

THE RAMCO CEMENTS LIMITED

PERFORMANCE FOR THE QUARTER / YEAR ENDED 31ST MARCH 2015

SALES

Sale Volume	(In Lac Tonnes)			
	For the quarter ended		For the year ended	
	31.3.2015	31.3.2014	31.3.2015	31.3.2014
Domestic	18.18	21.71	74.77	83.72
Exports	0.62	0.76	1.91	2.25
Total	18.80	22.47	76.68	85.97

FINANCIAL PERFORMANCE

Sl No	Details	(Rs. in Crores)			
		STANDALONE		CONSOLIDATED	
		For the quarter ended			
		31.3.2015	31.3.2014	31.3.2015	31.3.2014
1	Revenue	999.19	987.31	999.57	964.89
2	Operating Profit	276.41	131.16	276.50	107.97
3	Interest	47.32	49.53	47.89	49.53
4	Depreciation	62.17	77.25	62.51	77.39
5	Tax Expenses	73.50	-20.61	72.72	-20.72
6	Net Profit (2-3-4-5)	93.42	24.99	93.38	1.77
7	Minority Interest	--	--	-0.02	-0.07
8	Share of profit / (loss) of Associate Company	--	--	0.96	--
9	Net Profit (6-7+8)	93.42	24.99	94.36	1.84

Sl No	Details	(Rs. in Crores)			
		STANDALONE		CONSOLIDATED	
		For the year ended			
		31.3.2015	31.3.2014	31.3.2015	31.3.2014
1	Revenue	3731.77	3769.23	3740.27	3746.81
2	Operating Profit	800.12	648.76	804.82	625.57
3	Interest	193.81	188.13	195.14	188.13
4	Depreciation	249.88	306.29	251.24	306.43
5	Tax Expenses	114.08	16.64	114.74	16.53
6	Net Profit (2-3-4-5)	242.35	137.70	243.70	114.48
7	Minority Interest	--	--	0.38	-0.07
8	Share of profit / (loss) of Associate Company	--	--	2.81	--
9	Net Profit (6-7+8)	242.35	137.70	246.13	114.55



CEMENT DIVISION

1. The operating cost has decreased because of

- a. All round cost reduction initiatives
- b. Softening of fuel prices

However, the reduction in operating cost was largely offset due to the following:

- a. Increase in royalty on limestone from Rs.63/- per tonne to Rs.80/- per tonne with effect from 1.9.2014.
 - b. Though the diesel prices have come down from October 2014 onwards, the overall average diesel price remain higher by 4% compared to the previous year, has impacted the cost.
2. Reduction in depreciation is due to implementation of depreciation method based on useful life of fixed assets as per the Companies Act, 2013.
3. The deferred tax expenses for the quarter / year ended 31.3.2015, includes additional charges due to change in surcharge on Corporate Tax, amounting to Rs.14.78 crores.

WIND FARM DIVISION

For the year ended 31st March 2015, there has been a fall in generation of power approximately 5.61 crore units when compared to previous year. The monetary impact of this is about Rs.14.80 crores.

PROJECTS

The Company has installed a new grinding unit with capacity of 0.95 MTPA in Gobburupalam village, Anakapalli, Vizakapatnam, Andhra Pradesh and commissioned it in the month of March 2015.

DIVIDEND

The Board of Directors have recommended a Dividend of Rs.1.50 per share on the equity capital of the Company as against Rs.1/- per share, for the previous year.

SUBSIDIARY COMPANY – RAMCO WINDFARMS LIMITED

For the year ended 31.3.2015, the generation of power is 2.74 crore units. The monetary value of such unit is Rs.10.28 crores. The subsidiary company came into existence during March 2014.

