



## McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181  
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)  
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April 19, 2017

**Manager - Listing**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001

**Dear Madam/Sir,**

The Company had received in-principle approval from your stock exchange for issuance and allotment of 8,32,87,939 Compulsorily Convertible Preference Shares and 1,88,00,000 Equity Shares of the Company on preferential basis on 28<sup>th</sup> March, 2017, which is attached hereto for your ready reference.

In this regard, the Company vide a letter dated April 3, 2017, undertook that the Company would not issue or allot 50,00,000 equity shares to the Silver Stallion Limited, as was proposed, owing to an inadvertent technical error.

We would now wish to inform you that ITF, Mauritius and Resonance Opportunities Fund, who had submitted their intention to subscribe to 50,00,000 equity shares each of the Company, did not subscribe to this issue.

Thanking You,

For McNally Bharat Engineering Company Limited

Dibakar Chatterjee  
Company Secretary