

April 15, 2017

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Certificate under Regulation 40(9) of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a certificate for the half-year ended March 31, 2017 duly signed by a Practicing Company Secretary.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



**Atul Kumar Tandon**

**Company Secretary & Compliance Officer**

Encl.: as above

C.C:

**National Securities Depository Limited**

Trade World, A Wing,  
4<sup>th</sup> & 5<sup>th</sup> Floors, Kamala Mills Compound,  
Lower Parel, Mumbai 400 013

**Central Depository Services (India) Limited**

17<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**bhupendra k. shroff**

m.com., ll.b.(advocate),

f.c.s., c.i.a. (u.s.a.)

practicing company secretary

504, dalamal chambers,  
29, sir v. thakersey marg,  
bombay - 400 020.

Tel. : 22035948, 22031048

**CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF - YEAR ENDED MARCH 31, 2017**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Reliance Capital Limited maintained by its Registrar and Transfer Agent - Computershare Private Limited, Hyderabad (RTA) pertaining to transfer of equity shares of the Company for the period from October 1, 2016 to March 31, 2017, for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Based on the information provided by the Company and its RTA, I hereby certify that the Company has delivered during the half - year ended on March 31, 2017:-

- A) Share Certificates relating to the Share Transfer Deeds received during the period from October 1, 2016 to March 31, 2017 as entered in the Memorandum of Transfers have been issued within 30 days from respective date of lodgment of each deed excepting those rejected on technical grounds.
- B) All Certificates in respect of valid and complete requests for sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies and issue of duplicate and split certificates have been issued within thirty days from the dates of their lodgment.



Place: Mumbai

Date: April 15, 2017

**BHUPENDRA K. SHROFF**

**Company Secretary**

**C.P. No.116**

