

Uttam Galva Steels Limited

Registered office : Uttam House, 69, P. D' Mello Road, Mumbai - 400 009.
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CIN No.: L27104MH1985PLC035806
Website: www.uttamgalva.com



15th October, 2022

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| To, National Stock Exchange of India Limited Exchange Plaza, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051 | BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 |
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Sub: Disclosure pursuant to the second proviso to Regulation 3(2) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021.

Dear Sirs,

This is in furtherance to our earlier disclosure dated 14th October, 2022 pursuant to which we had informed you that the Hon'ble NCLT has orally pronounced an order on 14th October, 2022, approving the resolution plan submitted by AM Mining India Private Limited (the "Resolution Applicant") with respect to the corporate insolvency resolution process of the Uttam Galva Steels Limited ("Corporate Debtor") (such plan, the "Resolution Plan") under Section 31 of the Insolvency and Bankruptcy Code, 2016 ("Order").

This is to inform you that the delisting of the Corporate Debtor's equity shares is to take place pursuant to the Resolution Plan. The provisions relating to providing an exit opportunity under the Delisting Regulations are not applicable to the delisting of equity shares of the Corporate Debtor.

This is for your kind information and record.

Thanking you,

Yours truly,
For Uttam Galva Steels Limited

Raggvendra Agrawal
Compliance Officer