

यूको बैंक

सम्मान आपके विश्वास का



UCO BANK

Honours Your Trust

HO/Finance/Share/264/2017-18

Date : 10.08.2017

The Manager (Listing)  
National Stock Exchange of India Ltd.  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

The Manager  
Bombay Stock Exchange Ltd.  
Floor- 25  
Pheroj Jeejeebhoy Towers, Dalal St.  
Mumbai – 400 001

Dear Sir,

**SUB: Allotment of equity shares on preferential basis to Government of India**

We would like to inform that our Bank, subsequent to obtaining necessary approvals, has issued and allotted 30,71,58,119 equity shares of face value of Rs.10/- each to Government of India at an issue price of Rs.37.44 (Rupees Thirty seven and paise forty four only) per equity share including a premium of Rs.27.44 (Rupees Twenty seven and paise forty four only) per equity share. The above shares will be under lock-in for a period of three years from the date of trading approval from the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

Yours faithfully,

(N Purna Chandra Rao)  
Company Secretary

