

Date: 01/11/2016

To,

The Deputy General Manager  
Department of Corporate Services,  
BSE Limited  
25<sup>th</sup> Floor,  
Phiroze jeejeebhoy Towers,  
Dalal Street Mumbai-400001

The General Manager  
Listing Exchange  
The Calcutta Stock Exchange Association Ltd  
7, Lyons Range  
Kolkata-700001

**Security Code No. : 532402**

Dear Sir,

Sub: Intimation to Outcome of Postal ballot Under Regulation 44(3) of SEBI (Listing Obligation & Disclosures Requirements) Regulations, 2015

This is further Letter to our Letter Dated 02<sup>nd</sup> September 2016, Intimating Notice of The Postal Ballot being sent to the shareholder along with Postal Ballot form.

M/s Sunny Chopra & Co was appointed as the scrutinizer for aforesaid Postal Ballot submitted report Dated 31<sup>st</sup> October 2016 to the Chairman of the Company. In accordance with said Report, the results were declared by Mr. Servesh Gupta, Managing Director of The Company at the corporate office of the Company today 01<sup>st</sup> November 2016

The Summarized Result of Postal ballot is as Follow

The following Special Resolutions have been passed by shareholder:

Resolution No. 1 - Change of Registered office from the State of Telangana to National Capital Territory (NCT) of Delhi.

Resolution (Ordinary/Special)		Required	Special Resolution					
Whether Promoter/promoter group are interested in the agenda/resolution?		No	No					
Catagory	Mode of Voting	No. of shares held	No. of Total votes	%age of votes polled on outstanding shares	No. of votes-in favour	No. of votes-against	%age of votes in favour on votes polled	%age of votes against on votes polled



For USG TECH SOLUTIONS LIMITED

Company Secretary



		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting		6311685	77.000	6311685	0	100.00	0.00
	Ballot Paper		1897365	33.000	1897365	0	100.00	0.00
	<b>Total</b>	<b>8209050</b>	<b>8209050</b>	<b>100.000</b>	<b>8209050</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>
Public - Institutional holders	E-Voting		354073	4.850	354073		100.00	0.00
	Ballot Paper		0	0.000	0			
	<b>Total</b>	<b>7295832</b>	<b>354073</b>	<b>4.850</b>	<b>354073</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>
Public - others	E-Voting		13851002	57.93	13851000	2	99.90	0.10
	Ballot Paper		4200000	17.57	4200000	0	100.00	0.00
	<b>Total</b>	<b>23909328</b>	<b>18051002</b>	<b>75.00</b>	<b>18051000</b>	<b>2</b>	<b>99.99</b>	<b>0.10</b>
<b>Total</b>		<b>39414210</b>	<b>26614125</b>	<b>68.420</b>	<b>26614123</b>	<b>2</b>	<b>99.99</b>	<b>0.10</b>

Please acknowledge the receipt.

Thanking You,

Yours faithfully,

For and on behalf of  
**USG Tech Solutions Limited**  
FOR USG TECH SOLUTIONS LIMITED

*Jagpreet Kaur*  
Company Secretary

**Jagpreet Kaur GM**  
Company Secretary & Compliance officer  
Email Id- [Secretarial@usgtechsolutions.com](mailto:Secretarial@usgtechsolutions.com)  
Phn. :- 011-23973762



Date: 01-11-2016  
Place: Delhi



**SCRUTINIZER REPORT**

**[Pursuant to section 110 of the Companies Act, 2013 and Rule 22 of the Companies (Management and Administration) rules 2014 and Rule 20 of the Companies (Management and Administration) rules 2014 as amended by Companies (Management and Administration) Amendment Rules, 2015]**

To,  
Chairman  
**USG Tech Solutions Limited**  
Plot No-3 Shiva Nagar Colony,  
Sainik Puri Secunderabad  
Kurnool Telangana-500094

**Sub:** Scrutinizer's Report on e-voting and Postal Ballot Conducted Pursuant to provision of section 110 of the Companies Act, 2013 and Rule 20 and Rule 22 of the Companies (Management and Administration) Amendment Rules, 2015.

Dear Sir,

I, Sunny Chopra, Company Secretary in whole time practice having office at S-26 TF, Part-II, Chanakya Market, Next to Mongia Building C-1, Janak Puri, New Delhi-110059 was appointed as Scrutinizer for the purpose of Scrutinizing the E-Voting and Postal Ballot in the fair and transparent manner and ascertaining the requisite majority on E-Voting and Postal Ballot carried out as per the provisions of the Companies Act, 2013 and Rule 20 and Rule 22 of the Companies (Management and Administration) Amendment Rules, 2015 for passing the proposed resolution to "**Approval for changing the situation of Registered Office of the Company**" as special resolution.

I, submit my report as under:

1. The dispatch of the postal ballot forms to the members of the company whose name(s) appeared on the register of Members/ List of Beneficial Owners as on 23<sup>rd</sup> August, 2016 was completed on 02<sup>nd</sup> September, 2016.
2. As per the requirements of the Companies Act, 2013 the particulars of all the Postal Ballot Forms received (Through Physical and Electronic Mode) from the members have been registered in a register maintained separately for the purpose.
3. All the Postal Ballot Forms Including E-voting received up to the close of working hours i.e. 5.00 P.M. on Sunday, 30<sup>th</sup> October, 2016 the last day and time fixed by the company for the receipt of the Ballot forms, were scrutinized by me with respect to their validity and has been recorded.
4. No Postal Ballot forms Including E-voting received after the close of working hours i.e. 5.00 P.M. on Sunday, 30<sup>th</sup> October, 2016 the last day and time fixed by the company has been considered by me.



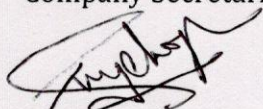
5. None of the incomplete, unsigned or incorrect Postal Ballot Forms has been considered.
6. I did not find any defective Ballot Forms.
7. I further report that the E-voting and Physical Ballots were scrutinized by me for verification of votes cast in favour and against the resolution. The signature verification process was also conducted by the Registrar and Transfer Agent of the Company i.e. M/s Big Share private Limited.
8. In terms of the requirement of the Companies Act, 2013 the Postal Ballot form and other related papers/registers and records will be handed over to the Company for safe custody of the same after signing of the minutes of Postal Ballot process.
9. The Summary of the Votes cast and ballot forms received is as given below: -

**SUMMARY OF VOTES CAST**

Particulars	No Of Postal Ballot Forms	No. Of Shares/Votes	% of Votes
<b>Physical Mode</b>			
Total Postal Ballot Forms received	03	60,97,365	100%
Less: - Invalid Ballot Forms	--	--	--
Total Valid Postal Ballot Forms	03	60,97,365	100%
Postal Ballot Forms Giving Assent	03	60,97,365	100%
Postal Ballot Forms Giving Dissent	--	--	--
<b>Electronic Mode</b>			
Total E-Voting Done	19	2,05,16,760	100%
Less: - Invalid E-voting	--	--	--
Total Valid E-voting	19	2,05,16,760	100%
E-voting giving assent	17	2,05,16,758	99.99
E-voting giving Dissent	02	02	0.01
<b>Total votes in favour of the Resolution</b>	<b>20</b>	<b>2,66,14,123</b>	<b>99.99</b>
<b>Total votes against the Resolution</b>	<b>02</b>	<b>02</b>	<b>0.01</b>

10. The Resolution has been passed by the requisite Majority since more than  $\frac{3}{4}$  of the votes are being casted in favour of the resolution.
11. You may accordingly declare result of the voting Postal ballot.

Sunny Chopra and Company  
Company Secretaries



Sunny Chopra  
Memb No: - A38768  
COP NO: - 14457



Place: - New Delhi  
Date: - 31/10/2016