



November 10, 2017

To,

The Manager,
Listing Operations,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra East
Mumbai - 400 051
Scrip code: **MUTHOOTCAP**

The Manager,
Listing Operations,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip code: **511766**

Dear Sir/Madam,

Re: Proposed Placement of equity shares of face value of Rs. 10/- each by Muthoot Capital Services Limited (the "Issuer") under Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 and the rules made thereunder ("QIP" or "Placement").

Sub: Outcome of the Meeting of Share Issue and Allotment Committee of Directors of the Company under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

We wish to inform you that a meeting of the Share Issue and Allotment Committee of Directors of the Company was held on November 10, 2017, which considered and approved the following:

- a) Placement document dated November 10, 2017;
- b) Confirmation of Allocation Note (CAN) to the eligible QIBs confirming allocation of Equity Shares to such eligible QIBs.

You are requested to take the above information on record.

Thank you,

Yours faithfully,

For Muthoot Capital Services Limited

Name: Syam Kumar R.

Designation: Company Secretary & Head - Governance