



JSW Energy Limited

Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

CIN: L74999MH1994PLC077041
Phone: 022 – 4286 1000
Fax: 022 – 4286 3000
Website: www.jsw.in

SEC/ JSWEL
20th September 2017

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	The Secretary National Stock Exchange of India Limited “Exchange Plaza” Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051
Scrip Code: 533148	Scrip Code: JSWENERGY- EQ
Fax No.: 022 - 2272 2037 / 39	Fax No.: 022 - 2659 8237 / 38

Subject: Outcome of Finance Committee Meeting held on 20th September 2017

Dear Sirs,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter dated 20th May, 2017, informing that the Board of Directors of the Company had approved the raising of funds through the issuance of Bonds / Redeemable Non-Convertible Debentures by way of a Private Placement and had authorized the Finance Committee to decide on all matters relating to the proposed issuance of the Bonds / Debentures including finalization and approval of the detailed terms of issue, please note that the Finance Committee met today to finalize the issue and allotment of the Non-Convertible Debentures. The detailed terms of the same are as follows:

Issue size	₹500 Crore (Rupees Five Hundred Crore Only)
Proposed to be listed on	BSE Limited
Tenure of the instrument	1094 days
Date of allotment	20 th September, 2017
Date of maturity	18 th September, 2020
Coupon/interest offered	8.40% p.a.
Schedule of payment of coupon	20 th September, 2018; 20 th September 2019; 18 th September 2020
Schedule of payment of principal	Bullet repayment
Charge/security	Secured by way of first pari passu charge on the movable and/or immovable Fixed Assets, as may be identified and notified by the Issuer, with minimum



Part of O.P.Jindal Group



	fixed asset coverage of 1.25 time of the aggregate face value of NCDs outstanding at all times.
Details of redemption of debentures	The debentures will be redeemed at the end of 1094 days i.e. on 18 th September 2020 by way of bullet repayment.

The issue proceeds would be used for business operations, various capex requirements, repayment / prepayment of existing debt and general corporate purposes.

The meeting commenced at 3.30 p.m. and concluded at 3.45 p.m.

The above is for your kind information and record.

Yours faithfully,
For **JSW Energy Limited**

Monica Chopra
Company Secretary and Compliance Officer



CC:

Central Depository Securities (India) Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Fax: 022 - 2272 3199	National Securities Depository Limited Trade World, 4 th Floor, Kamala Mill Compound, Senapati Bapat Marg Lower Parel, Mumbai - 400 013 Fax: 022 - 2497 2993/2497 6351
---	--



Part of O.P. Jindal Group