



Allsec Technologies Limited
 Regd. Office : 7-H, Century Plaza , 360/562 Anna Salai, Teyyanampet, Chennai - 600 018.
 Corp. Office : 46-B Velachery Main Road, Velachery, Chennai - 600 042.
 CIN : L72300TN1998PLC041033, Email : contactus@allsectech.com

Part I : Statement of Un-Audited Financial Results for the Quarter and Half year ended September 30, 2015

Sl. No.	Particulars	Standalone Results						Consolidated Results					
		Quarter Ended		Half Year ended		Year Ended		Quarter Ended		Half Year ended		Year Ended	
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	31-Mar-15	30-Sep-14	30-Jun-15	30-Sep-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income from operations Net Sales / Income from Operations	2,741	2,578	2,368	5,319	9,747	4,795	5,097	3,460	10,626	7,738	15,086	
	Total income from operations	2,741	2,578	2,368	5,319	9,747	4,795	5,097	3,460	10,626	7,738	15,086	
2	Expenses												
	a Connectivity Cost	108	98	119	206	476	254	108	128	206	270	499	
	b Employee benefits expense	1,589	1,605	1,544	3,194	6,156	2,998	3,404	2,589	6,973	5,788	10,810	
	c Other expenses	713	726	723	1,439	2,865	1,442	1,133	1,174	2,226	2,427	4,691	
	d Depreciation and Amortisation	134	140	168	274	667	356	223	277	436	582	1,101	
	Total expenses	2,544	2,569	2,554	5,113	10,164	5,050	4,858	4,168	9,841	9,067	17,101	
3	Profit / (Loss) from operations before other income and finance costs	197	9	(186)	206	(417)	(255)	546	(708)	785	(1,329)	(2,015)	
4	Other income	278	87	77	365	343	132	433	228	651	380	945	
5	Profit / (Loss) from ordinary activities before finance costs	475	96	(109)	571	(74)	(123)	979	(480)	1,436	(949)	(1,070)	
6	Finance costs	14	15	11	29	56	22	50	39	87	119	163	
7	Profit / (Loss) from ordinary activities before tax	461	81	(120)	542	(130)	(145)	929	(519)	1,349	(1,068)	(1,233)	
8	Tax expense	-	-	-	-	-	-	15	7	46	7	129	
9	MAT Credit entitlement written off	-	-	-	-	44	-	-	-	-	-	44	
10	Net Profit / (Loss) from ordinary activities after tax	461	81	(120)	542	(174)	(145)	914	(526)	1,303	(1,075)	(1,406)	
11	Minority interest	-	-	-	-	-	-	-	-	-	-	-	
12	Net Profit / (Loss) after taxes and minority interest	461	81	(120)	542	(174)	(145)	914	(526)	1,303	(1,075)	(1,406)	
13	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,524	1,524	1,524	1,524	1,524	1,524	1,524	1,524	1,524	1,524	1,524	
14	Reserves (at year end excluding Revaluation Reserve)					9,928						4,621	
15	Earning per Share (Rs.)												
	a) Basic	3.03	0.53	(0.79)	3.56	(1.14)	(0.95)	6.00	(3.45)	8.55	(7.05)	(9.23)	
	b) Diluted	3.03	0.53	(0.79)	3.56	(1.14)	(0.95)	6.00	(3.45)	8.55	(7.05)	(9.23)	
		[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	



Notes:
1 Un-Audited Statement of Assets and Liabilities as at September 30, 2015

Sl. No.	Particulars	Standalone		Consolidated	
		As at		As at	
		Un-Audited 30-Sep-15	As at Audited 31-Mar-15	Un-Audited 30-Sep-15	As at Audited 31-Mar-15
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	1,524	1,524	1,524	1,524
	(b) Reserves and surplus	10,470	9,928	4,935	4,621
	Sub-total - Shareholders' funds	11,994	11,452	6,459	6,145
2	Minority interest	-	-	-	-
3	Non-current liabilities				
	(a) Long-term borrowings	36	59	155	82
	(b) Long-term provisions	53	51	49	51
	Sub-total - Non-current liabilities	89	110	204	133
4	Current liabilities				
	(a) Short-term borrowings	-	85	1,071	1,195
	(b) Trade payables	723	498	1,147	1,043
	(c) Other current liabilities	488	315	886	741
	(d) Short-term provisions	278	266	293	359
	Sub-total - Current liabilities	1,489	1,164	3,397	3,338
	TOTAL - EQUITY AND LIABILITIES	13,572	12,726	10,819	9,616
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	876	927	1,211	1,434
	(b) Goodwill on consolidation	-	-	1,249	1,249
	(c) Non-current investments	4,813	5,107	-	-
	(d) Long-term loans and advances	2,723	3,034	1,807	2,160
	(e) Deferred Tax Asset	-	-	68	161
	(f) Other non-current assets	255	288	256	288
	Sub-total - Non-current assets	8,667	9,356	4,591	5,292
2	Current assets				
	(a) Current investments	1,100	175	1,100	175
	(b) Trade receivables	2,749	2,323	3,343	2,946
	(c) Cash and cash equivalents	598	369	1,265	669
	(d) Short-term loans and advances	128	131	266	197
	(e) Other current assets	330	372	254	337
	Sub-total - Current assets	4,905	3,370	6,228	4,966
	TOTAL - ASSETS	13,572	12,726	10,819	9,616



Un-Audited Consolidated Segment Information for the Quarter and Half year ended September 30, 2015

Sl. No.	Particulars	Quarter Ended			Half Year ended		Year Ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
1	Segment revenue						
	ITES-BPO	5,529	5,097	2,719	10,626	5,404	11,200
	Mortgage services	-	-	741	-	2,334	3,886
	Total revenue	5,529	5,097	3,460	10,626	7,738	15,086
2	Segment profit after tax before minority interest						
	ITES-BPO	914	389	(80)	1,303	(115)	79
	Mortgage Services	-	-	(446)	-	(960)	(1,485)
	Total	914	389	(526)	1,303	(1,075)	(1,406)
3	Capital Employed						
	ITES-BPO	7,369	6,556	7,833	7,369	7,833	8,004
	Mortgage Services	-	-	(1,219)	-	(1,219)	(1,777)
	Total Capital Employed	7,369	6,556	6,614	7,369	6,614	6,227

- The above financial results of the Company have been reviewed by the Audit Committee at their meeting held on November 05, 2015 and the stand alone results have been subject to a limited review by the statutory auditors and approved by the Board of Directors at their meeting held on November 05, 2015.
- The consolidated results for the quarter and half year ended September 30, 2015 includes the results of the Company's subsidiaries - Allsectech Inc, USA, Allsectech Manila Inc, Philippines, Retreat Capital Management Inc., USA .
- As per Accounting Standard 17 on Segment Reporting, the Company's (consolidated operations) was relating to "ITES-BPO" and "Mortgage Services" segment till March 31, 2015. With effect from April 01, 2015, Allsec Technologies Limited (Group) operates in a single segment which is, "ITES-BPO".
- The Company had adopted useful life for all the tangible fixed assets as indicated in Schedule II of the Companies Act, 2013 as of April 01, 2014. Based on the transitional provision given in Note 7(b) of Schedule II, an amount of Rs. 395 lakhs was adjusted to the balance carried forward (deficit) in the statement of profit and loss as of that date.
- Previous year / period figures have been regrouped / reclassified wherever necessary to conform with current year / period figures.

Place : Chennai
Date: November 05, 2015



R Jagadish
Director & CEO

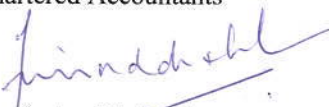


Limited Review Report**Review Report to
The Board of Directors
Allsec Technologies Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Allsec Technologies Limited ('the Company') for the quarter ended September 30, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review. We have not reviewed the accompanying consolidated financial results for the quarter ended September 30, 2015 and accordingly, we do not express any opinion on the said consolidated financial results.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognised accounting practices and policies, to the extent it relates to the standalone unaudited financial results of the Company, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP**ICAI Firm registration number: 101049W**

Chartered Accountants


per **Aniruddh Sankaran**

Partner

Membership No.: 211107



Place: Chennai

Date: November 5, 2015