

# Motherson Sumi Systems Limited



C-14 A&B, Sector-1, Noida - 201301  
Distt. Gautam Budh Nagar, (U.P.) India  
Tel: +91-120-6752100, 6752278  
Fax: +91-120-2521866, 2521966  
Website: www.motherson.com  
CIN - L34300MH1986PLC284510

Date: March 22, 2017

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI – 400051, India

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street  
Fort  
MUMBAI – 400001, India

**Scrip Code : MOTHERSUMI**

**Scrip Code : 517334**

**Ref: Our letter dated January 19, 2017**

Dear Sirs,

This has reference to our letter dated January 19, 2017 regarding proposal to make a voluntary, recommended public tender offer to acquire all the issued and outstanding shares and option rights in PKC Group Plc ("PKC") having its headquartered in Helsinki, Finland and currently listed on the Nasdaq Helsinki stock exchange.

MSSL Estonia WH OÜ (the "Offeror"), a wholly-owned indirect subsidiary of the Company, commenced on February 6, 2017 a voluntary recommended public tender offer to purchase all the issued and outstanding shares and stock options in PKC Group Plc ("PKC") that are not owned by PKC or any of its subsidiaries (the "Tender Offer"). The offer period under the Tender Offer expired on March 21, 2017.

According to the preliminary result of the Tender Offer, the shares tendered in the Tender Offer represent approximately 94.14 percent of all the shares and voting rights in PKC. In addition, approximately 75.79 percent of the stock options in PKC have been tendered in the Tender Offer, which implies, together with the tendered shares, a holding of approximately 93.71 percent of all the shares and voting rights in PKC fully diluted for the outstanding stock options.

The Offeror will complete the Tender Offer in accordance with its terms and conditions provided the final result confirms that the shares tendered in the Tender Offer represents more than 90 percent of all shares and voting rights in PKC and all other conditions to complete the Tender Offer continue to be fulfilled.

The final result of the Tender Offer will be confirmed and announced on or about March 24, 2017. The settlement of the completion trades will take place on or about March 29, 2017.

This is for your information and record please.

Yours faithfully,  
For Motherson Sumi Systems Limited

(G.N. GAUBA)  
CFO & Company Secretary