	14,871.60	16,147.89	30,114.85	30,857.53	68,769.72
3	Profit From Operation before Other Income, Finance Cost & Exceptional Items (1-2)	3,156.45	2,830.74	2,310.62	5,987.19	5,141.69	10,100.42
4	Other Income	204.57	211.57	354.62	416.14	616.80	1,268.15
5	Profit from ordinary activities before Finance cost & Exceptional Items (3+4)	3,361.02	3,042.31	2,665.24	6,403.33	5,758.49	11,368.57
6	Finance Cost	81.01	97.58	144.23	178.59	324.82	549.27
	Profit From Operation after Finance Cost but before Exceptional Items (5-6)	3,280.01	2,944.73	2,521.01	6,224.74	5,433.67	10,819.30
8	Exceptional items (Forex diff. on conversion)	(39.57)	372.26	(143.18)	332.69	(21.94)	(652.05)
9	Profit from Ordinary activities before tax (7+8)	3,240.44	3,316.99	2,377.83	6,557.43	5,411.73	10,167.25
10	Tax expenses	1,125.37	1,141.96	801.60	2,267.33	1,817.38	3,179.48
11	Net Profit from ordinary activities after tax (9-10)	2,115.07	2,175.03	1,576.23	4,290.10	3,594.35	6,987.77
12	Extraordinary items (net of Tax expenses)						
13	Net Profit (+) / Loss (-) for the period (11-12)	2,115.07	2,175.03	1,576.23	4,290.10	3,594.35	6,987.77
14	Share of profit/(Loss) of Associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
	Net Profit/(Loss) after taxes, Minority Interest and Share of Profit/(Loss) of Associates (13+14+15)	2,115.07	2,175.03	1,576.23	4,290.10	3,594.35	6,987.77
17	Paid-up equity share capital (FV of Rs. 10 per share)	3,152.68	3,152.68	3,152.68	3,152.68	3,152.68	3,152.68
18	Reserves excluding revaluation reserves as per Balance sheet of Previous accounting Year						55,407.83
19	Earnings Per Share (EPS)						
	Basic and diluted EPS before and after Extraordinary items for the period for the year to date and the previous year not to be annualised)	6.71	6.90	5.00	13.61	11.40	22.16

Part II

A PARTICULAR OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Shares	7,890,188	7,890,188	7,890,188	7,890,188	7,890,188	7,890,188
	- Percentage of shareholding	25.03%	25.03%	25.03%	25.03%	25.03%	25.03%
2	Promoters and promoter group Shareholding						
a)	Pledged/ Encumbered						
	- No. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA	NA	NA
b)	Non- Encumbered						
	- No. of Shares	23,636,562	23,636,562	23,636,562	23,636,562	23,636,562	23,636,562
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	74.97%	74.97%	74.97%	74.97%	74.97%	74.97%
B	Particulars	30.09.2015	Particular				30.09.2015
	Pending at the Beginning of the quarter	-	Disposed of During the qtr			3	-
	Received during the quarter	3	Unresolved end of the qtr			-	-

Notes

- The above Unaudited Standalone financial results for the quarter/half year ended on September 30, 2015 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 06, 2015.
- The Statutory Auditors of the Company have carried out a limited Review of the Unaudited Financial Results for the quarter/half year ended on September 30, 2015
- The Company is engaged in 5 segments 1) Drum Closure Division 2) Scaffolding Division 3) Yarn Division 4) Power Division 5) Fabric Division
- Book value per share as on 30.09.2015 is ₹ 199.36
- Previous Years/quarters figures have been regrouped/rearranged wherever necessary.

For Technocraft Industries (India) Limited

Place: Mumbai

Date: November 6, 2015



Sharad Kumar Saraf
(Chairman & Managing Director)
(DIN NO. 00035843)

Segment wise Revenue , Results and Capital Employed for the quarter/Half year ended 30.09.2015

₹ in Lacs


Particulars	Quarter ended (Unaudited)			Year to Date (Unaudited)		Year ended (Audited)
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1 Revenue from Operations (Net of Excise Duty)						
a. Drum Closures Division	6,776.37	6,944.76	7,043.95	13,721.13	13,699.92	26,933.25
b. Scaffoldings Division	6,660.93	5,725.95	7,383.23	12,386.88	13,864.71	31,874.78
c. Yarn Division	4,598.95	4,726.26	3,857.70	9,325.21	8,123.83	19,092.79
d. Fabric Division	1,167.48	1,102.23	704.92	2,269.71	1,187.41	3,186.30
e. Power Division	1,232.15	906.35	331.98	2,138.50	1,133.37	3,636.40
Total	20,435.88	19,405.55	19,321.78	39,841.43	38,009.24	84,723.52
Less : Inter Segment Revenue	2,036.18	1,703.21	863.27	3,739.39	2,010.02	5,853.39
Net Sales / Income from Operations	18,399.70	17,702.34	18,458.51	36,102.04	35,999.22	78,870.13
2 Segment Results						
Profit/(Loss) after Depreciation but Before Finance Cost						
a. Drum Closures Division	2,385.72	2,444.31	2,063.14	4,830.03	4,240.24	7,136.94
b. Scaffoldings Division	798.21	611.44	874.79	1,409.65	1,893.35	3,306.55
c. Yarn Division	(57.08)	353.48	(297.94)	296.40	(253.90)	(214.85)
d. Fabric Division	(49.54)	(54.05)	(77.83)	(103.59)	(116.53)	(509.30)
e. Power Division	245.50	44.49	(279.94)	289.99	(339.34)	513.36
Total	3,322.81	3,399.67	2,282.22	6,722.48	5,423.82	10,232.70
Less :						
i. Finance Cost	81.01	97.58	144.23	178.59	324.82	549.27
ii. Other un-allocable expenditure net off un- allocable income	1.36	(14.90)	(239.84)	(13.54)	(312.73)	(483.82)
Total Profit Before Tax	3,240.44	3,316.99	2,377.83	6,557.43	5,411.73	10,167.25
3 Capital Employed (Segment Assets - Segment Liabilities)						
a. Drum Closures Division	9,628.64	9,233.84	10,912.71	9,628.64	10,912.71	8,377.29
b. Scaffoldings Division	17,382.94	18,172.74	15,877.10	17,382.94	15,877.10	19,643.71
c. Yarn Division	9,253.63	7,778.79	7,579.88	9,253.63	7,579.88	9,249.45
d. Fabric Division	2,271.65	2,283.32	2,658.06	2,271.65	2,658.06	2,616.68
e. Power Division	2,944.44	2,953.63	2,526.96	2,944.44	2,526.96	3,064.65
Total	41,481.30	40,422.32	39,554.71	41,481.30	39,554.71	42,951.78

Notes

1. Segment Revenue, Segment Results, Segment assets and Segment liabilities shall have the same meaning as defined in the AS on Segment Reporting (AS-17) issued by ICAI
2. The above information shall be furnished for each of the reportable Primary segments as identified in accordance with AS-17, issued by ICAI
3. Revenue from operations as on September 30, 2015 is exclusive of unallocable Revenue
4. Previous Years figures have been regrouped wherever necessary.

For Technocraft Industries (India) Limited




Sharad Kumar Saraf
 (Chairman & Managing Director)
 (DIN NO. 00035843)

Statements of Assets and Liabilities

₹ in Lacs

Particular	Standalone	
	As on 30.09.2015 (Unaudited)	As on 31.03.2015 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share Capital	3,152.68	3,152.68
(b) Reserves and Surplus	59,906.90	55,616.80
(C) Money Received against share warrants		-
Sub-total Shareholders's Funds	63,059.58	58,769.48
2 Share application money pending allotment		
3 Non-current liabilities		
(a) Long term borrowings	1,336.47	1,388.23
(b) Other long-term liabilities	149.72	142.64
Sub-total of Non Current liabilities	1,486.19	1,530.87
4 Current Liabilities		
(a) Short term borrowings	11,387.27	14,233.57
(b) Trade payables	3,812.52	4,332.38
(c) Other current liabilities	3,673.89	3,938.49
(d) Short term provisions	1,241.97	2,473.77
Sub-total of Current liabilities	20,115.65	24,978.21
TOTAL-EQUITY AND LIABILITIES	84,661.42	85,278.56
B ASSETS		
1 Non-current assets		
(a) Fixed assets	10,532.13	10,659.54
(b) Non Current investments	20,751.15	21,251.15
(c) Deferred tax assets (net)	1,022.66	1,045.32
(d) Long term loans and advances	1,524.75	1,182.50
(e) Other Non-Current assets	224.58	734.58
Sub-total of Non Current Assets	34,055.27	34,873.09
2 Current assets		
(a) Current investments	3,500.00	350.00
(b) Inventories	17,074.82	17,236.29
(c) Trade receivables	17,310.92	20,671.08
(d) Cash and cash equivalents	4,804.60	4,953.28
(e) Short terms loan and advances	715.46	793.71
(f) Other current assets	7,200.35	6,401.11
Sub-total of Current Assets	50,606.15	50,405.47
TOTAL ASSETS	84,661.42	85,278.56

For Technocraft Industries (India) Limited

Sharad Kumar Saraf
(Chairman & Managing Director)
(DIN NO. 00035843)





M. L. SHARMA & CO. (Regd.)
CHARTERED ACCOUNTANTS

107, Chartered House, 297-299, Dr. C.H. Street, Behind Dolours Church, Marine Lines, Mumbai-400 002.
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LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
TECHNOCRAFT INDUSTRIES (INDIA) LIMITED

We have reviewed the accompanying statement of unaudited financial results of **TECHNOCRAFT INDUSTRIES (INDIA) LIMITED**, (the company) for the Quarter ended on **30th September, 2015** except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from the disclosures made by the Management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at its meeting held on **06th November, 2015**. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accounts of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that, causes us to believe that the accompanying statement of un-audited Financial results prepared in accordance with the applicable Accounting Standards specified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and Policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

PLACE: MUMBAI

DATED: 6 NOV 2015



FOR M. L. SHARMA & CO.

FIRM REG. NO. 109963W

CHARTERED ACCOUNTANTS


(C.H. BANDI) PARTNER
M. No.5385