

24.10.2017

To,

The Deputy General Manager
Department of Corporate Services
BSE Limited
P.J. Tower, Dalal Street
Mumbai- 400001

The General Manager
Listing Exchange
CSE Limited
7, Lyons Range
Kolkata - 700001

Sub: Pursuant to Regulation 7 (3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir,

Compliance Certificate for the Period of 01.04.2017 to 30.09.2017

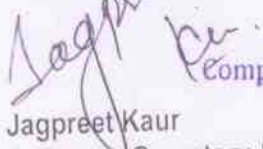
Pursuant to the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that all activities in relation to both physical and electronic share transfer facility are maintained by our Share Transfer Agent viz. Bigshare Services Pvt. Ltd.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For USG Tech Solutions Limited
For USG TECH SOLUTIONS LIMITED



Company Secretary

Jagpreet Kaur
Company Secretary & Compliance Officer
Secretarial@usgtechsolutions.com



For Bigshare Services Pvt. Ltd.



(Authorized Signatory)