

AMIT GUPTA & ASSOCIATES

COMPANY SECRETARIES

B-12, BASEMENT, MURLI BHAWAN, 10-A, ASHOK MARG, LUCKNOW - 226 001
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**CERTIFICATE FOR THE HALF YEAR ENDED 31st MARCH, 2017 IN TERMS OF
REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS & DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015**

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s K.M. SUGAR MILLS LIMITED** maintained by M/s **LINK INTIME INDIA PRIVATE LIMITED**, New Delhi pertaining to transfer of Securities of the company for the period from **1st October, 2016 to 31st March, 2017** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and based on above examination and the information provided by the Company, we hereby certify that :

- A) During the half year ended at 31st March, 2017 the Company has delivered all the certificates with in the period stipulated in SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 from the lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

**For Amit Gupta & Associates
Company Secretaries**



Amit Gupta
CP No. 4682

**Amit Gupta
Company Secretary
C.P. No. 4682**

Date: 18.04.2017

Note 1: There was no case for physical share transfer or for issue of duplicate/split share certificate