

September 8, 2017

General Manager
Listing Department
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai - 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sirs,

Sub.: Information in terms of para 3.1.1 of SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 under the SEBI (Issue and Listing of Debt Securities) Regulations 2008

ISIN: INE975G08017, INE975G08033, INE975G08041, INE975G08058, INE975G08074,
INE975G08082, INE975G08090, INE975G08108, INE975G08116, INE975G08124,
INE975G08165, INE975G08173, INE975G08199, INE975G08207, INE975G08215,
INE975G08223, INE975G08231

The Statement on the Non-Convertible Debentures in terms of para 3.1.1 of Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 issued by Securities and Exchange Board of India under the SEBI (Issue and Listing of Debt Securities) Regulations 2008 is enclosed as Annexure to this letter

Kindly take the same on record

Thank you,

Yours faithfully,

For IL&FS Transportation Networks Limited

Krishna Ghag
Vice President &
Company Secretary

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
1	IL & FS Transportation Networks Limited	INE975G08017	January 1, 2013	6 yrs/ Jan 23, 2019	12%p.a	Monthly last day of every month w.e.f Feb 28,2013	3 or 4 or 5 yrs from deemed date of allotment 15 days' notice to issuer is required	₹ 10 lac per debenture	5.00
2	IL & FS Transportation Networks Limited	INE975G08033	March 18, 2013	Series I - 2yrs 15 days / Apr 2 2015 Series II 6 yrs/ Mar 18, 2019	Series I - 12.25 % p.a, Series II - 12 % p.a	Series I - On redemption Apr 2, 2015 Series II Monthly last day of every month w.e.f Mar 31, 2013	Series I - N.A Series II -3 or 4 or 5 yrs from deemed date of allotment 15 days' notice to issuer is required	₹ 10 lac per debenture for both the series	36.30
3	IL & FS Transportation Networks Limited	INE975G08041	April 3, 2014	9 yrs 11 months/ Feb 4, 2014	11.50%	Semi Annual basis and on redemption date	Not applicable	₹ 9.55 lac per debenture at discount of ₹45,000 per debenture	100.00
4	IL & FS Transportation Networks Limited	INE975G08058	July 22, 2014	9 yrs 11 months/ June 21, 2014	11.50%	Semi - annual basis and on redemption date	Not applicable	₹ 9.55 lac per debenture at discount of ₹ 45,000 per debenture	200.00
5	IL & FS Transportation Networks Limited	INE975G08074	November 21, 2014	5 yrs / November 21, 2019	11.50%	Semi - annual basis and on redemption date	Not applicable	₹ 10 lac per debenture	125.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
6	IL & FS Transportation Networks Limited	INE975G08082	January 22, 2015	9 yrs 11 months/ December 21, 2024	11.80%	Semi Annual basis and on redemption date	Not applicable	₹ 10 lac per debenture	270.00
7	IL & FS Transportation Networks Limited	INE975G08090	April 02, 2015	9 yrs 11 months/ January 3, 2025	11.80%	Semi Annual basis and on redemption date	Not applicable	₹ 10 lac per debenture	250.00
8	IL & FS Transportation Networks Limited	INE975G08108	December 02, 2015	3 yrs 2 mths / April 11, 2018	11.70%	Annually and on redemption date	Not applicable	₹ 10 lac per debenture	150.00
9	IL & FS Transportation Networks Limited	INE975G08116	April 27, 2015	5 yrs and 3 mths/ July 27, 2020	11.70%	Annually and on redemption date	May 26, 2018 at price of ₹ 10 Lacs per debenture with 30 days prior notice from put option date May 26, 2018 at price of ₹ 10 Lacs per debenture with 30 days prior notice from put option date	₹ 10 lac per debenture	225.00
10	IL & FS Transportation Networks Limited	INE975G08124	August 5, 2015	6 yrs / May 8, 2021	10.50%	Annually and on redemption date	May 8 2018 at price of ₹10 lac per debenture + interest 30 days' notice prior to put option date May 8 2018 at price of ₹10 lac per debenture + interest 30 days' notice prior to put option date	₹ 10 lac per debenture	125.00

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Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
11	IL & FS Transportation Networks Limited	INE975G08165	March 30, 2014	April 5, 2019	9.40%	Annually and on redemption date	Not Applicable	₹ 10 lac per debenture	425.00
12	IL & FS Transportation Networks Limited	INE975G08173	June 30, 2016	July 30, 2020 - ₹ 66 Crore January 29, 2021 - ₹ 66 Crore June 30, 2021 - ₹ 68 Crore	9.28%	Semi Annually payable until redemption date	Not Applicable	₹ 10 lac per debenture	200.00
13	IL & FS Transportation Networks Limited	INE975G08199	October 08, 2016	Aug 9, 2024 - ₹ 32 Crore Feb 10, 2025 - ₹ 36 Crore Aug 8, 2025 - ₹ 40 Crore Feb 10, 2026 - ₹ 44 Crore Aug 10, 2026 - ₹ 48 Crore	9.51%	Semi Annually payable until redemption date	Not Applicable	₹ 10 lac per debenture	200.00
14	IL & FS Transportation Networks Limited	INE975G08207	August 18, 2016	Aug 16, 2024 - ₹ 16 Crore Feb 18, 2025 - ₹ 18 Crore Aug 18, 2025 - ₹ 20 Crore Feb 18, 2026 - ₹ 22 Crore Aug 18, 2026 - ₹ 24 Crore	9.51%	Semi Annually payable until redemption date	Not Applicable	₹ 10 lac per debenture	100.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
15	IL & FS Transportation Networks Limited	INE975G08215	October 27, 2016	Oct 25, 2024 - ₹ 40 Crore April 25, 2025 - ₹ 45 Crore Oct 27, 2025 - ₹ 50 Crore Apr 27, 2026 - ₹ 55 Crore Oct 27, 2026 - ₹ 60 Crore	9.44%	Semi Annually payable until redemption date	Not Applicable	₹ 10 lac per debenture	250.00
16	IL & FS Transportation Networks Limited	INE975G08223	March 31, 2017	April 15, 2022	9.20%	Payable at the end of quarter	Not Applicable	₹ 10 lac per debenture	300.00
17	IL & FS Transportation Networks Limited	INE975G08231	March 31, 2017	Each installment of ₹ 37.50 Crore towards repayment of principle on below mentioned dates: June 28, 2024 Sept 30, 2024 Dec 31, 2024 March 31, 2025 June 30, 2025 Sept 30, 2025 Dec 31, 2025 March 31, 2026 June 30, 2026 Sept 30, 2026 Dec 31, 2026 March 31, 2027	9.33%	Payable at the end of quarter	Not Applicable	₹ 10 lac per debenture	450.00