Office : 607, World Trade Centre
Sayajiguj, Vadodara 390 005
Gujarat, INDIA
Phone : +91 265 2363496 / 2363497
Email : utlindustries@gmail.com
Website : utlindustries.com
CIN : L27100GJ1989PLC012843

UTL Industries Limited
Creating Resources.. Generating Leads
(Formally nown as Uni-Tubes Limited)

Date: 11.01.2018

To,
The General Manager,
Corporate Relation Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001

Kind Attn:- Mr. Rakesh Parekh

Scrip Code: 500426

Sub: Submission of Reconciliation table for Net Profit/Loss of the Financial Results of the Quarter ended 30-September-2017

Dear Sir,

In Response to your Email dated 02.01.2018 in respect to 'Discrepancies in financial Result for the quarter ended 30.09.2017. We hereby submit "Reconciliation table for Net Profit/Loss"

Kindly advise if we have to submit any other information, papers, documents, etc

Kindly take it on record, do the needful & oblige.

For **UTL Industries Limited**

UTL INDUSTRIES LTD. VADODARA

Bhavik Vasntbhai Patel

Director

DIN: 07521766

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UTL Industries Limited
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November 14, 2017

To,
The General Manager,
Corporate Relation Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001

Sub. - : Un-audited Financial Results for the Quarter and Half year ended 30th September 2017.

Ref. - : Scrip Code- 500426

Dear Sir/Madam,

This is to inform you that in compliance with Regulation 33 and any other applicable regulations of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith copy of Un-Audited Financial Results together with the Limited Review Report from our Statutory Auditor for the Quarter and half year ended September 30, 2017 which was approved by the Board of Directors of the Company at its meeting held today i.e. November 14, 2017.

The Meeting of the Board of Directors commenced at 05:15 p.m. and concluded at 06:15 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For UTL Industries Limited

UTL INDUSTRIES LTD. VADODARA

Bhavik Vasantbhai Patel
Director
DIN NO: 07521766

UTL Industries Limited

(Previously known as Uni Tubes Limited)

Registered Office: 607 World Trade Centre Sayajigunj VADODARA-05 Script code:500426

Tel: +91 265 2363496, Email: utlindustries@gmail.com

Website: www.utlindustries.com, CIN: L27100GJ1989PLC012843

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2017

(₹ in lakhs)

S. No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30-Sep-17	30-Jun-17	30-Sep-16	30-Sep-17	30-Sep-16	31-Mar-17
	Income						
1	Revenue from operations	295.00	441.58	150.00	736.58	150.00	590.93
2	Other income	0.06	0.04	0.02	0.10	0.02	22.78
3	**Total Income (1+2)**	**295.06**	**441.62**	**150.02**	**736.68**	**150.02**	**613.71**
4	**Expenses**						
	Cost of Materials consumed	272.60	215.29	323.55	487.89	323.55	674.14
	Purchase of stock-in-trade	-	-	-	-	-	-
	Change in inventories of finished goods,WIP and Stock in trade	(17.85)	176.40	(193.48)	158.55	(193.48)	(176.40)
	Employees benefits expense	6.39	6.93	6.20	13.32	7.35	24.26
	Finance expense	-	-	-		-	-
	Depreciation and amortisation expense	0.02	0.01	0.05	0.03	0.10	0.20
	Other expenditure	4.37	3.69	3.64	8.06	4.68	13.30
	Total expenses	**265.53**	**402.32**	**139.96**	**667.85**	**142.20**	**535.50**
5	**Profit/(Loss) before Exceptional items and tax (3 - 4)**	**29.53**	**39.30**	**10.06**	**68.83**	**7.82**	**78.21**
6	Exceptional items						-
7	**Profit/(Loss) before Tax (5 - 6)**	**29.53**	**39.30**	**10.06**	**68.83**	**7.82**	**78.21**
8	Tax expense:						
	Current tax	17.50	-	-	17.50	-	15.47
	Earlier years tax adjustments (net)	-	-	-	-	-	-
	Deferred tax	-	-	-	-	-	-
9	**Profit/(Loss) for the period (7 - 8)**	**12.03**	**39.30**	**10.06**	**51.33**	**7.82**	**62.74**
10	**Other Comprehensive Income (Net of Tax)**	-	-	-	-	-	-
11	**Total comprehensive income for the period (9 + 10)**	**12.03**	**39.30**	**10.06**	**51.33**	**7.82**	**62.74**
12	Paid up Equity Share Capital (Face Value the share of is ₹ 1/- each)	329.55	329.55	329.55	329.55	329.55	329.55
13	Other Equity excluding revaluation reserve	-	-	-	-	-	(85.80)
14	**EPS (Face Value of the Share is ₹1/-each) (not annualised)**						
	Basic (₹)	0.04	0.15	0.05	0.16	0.04	0.33
	Diluted (₹)	0.04	0.15	0.05	0.16	0.04	0.33

Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 14th November, 2017.
2. Beginning April 1, 2017, The Company Has, For The First Time Adopted Ind-As And Accordingly The Above Unaudited Financial Results Have Been Prepared In Accordance With The Companies (Indian Accounting Standard) Rules, 2015 (Ind As) Prescribed Under Section 133 Of The Companies Act, 2013 Read With Relevant Rules Issued There Under.
3. As Compnay Is Engaged Only In One Activity Segment Reporting As Define In As 17 Issued By Icai Is Not Applicable.
4. Previous Year Figures Have Been Regrouped And Rearranged.
5. There Was No Adjustment In The Profit & Loss For Q1 (F.Y. 2017-18) Under Ind-As. Reconciliation Of Proift And Loss is as under.

Sr. No.	Particular	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-Sep-17	30-Jun-17	30-Sep-16	30-Sep-17	30-Sep-16	31-Mar-17
	Profit after Tax as Reported under previous GAAP Adjustments on account of:	12.03	39.30	10.06	51.33	7.82	62.74
1	Reversal of depreciation on leasehold land being operating lease	-	-	-	-	-	-
2	Recognition of amorttization of leasehold land being operating Lease, in other expense	-	-	-	-	-	-
3	Measurement of financial assets and Liabilities at amortised cost	-	-	-	-	-	-
4	Reversal of amorttization of Goodwill	-	-	-	-	-	-
5	Recognition of Loss allowance for expected credit losses on financial assets measured at amortised cost	-	-	-	-	-	-
6	Recognition of foreign exchange fluctuation as MTM of forward contracts	-	-	-	-	-	-
7	Reversal of Revenue on compliance with Ind-AS	-	-	-	-	-	-
8	Reversal of cost of services on compliance with Ind-AS	-	-	-	-	-	-
9	Deferred tax impact on above Ind-As Adjustments	-	-	-	-	-	-
	Profit after Tax as reported Under Ind-AS	12.03	39.30	10.06	51.33	7.82	62.74

By Order of the Board
For UTL Industries Ltd.

UTL INDUSTRIES LTD. VADODARA

Bhavik Vasantbhai Patel
Director

Date : 14 November, 2017

UTL Industries Limited

(Previously known as Uni Tubes Limited)

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STATEMENT OF ASSETS AND LIABILITIES

(₹ in lakhs)

PARTICULARS	AS AT '30-Sep-2017	AS AT '31-Mar-2017
	Un-Audited	Audited
Assets		
Non-current assets		
Property, plant and equipment	0.16	0.01
Capital work-in-progress	-	-
Investment property	-	-
Other intangibles assets	-	-
Intangible Assets under development	-	-
Financial assets	-	-
Non-current tax assets (net)		
Other non-current assets	-	-
Total Non-current assets	**0.16**	**0.01**
Current assets		
Inventories	17.85	176.40
Financial assets		
Trade receivables	368.13	113.01
Cash and cash equivalents	1.82	4.03
Other bank balances	19.37	13.76
Short Term Loans & Advances	85.65	78.55
Other financial assets	-	-
Other current assets	0.48	1.19
Total Current assets	**493.30**	**386.94**
Total Assets	**493.46**	**386.95**
Equity and liabilities		
Equity		
Equity share capital	329.55	329.55
Reserves & Surplus	(34.47)	(85.80)
Total Equity	**295.08**	**243.75**
Liabilities		
Non-current liabilities		
Financial liabilities		
Loans	4.68	3.30
Other financial liabilities	-	-
Provisions	-	-
Other non-current liabilities	-	-
Total Non-current liabilities	**4.68**	**3.30**
Current liabilities		
Financial liabilities		
Loans		
Trade payables	190.42	131.79
Other financial liabilities		
Other current liabilities	1.18	4.79
Provisions	2.10	3.32
Current tax liabilities (net)	-	-
Total Current liabilities	**193.70**	**139.90**
Total Equity and liabilities	**493.46**	**386.95**

For UTL INDUSTRIES LIMITED

UTL INDUSTRIES LTD. VADODARA

Bhavik Vasantbhai Patel
Director

Place: Vadodara

Date: 14 November, 2017

SHIRISH DESAI & Co.
Chartered Accountants

H.O. 206, Gayatri Chambers, R.C. Dutt Road, Alkapuri, Vadodara - 390 007. Gujarat, INDIA
Phone : +91 265 2330630 E-mail : admin@cadesai.com Web : www.cadesai.com

Independent Auditor's Limited Review Report

To
The Board of Directors,
UTL Industries Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ('The Statement') of UTL Industries Limited ('The Company') for the quarter ended and half year ended 30th September 2017, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, read with Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable Accounting Standards i.e. Ind AS prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Shirish Desai & Co.
Chartered Accountants
FRN: 112226W

SHIRISH DESAI & CO. M. NO. 150207 F. R. NO. 112226W BARODA CHARTERED ACCOUNTANTS

Jaydeep A. Samani
Partner
Membership No.150207

Date : 14th November, 2017