



13th April, 2017

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Half yearly certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the certificate obtained from M/s. BNP & Associates for the half year ended 31st March, 2017 is attached.

This is for your information and record, please.

Yours very truly,

A handwritten signature in blue ink, appearing to read "S. K. Chatterjee".

S. K. Chatterjee
Company Secretary

Encl: As above



UltraTech Cement Limited

Registered Office : Ahura Centre, B - Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T : +91 22 6691 7800 / 2926 7800 | F : +91 22 6692 8109 | W : www.ultratechcement.com / www.adityabirla.com | CIN : L26940MH2000PLC128420

BNP

& Associates
Company Secretaries

**CERTIFICATE UNDER CLAUSE 40 (9) OF THE SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015 FOR
SUBMISSION TO BSE AND NSE**

For the half year ended 31st March 2017

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **UltraTech Cement Limited** maintained by **Karvy Computershare Private Ltd.**, pertaining to transfer of equity shares of the company for the period from **1st October 2016 to 31st March 2017** for the purpose of issuing a Certificate as per Clause 40 (9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for and on behalf of **UltraTech Cement Limited** (the 'Company') to BSE Limited and National Stock Exchange of India Limited where the equity shares of the Company are listed and based on the information provided by the Registrar to the Company. We hereby certify that the Company has delivered during half year ended on **31st March 2017**

A) Share Certificate relating to the Share Transfer Deeds received during the period from, **1st October 2016 to 31st March 2017** as entered in Memorandum of Transfers, have been issued within **thirty days**, from respective date of lodgment of each deed, excepting, those rejected on technical grounds.

B) Share Certificates in respect of requests for issue of duplicate certificates have been issued within one month of lodgment after completion of all formalities.

NO SUCH REQUESTS ARE PENDING BEYOND DUE DATE WHERE FORMALITIES HAVE BEEN COMPLETED.

C) All certificates received for sub-division, consolidation, renewal or exchange as the case may be have been issued within **thirty days** of lodgments

Date: 13th April, 2017

Place: Mumbai

**For BNP & Associates
Company Secretaries
[Firm Regn. No. P2014MH037400]**



Prakash K Pandya

**Prakash K Pandya
Partner
FCS:3901 / CP No. 2311**