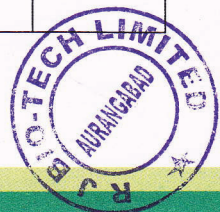


CIN no: L24234MH2005PLC158420

R J BIO-TECH LIMITED
CIN : L24234MH2005PLC158420

Audited Financial Results for the period ended 30th September , 2015

Sr. No.	Particulars	Quarterly			Half Yearly			Year to Date Figures for the Current Period Ended	Previous Accounting Year Ended
		Quarter Ended	Corresponding Quarter Ended	Previous Quarter Ended	Half Year Ended	Corresponding Half Year Ended	Previous Half Year Ended		
		30.09.2015	30.09.2014	30.06.2015	30.09.2015	30.09.2014	31.03.2015	01.04.2015 To 30.09.2015	31.03.2015
01.	Income								
	Net Sales / Income From Operations	1,118.60	475.51	1,501.69	2,620.29	2,236.42	930.41	2,620.29	3,166.83
	Other Operating Income	-	-	-	-	-	-	-	-
02.	Expenditure								
a.	Increase/Decrease in Stock in Trade and Work in Progress	(70.06)	(20.10)	(93.25)	(163.30)	(148.84)	(63.62)	(163.30)	(212.45)
b.	Consumption of Raw Material	483.04	155.01	707.72	1,190.76	989.73	37.05	1,190.76	1,026.79
c.	Purchase of Traded Goods	-	-	-	-	-	-	-	-
d.	Employee Cost	48.01	62.17	56.33	104.44	124.01	128.56	104.44	252.56
e.	Depreciation	7.82	7.90	7.82	15.64	15.62	43.40	15.64	59.02
f.	Other Expenditure	246.35	173.26	593.09	839.35	825.01	712.28	839.35	1,534.94
g.	Total	715.16	378.24	1,271.71	1,986.88	1,805.54	857.67	1,986.88	2,660.86
03.	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	403.44	97.27	229.98	633.41	430.88	72.74	633.41	505.97
04.	Other Income	-	0.51	-	-	0.49	-	-	-
05.	Profit before Interest & Exceptional Items (3+4)	403.44	97.78	229.98	633.41	431.37	72.74	633.41	505.97
06.	Interest	85.02	88.30	82.92	167.93	173.71	183.98	167.93	359.54
07.	Profit after Interest but before Exceptional Items (5-6)	318.42	9.48	147.06	465.48	257.67	(111.24)	465.48	146.43
08.	Exceptional Items	-	-	-	-	-	-	-	-
09.	Profit / (Loss) from Ordinary Activities (7+8)	318.42	9.48	147.06	465.48	257.67	(111.24)	465.48	146.43
10.	Tax Expenses	-	-	-	-	-	-	-	0.06
11.	Net Profit / (Loss) from Ordinary Activities after Tax	318.42	9.48	147.06	465.48	257.67	(111.24)	465.48	146.37
12.	Extraordinary Item	-	-	-	-	-	-	-	-
13.	Net Profit / (Loss) for the Period	318.42	9.48	147.06	465.48	257.67	(111.24)	465.48	146.37
14.	Paid Up Equity Share Capital	946.76	946.76	946.76	946.76	946.76	946.76	946.76	946.76
15.	Reserve excluding Revaluation Reserve as per Balance Sheet of Previous Accounting Year	1,888.79	1,546.15	1,570.37	1,888.79	1,546.15	1,423.31	1,888.79	1,423.31



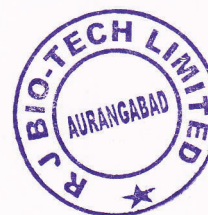
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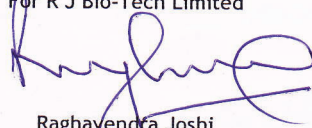
R J BIO-TECH LIMITED
CIN : L24234MH2005PLC158420

Audited Financial Results for the period ended 30th September , 2015

Sr. No.	Particulars	Quarterly			Half Yearly			Year to Date Figures for the Current Period Ended	Previous Accounting Year Ended
		Quarter Ended	Corresponding Quarter Ended	Previous Quarter Ended	Half Year Ended	Corresponding Half Year Ended	Previous Half Year Ended		
		30.09.2015	30.09.2014	30.06.2015	30.09.2015	30.09.2014	31.03.2015	01.04.2015 To 30.09.2015	31.03.2015
16.	Earning Per Share (EPS)								
	(a) Basic & diluted EPS before Extraordinary items for the Period, for the year to date & for the previous year (not to be annulised)	3.36	0.10	1.55	4.92	2.72	(2.34)	4.92	1.55
	(b) Basic & diluted EPS after Extraordinary items for the Period, for the year to date & for the previous year (not to be annulised)	3.36	0.10	1.55	4.92	2.72	(2.34)	4.92	1.55
17.	Public Shareholding								
	- No. of Shares	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900
	- Percentage of Shareholding	39.71	39.71	39.71	39.71	39.71	39.71	39.71	39.71
18.	Promoters & Promoter Group Shareholding								
	a. Pledged /Encumbered								
	- No. of Shares	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and Promoter group)	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total sharecapital of the company)	-	-	-	-	-	-	-	-
	b. Non-Encumbered								
	- No. of Shares	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700
	- Percentage of Shares (as a % of the total shareholding of promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total sharecapital of the company)	60.29	60.29	60.29	60.29	60.29	60.29	60.29	60.29

For R J Bio-Tech Limited




Raghavendra Joshi
(Director)
DIN. 00307124

Place: Aurangabad
Date: 02.11.2015

R J BIO-TECH LIMITED CIN no: L24234MH2005PLC158420

CIN : L24234MH2005PLC158420

Audited Statement of Assets and Liabilities as on 30th September, 2015

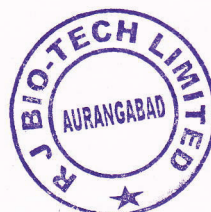
(Rs. in Lakhs)

Particulars	As on 30-09-2015	As on 30-09-2014	As on 31-03-2015
I] EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital	946.76	946.76	946.76
(b) Reserves & Surplus	1,888.79	1,546.15	1,423.31
(c) Money received against share warrants	-	-	-
(2) Share Application money pending allotment	-	-	-
(3) Non-Current Liabilities			
(a) Long-term Borrowings	195.55	375.04	191.31
(b) Deffered Tax Liabilities (Net)	-	-	-
(c) Other Long term Liabilities	109.96	94.22	106.77
(d) Long-term Provisions	-	-	-
(4) Current Liabilities			
(a) Short-Term Borrowings	2,477.94	2,109.45	2,388.33
(b) Trade Payables	370.23	502.60	239.96
(c) Other Current Liabilities	284.64	606.36	741.09
(d) Short-Term Provisions	107.08	43.48	49.05
TOTAL	6,380.95	6,224.06	6,086.58
II] ASSETS			
(1) Non Current Assets			
(a) Fixed Assets			
(i) Tangible Assets	226.14	290.52	240.86
(ii) Intangible Assets	0.11	0.19	0.14
(iii) Capital Work-in-progress	-	-	-
(iv) Intangible Assets under Development	-	-	-
(b) Non-Current Investments	-	-	-
(c) Deffered tax Assets (Net)	-	-	-
(d) Long-term loans & Advances	32.77	33.04	32.90
(e) Other non-Current assets	234.93	239.98	208.19
(2) Current Assets			
(a) Current Investments	-	-	-
(b) Inventories	2,349.62	2,677.85	3,054.01
(c) Trade Receivables	2,770.84	1,722.90	1,607.26
(d) Cash & Cash equivalents	41.74	49.54	39.38
(e) Short-term loans and advances	705.34	1,152.18	840.71
(f) Other current assets	19.47	57.86	63.13
TOTAL	6,380.95	6,224.06	6,086.58

Note:

01. The Audited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 02/11/2015.
02. There were no Investor Complaints received / pending as on 30/09/2015.
03. The Company does not have more than one reportable primary segment in terms of Accounting Standard 17 (AS 17 - Segment Reporting) issued by ICAI/Company (Accounting Standards) Rules, 2006. Therefore, the Company is not required to submit separate segment wise report.
04. Figures of the previous have been re-grouped / re-arranged wherever considered necessary.

Date: 02.11.2015
Place: Aurangabad



For R J Bio-Tech Limited

Raghavendra Joshi
(Director)
DIN. 00307124

ASHOK PATIL & ASSOCIATES

CHARTERED ACCOUNTANTS

A.P.Heights, Behind Gopal Cultural Hall, Osmanpura, Aurangabad.

INDEPENDENT AUDITOR'S REPORT

To,
The Board of Directors of
R J Bio-Tech Limited.
"Siddharth Arcade", Opp. Holiday Camp, Station Road,
Aurangabad - 431 005

We have audited the financial results of R J Bio-Tech Limited for the quarter ended / half year ended 30.09.2015, and year to date results for the period 01.04.2015 to 30.09.2015, attached herewith, being submitted by the company pursuant to the requirement of clause 43 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly / Half yearly financial results as well as year to date financial results have been prepared on the basis of interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under the section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India.

We have conducted Audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether Financial results are free of material misstatement(s). An Audit includes examining on a test basis, evidence to supporting the amounts disclosed in financial results. An audit also includes assessing the accounting principals used and significant estimates made by the management. We believe that our audit provides a reasonable basis to support our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly / half yearly financial results and year to date results

(i) are presented in accordance with the requirement of the clause 43 of the listing agreement in this regard and

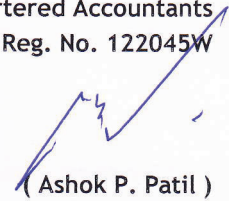
(ii) give true and fair view of the net profit and other financial information for the quarter ended / half year ended 30th September,2015.



Further we also report that we have on the basis of books of account and other records and the information and explanations given to us by the management, also verified the number of shares as well as the percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of clause 37 of the Listing Agreement and found the same to be correct.

For Ashok Patil & Associates
Chartered Accountants
Firm Reg. No. 122045W




(Ashok P. Patil)

Partner

M.No. 34423

Place: Aurangabad
Date: 02.11.2015