

**SAHYADRI INDUSTRIES LIMITED****Registered Office :**

Swastik House, 39/D, Gultekdi, J. N. Marg, Pune - 411 037, Maharashtra, INDIA

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CIN No :- L26956PN1994PLC078941

Date: 02nd June 2022

To,
Listing Manager,
Department of Corporate Services
BSE Limited.
P. J. Towers, Dalal Street,
Mumbai – 400001

Subject: 'Effective Date' of the Scheme of Arrangement of Sahyadri Industries Limited and Poonam Roofing Products Private Limited and their respective shareholders.

Scrip Code: 532841

Dear Sir/Madam,

This has reference to our disclosures dated 28th April 2022, 11th May 2022 and 17th May 2022.

We wish to inform you that, in terms of Clause No 18 of the NCLT order sanctioning the Scheme of Arrangement ('Appointed Date' 01st April 2020), Sahyadri Industries Limited and Poonam Roofing Products Private Limited have filed the Certified Copy of the NCLT Order, with the Registrar of Companies, Pune, on 01st June 2022.

Accordingly, in terms of Clause no 3.8 read with Clause 11 of Part II of Scheme of Arrangement, and in terms of Clause no 18 of the NCLT order sanctioning the Scheme of Arrangement upon filling of Certified Copy of the NCLT Order scheme of arrangement shall become operative from 01st June 2022 ('Effective Date').

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take this intimation on record.

Thanking you,

Yours faithfully,

FOR SAHYADRI INDUSTRIES LIMITED

SHRIKANT JOSHI
COMPANY SECRETARY AND COMPLIANCE OFFICER
M. NO: 47346